
MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 1400, Chicago, IL 60603

Regular Meeting No. 1034
Wednesday, February 15, 2017
8:00 a.m.

February 15, 2017
Regular Meeting No. 1034
Agenda

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items *
 - A. Approval of Minutes
 - Regular Meeting
 - Executive Session Minutes
 - Budget Committee Minutes
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters *
 - A. Duty Disability
 - i. PIC Denise Higgs Glenn, Ambulance 34 8:30 a.m.
 - ii. PM Donna M. Ruch, Academy Atty: Stephen Horwitz 9:00 a.m.
 - i. FF Marc Phillips, Truck 62 Atty: Erwin Coen DEFERRED
 - C. Earned Annuity Application – Under 6-221
 - i. Nelson Saez DEFERRED
5. Approval of Board Physician Reviews of Disability Recipients *
6. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
 - B. Request for Expenditure within Budget (None)
 - C. Request for Approval of Trustee Travel/Education (None)
7. Executive Director's Report
 - A. Monthly Report
8. Other Business
 - A. Investment
 - i. Approval of Minutes and Recommendations of the 2/14/2017 Committee Meeting ** *
 - B. Legal
 - i. Legal Status Report **
 - ii. Approval of Minutes and Recommendations of the 2/14/2017 Committee Meeting ** *
 - iii. Review of Hankins Matter *
 - C.. Legislative
 - i. Legislative Report

1. ROLL CALL: President Michael Shanahan, Vice-President Anthony Vasquez, Secretary Timothy McPhillips, and Trustees Dan Fortuna, Peter O'Sullivan and Anna Valencia.

TRUSTEES PRESENT LATER: Trustees Erin Keane

TRUSTEES ABSENT: Trustee Kurt Summers, Jr.

OTHERS PRESENT: Fund Physicians Daniel Samo M.D. and Michael Peters M.D.. Fund Attorneys, Mary Patricia Burns and Vincent Pinelli, Executive Director Steve Swanson and Deputy Director Lori Lund. Fund Staff Michael Moran, Jaclyn McAllister and Matthew Clark were present for the Administrative Items.

A. REQUEST TO ADDRESS THE BOARD: (None)

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

EXECUTIVE SESSION MINUTES:

On motion by McPhillips, seconded by Fortuna to approve the executive session minutes from the Budget Committee Meeting held January 13, 2017 and two executive session minutes from the regular meeting held January 18, 2017 as presented by the Executive Director and that these minutes remain close as recommended by Fund counsel. The vote was:

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

BUDGET COMMITTEE MINUTES, JANUARY 13, 2017:

On motion by McPhillips, seconded by O'Sullivan, the minutes of the Budget Committee meeting, held on January 13, 2017 were approved as amended each member having been previously furnished with a copy. The vote was:

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

REGULAR MEETING 1033, JANUARY 18, 2017:

On motion by McPhillips, seconded by Fortuna, the minutes of the regular meeting number 1033, held on January 18, 2017 were approved as amended each member having been previously furnished with a copy. The vote was:

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by McPhillips, second by Vasquez, and by unanimous vote, to approve the applications for minimum formula annuities presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

C. WIDOW'S AND CHILDREN'S ANNUITIES:

*On motion by McPhillips, second by Fortuna, to grant the application for widows' annuity presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**), under the provisions of the Code in the amounts and under the terms set forth. The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

D. REFUNDS OF CONTRIBUTIONS: (None)

E. DEATH BENEFITS:

*On motion by McPhillips, second by O'Sullivan, and by unanimous vote, the applications for ordinary death benefits presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**) were granted under the provisions of the Code in the amounts and under the terms set forth. The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by McPhillips, second by Vasquez the applications for pro rata payments on account of the death of annuitants, pensioners and beneficiaries presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS:

BENEFIT RECALCULATION FOR MINIMUM WIDOW'S PER SENATE BILL 440 DUE TO UPDATED FEDERAL REGISTER:

*On motion by McPhillips, second by Fortuna to approve the foregoing Benefit Recalculations as presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Addendum 1**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

BENEFIT RECALCULATIONS FOR MINIMUM RETIREES'S PER SENATE BILL 777 DUE TO UPDATED FEDERAL REGISTER:

*On motion by McPhillips, second by Fortuna to approve the foregoing Benefit Recalculations as presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Addendum II**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

APPROVAL OF REVISED COLA INCREASES DUE TO SB440:

*On motion by McPhillips, second by Fortuna to approve the foregoing Benefit Recalculations as presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Addendum III**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by McPhillips, second by Vasquez the Guardianship requests presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**) were approved. The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by McPhillips, seconded by Vasquez, all changes to the rolls as presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**) were directed to be recorded. The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by McPhillips, seconded by O'Sullivan to approve the QILDRO Orders as presented in Regular Meeting No 1034 Docket (incorporated as part of these Minutes as **Exhibit 1**). The vote was:*

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

5. BOARD REVIEW OF DISABILITY RECIPIENTS: (Information Only)

One disability recipient was reexamined in January and will have no further reexaminations due to turning age 63, mandatory retirement.

7. EXECUTIVE DIRECTOR'S REPORT:

A. MONTHLY REPORT:

Executive Director, Steve Swanson presented his report to the Board.

On motion by McPhillips, second by Valencia to accept the Executive Director's Report. The vote was:

*Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez
Nays: None*

6. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by McPhillips, seconded by O'Sullivan the Board reviewed and approved the administrative expenses of the Fund, as presented in Regular Meeting No. 1034 Docket (incorporated as part of these Minutes as **Exhibit 2**). The vote was:*

Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez

Nays: None

B. REQUEST FOR EXPENDITURES: (NONE)

C. REQUEST FOR TRUSTEE TRAVEL: (NONE)

Trustee Keane entered the meeting and was granted leave to be added in the affirmative on previous rolls taken.

4. HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented the application for duty disability benefits made to and sworn by:

16343 DENISE HIPPS GLENN, PARAMEDIC IN CHARGE, AMBULANCE 34.

And witnessed in the office of the Fund, accompanied by staff accountant's letter as to amounts and all necessary records. After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, on motion by McPhillips, second by O'Sullivan to grant duty disability benefits.

The vote was:

Yeas: None

Nays: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez

Not Present: Summers

On motion by McPhillips, second by O'Sullivan to deny duty disability benefit to Denise Hipps-Glenn.

The vote was:

Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez

Nays: None

Not Present: Summers

Findings of fact will be prepared by the Fund's attorney and presented at the next regularly scheduled meeting of the Board.

HEARINGS:

DUTY DISABILITY APPLICATIONS:

The Secretary presented the application for duty disability benefits made to and sworn by:

18657 DONNA M. RUCH, PARAMEDIC, ACADEMY

On motion by McPhillips, second by O'Sullivan the Board went into executive session as allowed under 5 ILCS 120/2 (c) 11 to discuss potential or imminent litigation. The vote was:

Yeas: Fortuna, Keane, McPhillips, O'Sullivan, Shanahan, Valencia, Vasquez

Nays: None

Not Present: Summers

On motion of McPhillips, second by Fortuna, the Board came out of executive session.

Trustee O'Sullivan left the meeting.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, on motion by McPhillips, second by Keane to grant duty disability benefits.

The vote was:

Yeas: None

Nays: Fortuna, Keane, McPhillips, Shanahan, Valencia, Vasquez

Not Present: O'Sullivan, Summers

On motion by McPhillips, second by Keane to deny duty disability benefit to Donna Ruch. The vote was:

Yeas: Fortuna, Keane, McPhillips, Shanahan, Valencia, Vasquez

Nays: None

Not Present: O'Sullivan, Summers

Findings of fact will be prepared by the Fund's attorney and presented at the next regularly scheduled meeting of the Board.

8. OTHER BUSINESS:

Trustee Valencia left the meeting.

B. LEGAL:

i. Legal Status

On motion by Fortuna, second by McPhillips, to spread the Legal Status report upon the record. The vote was:

Yeas: Fortuna, Keane, McPhillips, Shanahan, Vasquez

Nays: None

ii. Approval of Minutes and Recommendations of the 2/14/17 Legal Committee Meeting

On motion by McPhillips, second by Vasquez, to approve the minutes and adopt the recommendations of the Legal Committee. The vote was:

Yeas: Keane, McPhillips, Shanahan, Vasquez

Nays: Fortuna

Motion Passes

iii. Review of the Hankins Matter

On motion by McPhillips, second by Keane, to withhold 1/2 of member's benefit for February to abide by the Court order as advised by counsel. The vote was:

Yeas: Fortuna, Keane, McPhillips, Shanahan, Vasquez

Nays: None

On motion by McPhillips, second by Shanahan to move review and consideration of the letter received from Hogan, Marren, Babbo and Rose to the next meeting of the Legal Committee. The vote was:

Yeas: Fortuna, Keane, McPhillips, Shanahan, Vasquez

Nays: None

OTHER BUSINESS:

B. LEGISLATIVE:

i. Legislative Report

The Legislative Report was distributed to trustees for review.

OTHER BUSINESS:

A. INVESTMENT:

The Fund's CIO, Mike Moran, reviewed the minutes of the February 14, 2017 Investment Committee Meeting.

On motion of McPhillips, second by Fortuna to accept the Investment Committee Minutes. The vote was:

Yeas: Fortuna, Keane, McPhillips, Shanahan, Vasquez

Nays: None

There being no further business to discuss, the meeting was adjourned.

EXHIBIT 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR MINUTES:EXECUTIVE SESSION MINUTES:BUDGET COMMITTEE MINUTES:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

12571 GERALD D MUNDY, AMBULANCE COMMANDER, AMBULANCE 5/ENGINE 75, Occ Dis Disability since 05/07/2006

Ent CFD:	01/17/1978	\$8,251.87	beginning 01/02/2017
Retired:	01/02/2017		based on 78% of Final Average Salary
		\$247.56	annuity increment, 3%, begins 02/01/2018

- COLLECT **\$1,408.63** FOR 1985-89, 1995 & 2003 EID
- REFUND **\$882.48** FOR 1998, 2004 & 2006 EID

14727 DERRICK J NELSON, FIREFIGHTER, FIRE PREVENTION BUREAU CENTRAL

Ent CFD:	12/01/1994	\$4,387.38	beginning 01/10/2017
Retired:	01/10/2017		based on 57.5% of Final Average Salary
		\$131.62	annuity increment, 3%, begins 02/01/2018

- REFUND **\$29,718.67** FOR SPOUSE CONTRIBUTIONS

11684 LUIS PONCE DE LEON, EMT LIEUTENANT, ENGINE 7

Ent CFD:	02/19/1980	\$7,472.79	beginning 01/25/2017
Retired:	01/25/2017		based on 75% of Final Average Salary
		\$224.18	annuity increment, 3%, begins 02/01/2018

EXHIBIT 1

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:**

08617	MARTHA J ADROWSKI, widow of JOHN J ADROWSKI, Retired since 06/23/1993			
	Ent CFD:	06/01/1964	\$2,271.01	beginning 11/27/2016
	Deceased:	11/26/2016		
09429	DONNA J CANNEDY, widow of EARL E CANNEDY, Retired since 04/04/1988			
	Ent CFD:	01/01/1968	\$1,237.50	beginning 01/12/2017
	Deceased:	01/11/2017		
08789	JANET CREWS, widow of WILLIAM J CREWS, Retired since 06/15/1993			
	Ent CFD:	07/16/1965	\$2,340.70	beginning 12/20/2016
	Deceased:	12/19/2016		
06417	JULIANNE GOODWIN, widow of FREDERICK J GOODWIN, Retired since 05/16/1986			
	Ent CFD:	12/16/1953	\$2,038.99	beginning 01/08/2017
	Deceased:	01/07/2017		
12130	PATRICIA MORRIS, widow of CLAUDE NORWOOD, Retired from 11/20/2011 to 12/06/2016			
	Ent CFD:	02/01/1982	\$3,336.21	beginning 01/17/2017
	Deceased:	12/06/2016		
07818	LEE MURPHY, widow of JOHN M MURPHY, Retired from 04/21/1982 to 09/06/2016			
	Ent CFD:	01/16/1959	\$1,000.00	beginning 11/29/2016
	Deceased:	09/06/2016		
09194	BERTHA R OWCARZ, widow of GENE S OWCARZ, Retired since 11/29/2005			
	Ent CFD:	10/16/1966	\$3,199.30	beginning 01/01/2017
	Deceased:	12/31/2016		

EXHIBIT 1

D. REFUNDS:
(NONE)**E. DEATH BENEFITS:**

08617 JOHN J ADROWSKI, FIRE ENGINEER, ENGINE 108, Retired from 06/23/1993 to 11/26/2016
 Ent CFD: 06/01/1964 **\$6,000.00** \$6,000.00 to MARTHA J ADROWSKI, WIFE
 Deceased: 11/26/2016

10867 MICHAEL ANDERSON, LIEUTENANT, TRUCK 62, Retired from 05/31/2007 to 12/19/2016
 Ent CFD: 12/16/1978 **\$6,000.00** \$6,000.00 to MICHAEL ANDERSON JR, SON
 Deceased: 12/19/2016

09429 EARL E CANNEDY, FIREFIGHTER, ENGINE 62, Retired from 04/04/1988 to 01/11/2017
 Ent CFD: 01/01/1968 **\$6,000.00** \$6,000.00 to DONNA J CANNEDY, WIFE
 Deceased: 01/11/2017

09047 JOSEPH A CORDERO SR, CAPTAIN, ENGINE 72, Retired from 04/11/1992 to 01/03/2016
 Ent CFD: 08/16/1966 **\$6,000.00** \$6,000.00 to CARRIE ANN CORDERO LILOVICH, DAUGHTER
 Deceased: 01/03/2016

08789 WILLIAM J CREWS, LIEUTENANT, AIR & SEA RESCUE, Retired from 06/15/1993 to 12/19/2016
 Ent CFD: 07/16/1965 **\$6,000.00** \$6,000.00 to CREWS LIVING TRUST, JANET A CREWS,
 TRUSTEE
 Deceased: 12/19/2016

11229 THOMAS P DAWSON, FIREFIGHTER, ENGINE 79, Retired from 06/16/2010 to 11/07/2016
 Ent CFD: 02/18/1980 **\$6,000.00** \$6,000.00 to THOMAS DAWSON III, SON
 Deceased: 11/07/2016

06417 FREDERICK J GOODWIN, FIRE ENGINEER, ENGINE 121, Retired from 05/16/1986 to 01/07/2017
 Ent CFD: 12/16/1953 **\$6,000.00** \$6,000.00 to JULIANNE GOODWIN, WIFE
 Deceased: 01/07/2017

12458 MICHAEL K JAZWIEC, PARAMEDIC IN CHARGE, AMBULANCE 26, Retired from 11/30/1999 to 12/28/2016
 Ent CFD: 02/10/1975 **\$6,000.00** \$3,000.00 to DEBRA KINNAL, DAUGHTER
 Deceased: 12/28/2016 \$3,000.00 to WENDY AUDETTE, DAUGHTER

08906 ROBERT KEMPER, LIEUTENANT, ENGINE 108, Retired from 03/03/1995 to 01/03/2017
 Ent CFD: 12/16/1965 **\$6,000.00** \$6,000.00 to TINA SCHEFFLER, DAUGHTER
 Deceased: 01/03/2017

E. DEATH BENEFITS:**EXHIBIT 1**

10404 BERNARD F LACEY, FIREFIGHTER, TRUCK 24, Retired from 09/11/1998 to 12/29/2016
Ent CFD: 02/16/1977 **\$6,000.00** \$6,000.00 to MALIK LACEY, SON
Deceased: 12/29/2016

09194 GENE S OWCARZ, FIREFIGHTER, ENGINE 37, Retired from 11/29/2005 to 12/31/2016
Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to BERTHA ROSE OWCARZ, WIFE
Deceased: 12/31/2016

10356 ROBERT L WILLIS, FIREFIGHTER, TRUCK 42, Retired from 10/14/2003 to 10/30/2016
Ent CFD: 01/16/1974 **\$6,000.00** \$3,000.00 to NICOLE WILLIS, DAUGHTER
Deceased: 10/30/2016 \$3,000.00 to ROBERT WILLIS JR, SON

F. PARTIAL PAYMENTS:**EXHIBIT 1**

08617 JOHN J ADROWSKI, Retired from 06/23/1993 to 11/26/2016
Deceased: 11/26/2016 **\$3,936.41** \$3,936.41 to MARTHA J ADROWSKI, WIFE

10867 MICHAEL ANDERSON, Retired from 05/31/2007 to 12/19/2016
Deceased: 12/19/2016 **\$4,222.28** \$4,222.28 to MICHAEL ANDERSON JR, SON

09429 EARL E CANNEDY, Retired from 04/04/1988 to 01/11/2017
Deceased: 01/11/2017 **\$834.11** \$834.11 to DONNA J CANNEDY, WIFE

06785 BRIDGET DOYLE, Widow's Annuity from 08/02/2006 to 11/23/2016
Deceased: 11/23/2016 **\$946.96** \$946.96 to MAUREEN DOYLE, DAUGHTER

06417 FREDERICK J GOODWIN, Retired from 05/16/1986 to 01/07/2017
Deceased: 01/07/2017 **\$920.83** \$920.83 to JULIANNE GOODWIN, WIFE

04861 ELVERA H GUTZA, Widow's Annuity from 08/10/1986 to 12/29/2016
Deceased: 12/29/2016 **\$935.48** \$935.48 to CHARLENE GUTZA, DAUGHTER

07307 MARGARET HALLORAN, Widow's Annuity from 05/03/2012 to 12/18/2016
Deceased: 12/18/2016 **\$1,500.60** \$1,500.60 to JOHN HALLORAN, SON

06658 MARGARET P HARLOW, Widow's Annuity from 02/03/2006 to 10/13/2016
Deceased: 10/13/2016 **\$925.78** \$925.78 to PAUL HARLOW, SON

09324 SANDRA E HOFFMAN, Widow's Annuity from 01/14/2009 to 12/27/2016
Deceased: 12/27/2016 **\$2,751.94** \$2,751.94 to JENNIFER HOFFMAN, DAUGHTER

05499 IOLA HORN, Widow's Annuity from 05/28/2006 to 11/23/2016
Deceased: 11/23/2016 **\$1,028.35** \$1,028.35 to EDWARD HORN, SON

08906 ROBERT KEMPER, Retired from 03/03/1995 to 01/03/2017
Deceased: 01/03/2017 **\$520.29** \$520.29 to TINA SCHEFFLER, DAUGHTER

10404 BERNARD F LACEY, Retired from 09/11/1998 to 12/29/2016
Deceased: 12/29/2016 **\$2,892.96** \$2,892.94 to MALIK LACEY, SON

07202 CHARLOTTE LEVANOVIC, Widow's Annuity from 06/13/1993 to 12/24/2016
Deceased: 12/24/2016 **\$1,088.99** \$1,088.99 to MICHAEL LEVANOVIC, SON

12130 CLAUDE NORWOOD, Retired from 11/20/2011 to 12/06/2016
Deceased: 12/06/2016 **\$1,291.43** \$1,291.43 to PATRICIA MORRIS, WIFE

11122 RORY W OSHEA, Retired from 07/29/2003 to 11/07/2016
Deceased: 11/07/2016 **\$994.21** \$994.21 to THERESA O'SHEA-MAYE, SISTER

08474 PATRICIA J TWARDOS, Widow's Annuity from 03/06/2003 to 01/02/2017
Deceased: 01/02/2017 **\$98.19** \$98.19 to MAUREEN PASTIKA, DAUGHTER

G. BENEFIT RECALCULATIONS:

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER SENATE BILL 440 DUE TO UPDATED FEDERAL REGISTER:

(SEE DOCKET ADDENDUM I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER SENATE BILL 440 DUE TO UPDATED FEDERAL REGISTER:

(SEE DOCKET ADDENDUM II)

APPROVAL OF REVISED COLA INCREASES DUE TO SB440:

(SEE DOCKET ADDENDUM III)

**H. REQUEST FOR PERMISSION:
GUARDIANSHIP:**

- 09140 KATHRYN BUSH BY KEVIN R BUSH, BROTHER-IN-LAW
Widow's Annuity since 09/28/2016
Power of Attorney and Doctor's letter on file.
- 06495 OMELAN HRYCKIEWICZ BY JEANNE M HRYCKIEWICZ, WIFE
Retired since 02/18/1986
Power of Attorney and Doctor's letter on file.
- 08673 ANN L MCGUSHIN BY STEVEN E MUEHLHAUSEN, SON
Widow's Annuity since 11/05/1990
Power of Attorney and Doctor's letter on file.
- 10567 ANTHONY M RAMIREZ BY ANTHONY RAMIREZ JR, SON
Retired since 10/01/2005
Power of Attorney and Doctor's letter on file.
- 09035 PETER J TAKACS BY KAROLE A TAKACS, WIFE
Retired since 08/01/1985
Power of Attorney and Doctor's letter on file.
- 10068 MICHAEL J TROTT BY SUSAN K DUESE, DAUGHTER
Retired since 07/26/2000
Power of Attorney and Doctor's letter on file.
- 04725 JACQUELINE WINGATE BY DALE K WINGATE, SON
Widow's Annuity since 06/19/1976
Power of Attorney and Doctor's letter on file.

I. REMOVALS:**EXHIBIT 1**

EARL E CANNEDY	Annuity	Died 01/11/2017
MARGARET CYGAN	Widow's Annuity	Died 01/09/2017
EDWARD DUFFY	Widow's Annuity	Died 01/13/2017
ADELINE P HARPER	Widow's Annuity	Died 12/31/2016
RICHARD E DONATI	Annuity	Died 01/23/2017
DAVID FERGUSON	Annuity	Died 01/13/2017
BARBARA W BUIKEMA	Widow's Annuity	Died 01/22/2017
JOHN S PONCE	Annuity	Died 01/31/2017
KATHLEEN E CARROLL	Widow's Annuity	Died 12/20/2016
EILEEN K REILLY	Widow's Annuity	Died 02/01/2017
JOHN T MEURIS	Annuity	Died 02/02/2017
SAMMYE SUBLETTE	Annuity	Died 02/04/2017
RUTH L HEALY	Widow's Annuity	Died 02/05/2017
THERESA CARROLL	Widow's Annuity	Died 06/01/2016
GERALD D MUNDY	Annuity	Died 01/01/2017
MICHAEL BRANNIGAN	Duty Disability	Retired 01/10/2017
ROBERT POLO	\$30.00 Disability	Attain Age 18 02/10/2017

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1**QILDRO:**

013078 STEVEN M ELLERSON Minimum Formula Annuity since 12/31/2016

013078 STEVEN M ELLERSON Minimum Formula Annuity since 12/31/2016
ENTER
Order: 04 D 11206 Date Entered: 07/18/2006
Effective: 12/31/2016 Amount: \$375.01 per Month
Payable to MONICA M ELLERSON
● Plus 0% of any portion of a Refund to Estate which becomes payable

013262 VICTOR L HARRIS Minimum Formula Annuity since 11/27/2016
ENTER
Order: 02 D 2627 Date Entered: 01/25/2017
Effective: 02/01/2017 Amount: \$951.90 per Month
plus a portion of all future automatic increases
Payable to PATTY BROOKS

4. HEARINGS:

EXHIBIT 1

DUTY DISABILITY APPLICATIONS:

16343 DENISE HIPPS GLENN, PARAMEDIC IN CHARGE, AMBULANCE 34

Ent CFD: 05/16/2003 **\$6,107.63** beginning 01/10/2017

Witnesses: PM RAMIRO D CARRION, AMBULANCE 34

18657 DONNA M RUCH, PARAMEDIC, ACADEMY

Ent CFD: 06/16/2015 **\$4,463.63** beginning 08/03/2016

Attorney: STEPHEN HORWITZ

Witnesses: PM NATHAN L LEVEK, ALS AMBULANCE 55
PIC WILLIAM P CARLETON, ALS AMBULANCE 6

EXHIBIT 1

- 5. **BOARD REVIEW OF DISABILITY RECIPIENTS:** (None)

- 6. **EXPENDITURES:**
 - A. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**

 - B. **REQUEST FOR EXPENDITURES:** (None)

 - C. **REQUEST FOR TRUSTEE TRAVEL/EDUCATION:** (None)

- 7. **EXECUTIVE DIRECTOR'S REPORT:**
 - A. **MONTHLY REPORT:**

- 8. **OTHER BUSINESS:**
 - A. **INVESTMENT:**
 - i. Approval of Minutes and Recommendations of the 2/14/17 Investment Committee Meeting

 - B. **LEGAL:**
 - i. Legal Status Report
 - ii. Approval of Minutes and Recommendations of the 2/14/17 Legal Committee Meeting
 - iii. Review of the Hankins Matter

 - D. **LEGISLATIVE:**
 - i. Legislative Report

Report Date: 02/14/2017

Payroll Date: 02/28/2017

Chicago Firemen's Annuity & Benefit Fund
Minimum Widow Annuities Docket Addendum
Benefit Recalculation per Senate Bill 440 Due to Updated Federal Register

ADDENDUM I

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
901639	MILLER, LOLA I	07/31/1976	1,237.50	18.75	1,256.25
903204	RADELL, REGINA	08/05/2007	1,237.50	18.75	1,256.25
903214	SNYDER, LORA LEE	03/25/1996	1,237.50	18.75	1,256.25
903421	MCGUIRE, DOROTHY M	01/22/1986	1,237.50	18.75	1,256.25
903794	JOHNSON, GAY	02/11/1972	1,237.50	18.75	1,256.25
903863	WARD, MARCELLA M	02/01/1986	1,237.50	18.75	1,256.25
903879	MINDAK, ADELE	02/19/1962	1,237.50	18.75	1,256.25
903910	WALSH, GERTRUDE	11/08/1998	1,237.50	18.75	1,256.25
903973	NOORLAG, LUCILLE	11/22/2013	1,237.50	18.75	1,256.25
904082	TARVER, PHYLLIS	03/13/1997	1,237.50	18.75	1,256.25
904253	FLOODAS, HELEN B	10/06/1990	1,237.50	18.75	1,256.25
904332	WIRTH, ELAINE H	04/26/2007	1,237.50	18.75	1,256.25
904363	BUHRFEIND, DELROSE	05/05/1996	1,237.50	18.75	1,256.25
904413	GARDNER, AMEE	04/23/1995	1,237.50	18.75	1,256.25
904422	MURPHY, RITA M	11/25/2001	1,237.50	18.75	1,256.25
904485	PFEFFER, SYAFIRA	01/10/2005	1,237.50	18.75	1,256.25
904542	LUNDELL, MARY B	06/28/2004	1,237.50	18.75	1,256.25
904566	SCHATZ, LUCILLE B	07/02/2001	1,237.50	18.75	1,256.25
904585	BOBER, REGINA A	01/16/2004	1,237.50	18.75	1,256.25
904610	CULLEN, VERA	12/18/1976	1,237.50	18.75	1,256.25
904725	WINGATE, JACQUELINE	06/19/1976	1,237.50	18.75	1,256.25
904760	TATARA, MARTHA	01/07/2008	1,237.50	18.75	1,256.25
904804	ROBINSON, EDNA	10/02/2010	1,237.50	18.75	1,256.25
904871	ARON-SEFCIK, ELEONORI	04/26/2005	1,237.50	18.75	1,256.25
904892	DEVINE, DOLORES A	06/17/1994	1,237.50	18.75	1,256.25
904893	DIETZ, HELENE W	04/16/2004	1,237.50	18.75	1,256.25
904991	CAUL, MARJORIE	04/16/1988	1,237.50	18.75	1,256.25
904992	CLARKE, AGNICA	08/02/1987	1,237.50	18.75	1,256.25
905052	KING, MARGARET J	07/26/2002	1,237.50	18.75	1,256.25
905159	DRISH, SARA	08/08/1980	1,237.50	18.75	1,256.25
905221	YOUNGMAN, MARION	09/17/1980	1,237.50	18.75	1,256.25
905231	BACHLEDA, GENEVIEVE S	11/12/1984	1,237.50	18.75	1,256.25
905240	BLADICK, ELLA	11/12/1988	1,237.50	18.75	1,256.25
905266	FOLEY, BETTY J	07/04/1991	1,237.50	18.75	1,256.25
905283	HARKENRIDER, ROSE M	11/29/1980	1,237.50	18.75	1,256.25
905293	HENNESSEY, SHIRLEY	01/16/2004	1,237.50	18.75	1,256.25
905302	JOHNSON, LORRAINE A	07/18/2001	1,237.50	18.75	1,256.25
905311	KROLICKI, PEGGY	05/17/1978	1,237.50	18.75	1,256.25
905313	LANNON, ELIZABETH H	02/29/1984	1,237.50	18.75	1,256.25
905323	MCGOVERN, MARY T	12/29/1995	1,237.50	18.75	1,256.25
905352	REVELSKI, ELEANOR L	07/10/1981	1,237.50	18.75	1,256.25
905357	SCHAAP, JACQUELINE	06/24/2000	1,237.50	18.75	1,256.25
905396	ZAUKAS, HELEN M	03/31/2013	1,237.50	18.75	1,256.25
905403	DOROCKE, DOROTHY G	04/27/1996	1,237.50	18.75	1,256.25
905407	GILCREASE, DOROTHY	01/23/1995	1,237.50	18.75	1,256.25
905424	WANKEL, KATHLEEN F	05/08/1990	1,237.50	18.75	1,256.25
905449	HANRAHAN, RITA T	11/16/2003	1,237.50	18.75	1,256.25
905467	WIELOCK, MARILYN P	01/19/2012	1,237.50	18.75	1,256.25
905477	BARRETT, JOYCE L	08/15/1980	1,237.50	18.75	1,256.25
905488	DOYLE, RUTH V	04/12/1991	1,237.50	18.75	1,256.25
905496	HENDRICKSON, LAVERNE	11/12/1966	1,237.50	18.75	1,256.25
905533	SUBLETTE, SAMMYE	06/20/1991	1,237.50	18.75	1,256.25
905541	CARLSON, MARGARET J	02/22/1990	1,237.50	18.75	1,256.25
905546	GALL, WILMA D	02/20/2001	1,237.50	18.75	1,256.25
905564	MURPHY, ALICE L	05/06/1983	1,237.50	18.75	1,256.25
905577	KIERNICKI, HELEN A	08/23/1993	1,237.50	18.75	1,256.25
905587	OLSEN, WANDA M	09/01/1995	1,237.50	18.75	1,256.25
905591	AMEND, MARY ANN	12/02/1988	1,237.50	18.75	1,256.25
905596	CAPUTO, MARY ANN	11/22/1978	1,237.50	18.75	1,256.25
905599	COLBURN, GENEVIEVE R	12/26/2006	1,237.50	18.75	1,256.25
905607	INGRAM, CARRIE D	12/17/1986	1,237.50	18.75	1,256.25
905619	LOVISON, CHARLOTTE M	03/17/2005	1,237.50	18.75	1,256.25
905621	MCDONOUGH, GLORIA A	09/21/1984	1,237.50	18.75	1,256.25
905631	RASSILYER, PATRICIA	08/03/1983	1,237.50	18.75	1,256.25
905636	SCULLION, MOLLY D	01/03/1978	1,237.50	18.75	1,256.25
905641	WILLETT, DUANE B	02/23/1992	1,237.50	18.75	1,256.25
905645	BOROWSKI, JEAN A	01/13/1981	1,237.50	18.75	1,256.25

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Minimum Widow Annuities Docket Addendum

Benefit Recalculation per Senate Bill 440 Due to Updated Federal Register

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File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
905651	IRACE, ANGELINE	12/31/2010	1,237.50	18.75	1,256.25
905672	BARRETT, EVELYN M	04/01/1996	1,237.50	18.75	1,256.25
905684	GABRYS, ANTOINETTE	09/19/1999	1,237.50	18.75	1,256.25
905685	GIBBONS, ELIZABETH M	07/30/1990	1,237.50	18.75	1,256.25
905690	LOUVAR, FLORENCE	01/16/2004	1,237.50	18.75	1,256.25
905692	LYNCH, CATHERINE	02/11/1999	1,237.50	18.75	1,256.25
905693	MCCARTHY, MARGARET A	11/03/1988	1,237.50	18.75	1,256.25
905697	OCONNELL, PATRICIA	10/25/1999	1,237.50	18.75	1,256.25
905702	PRITTS, LORRAINE G	03/27/2004	1,237.50	18.75	1,256.25
905709	TOBIN, YVONNE D	01/20/1979	1,237.50	18.75	1,256.25
905725	MACDONALD, CAROL A	01/02/2015	1,237.50	18.75	1,256.25
905730	SCHMALTZ, ARLENE H	03/04/2012	1,237.50	18.75	1,256.25
905735	TRENCH, VIOLETTE S	07/13/2003	1,237.50	18.75	1,256.25
905746	EKSTROM, LILLIAN E	04/23/2014	1,237.50	18.75	1,256.25
905778	NEUBAUER, MARY R	07/26/1983	1,237.50	18.75	1,256.25
905801	BASILE, MARIE	02/05/1982	1,237.50	18.75	1,256.25
905812	HECTOR, DOROTHY R	01/25/1988	1,237.50	18.75	1,256.25
905820	LANGE, ELAINE	03/08/1992	1,237.50	18.75	1,256.25
905826	ROBINSON, ORA GEORGE	09/14/1984	1,237.50	18.75	1,256.25
905845	CREIGHTON, DOLORES J	07/14/1995	1,237.50	18.75	1,256.25
905846	STRENSKI, MARILYN DIAN	08/07/2000	1,237.50	18.75	1,256.25
905850	WEINER, LUCILLE M	01/19/2001	1,237.50	18.75	1,256.25
905852	ADAMCZYK, DOROTHY	03/20/2009	1,237.50	18.75	1,256.25
905867	GOLIAK, LORRAINE	12/03/1998	1,237.50	18.75	1,256.25
905876	KODATT, LORETTA	05/06/1973	1,237.50	18.75	1,256.25
905901	BARBEE, DOROTHY L	07/09/2013	1,237.50	18.75	1,256.25
905910	KAPPEL, MARGARET D	06/06/2008	1,237.50	18.75	1,256.25
905914	LYLE, ORLEAN	03/20/1998	1,237.50	18.75	1,256.25
905929	HEIDE, MARILYN	06/03/1997	1,237.50	18.75	1,256.25
905951	KULBIEDA, THERESA	05/28/2001	1,237.50	18.75	1,256.25
905979	COGAN, ELIZABETH A	09/23/1990	1,237.50	18.75	1,256.25
905997	CORR, GERALDINE K	10/22/2007	1,237.50	18.75	1,256.25
906004	HOUGH, ROSEMARY	10/02/1972	1,237.50	18.75	1,256.25
906024	ALWART-ROCHA, JANE C	12/14/1995	1,239.05	17.20	1,256.25
906044	MORGAN, ERNA M	10/07/2005	1,237.50	18.75	1,256.25
906062	TJALMA, GERTRUDE	03/12/1985	1,237.50	18.75	1,256.25
906071	DINI, PAULINE	05/26/2006	1,237.50	18.75	1,256.25
906078	HOLIK, ADELINE T	05/02/1998	1,237.50	18.75	1,256.25
906085	LODA, FLORENCE	05/30/2004	1,237.50	18.75	1,256.25
906092	MURPHY, SHIRLEY M	06/16/2003	1,237.50	18.75	1,256.25
906098	TRUELS, JUNE K	09/14/1993	1,237.50	18.75	1,256.25
906102	BREWIN, ELIZABETH	12/05/1953	1,237.50	18.75	1,256.25
906119	WALSH, LAVERNE L	02/19/1974	1,237.50	18.75	1,256.25
906187	WHITTLETON, RITA T	11/19/2014	1,237.50	18.75	1,256.25
906191	MCGUIRE, SALLY	01/22/2006	1,237.50	18.75	1,256.25
906206	HILBRING, IRMA M	02/23/1999	1,237.50	18.75	1,256.25
906220	CONNORS, EVELYN	07/08/1986	1,237.50	18.75	1,256.25
906231	SCHAEFER, BARBARA J	05/18/2012	1,237.50	18.75	1,256.25
906234	STOKES, HELEN L	02/09/1999	1,237.50	18.75	1,256.25
906245	WOLFF, JOAN B	01/16/2004	1,237.50	18.75	1,256.25
906249	HENEGHAN, IRENE C	12/10/1984	1,237.50	18.75	1,256.25
906254	NEUTOUT, MARGARET J	11/15/2003	1,237.50	18.75	1,256.25
906259	BIEL, VICTORIA J	12/29/1987	1,237.50	18.75	1,256.25
906260	BOHLMAN, LEONA J	03/11/2008	1,237.50	18.75	1,256.25
906289	COLLINS, MARTHA L	11/09/2003	1,237.50	18.75	1,256.25
906359	OBRIEN, JOAN	08/24/1993	1,237.50	18.75	1,256.25
906382	CULL, ALICE A	06/06/1979	1,237.50	18.75	1,256.25
906385	KORANDA, MARY L	08/20/1999	1,243.55	12.70	1,256.25
906391	SCANLON, NELLIE	08/13/1998	1,237.50	18.75	1,256.25
906428	KROLL, GEORGINA	10/20/2000	1,237.50	18.75	1,256.25
906437	ROYALS, MARIE	06/22/1980	1,237.50	18.75	1,256.25
906455	BECVAR, JEANETTE M	10/12/1988	1,237.50	18.75	1,256.25
906456	BETTS, EARLINE	02/06/1986	1,237.50	18.75	1,256.25
906457	BIRSA, GERALDINE T	07/20/2009	1,237.50	18.75	1,256.25
906469	CYPRANOWSKI, EMILY V	09/01/2005	1,237.50	18.75	1,256.25
906492	HEANEY, C JEANNE	08/25/1960	1,237.50	18.75	1,256.25
906493	HEIDER, MARGARET R	11/11/1994	1,237.50	18.75	1,256.25

Report Date: 02/14/2017

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Minimum Widow Annuities Docket Addendum

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File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
906500	BAYLESS-JONES, HEIDI J	12/07/2007	1,237.50	18.75	1,256.25
906525	NOLTE, ANN A	02/24/1980	1,237.50	18.75	1,256.25
906547	SPITILLI, DOLORES	10/07/1993	1,237.50	18.75	1,256.25
906553	TEICHMAN, JEAN	06/25/1977	1,237.50	18.75	1,256.25
906561	WASIK, LILLIAN F	08/28/1984	1,237.50	18.75	1,256.25
906565	VINCES, LORRAINE B	08/08/1998	1,237.50	18.75	1,256.25
906571	BIANCALANA, ELVIRA A	12/01/1991	1,237.50	18.75	1,256.25
906588	GATTO, LOIS	03/11/2001	1,237.50	18.75	1,256.25
906609	NEILON, RITA	03/23/1994	1,237.50	18.75	1,256.25
906624	TRAVERS, MARGARET E	01/06/1976	1,237.50	18.75	1,256.25
906633	ALICOATE, NELLY	01/14/2016	1,237.50	18.75	1,256.25
906666	KRUEGER, KATHLEEN T	03/14/1988	1,237.50	18.75	1,256.25
906673	MCAHON, MARLENE	08/24/1995	1,237.50	18.75	1,256.25
906679	MURPHY, MAUREEN V	11/10/2013	1,237.50	18.75	1,256.25
906688	SCHNELL, CATHERINE T	08/21/1993	1,237.50	18.75	1,256.25
906693	WALSH, PATRICIA M	08/25/1986	1,237.50	18.75	1,256.25
906704	DELANEY, BARBARA	08/02/1964	1,237.50	18.75	1,256.25
906713	HEALY, ROSEMARY	06/02/1993	1,237.50	18.75	1,256.25
906723	KUEFNER, PATRICIA	04/21/2006	1,237.50	18.75	1,256.25
906733	MULLEN, MAEVE	05/02/1998	1,237.50	18.75	1,256.25
906735	SPRADLIN, HELEN	03/21/1999	1,237.50	18.75	1,256.25
906770	NEISES, ELIZABETH E	06/04/2005	1,237.50	18.75	1,256.25
906792	KAPRAK, MILDRED	04/05/1967	1,237.50	18.75	1,256.25
906821	ALBRECHT, SUSAN M	03/21/1981	1,237.50	18.75	1,256.25
906839	JANOZIK, DOROTHY M	07/31/1987	1,237.50	18.75	1,256.25
906841	KING, DORIS	04/03/2001	1,237.50	18.75	1,256.25
906897	DELUCA, GERALDINE F	12/18/1975	1,237.50	18.75	1,256.25
906898	DOLL, DOLORES L	10/21/2011	1,237.50	18.75	1,256.25
906899	EARNSHAW, ALICE	03/03/1989	1,237.50	18.75	1,256.25
906904	GARANT, MARY S	04/26/2014	1,237.50	18.75	1,256.25
906943	LEWIS, VIVIAN	05/22/2014	1,237.50	18.75	1,256.25
906946	MANZIE, DOROTHY C	03/11/2006	1,237.50	18.75	1,256.25
906952	GATES, GERALDINE A	01/16/2004	1,237.50	18.75	1,256.25
906955	MILLER, ANNETTE J	01/25/2006	1,237.50	18.75	1,256.25
906957	MURPHY, CATHERINE E	11/16/1992	1,237.50	18.75	1,256.25
906962	PEARSON, MARIE J	10/19/1995	1,237.50	18.75	1,256.25
906976	SCHMIDT, JACQUELINE	03/12/1977	1,237.50	18.75	1,256.25
906991	WARWICK, ANNA M	07/12/2002	1,237.50	18.75	1,256.25
907009	CARAHER, EDITH M	03/12/2012	1,237.50	18.75	1,256.25
907012	COLEMAN, EDNA	06/08/1993	1,237.50	18.75	1,256.25
907020	ELDER, THELMA	09/07/1980	1,237.50	18.75	1,256.25
907035	HATFIELD, LOIS M	02/06/2003	1,237.50	18.75	1,256.25
907058	MAZUREK, JOANNE C	03/18/1991	1,238.66	17.59	1,256.25
907081	PERNAI, MARJORIE	04/09/1986	1,237.50	18.75	1,256.25
907083	ROBERT, LILLIAN E	04/08/1987	1,237.50	18.75	1,256.25
907092	SVEC, ARLENE	11/16/2007	1,237.50	18.75	1,256.25
907097	WAHLEN, WINIFRED J	03/27/1995	1,237.50	18.75	1,256.25
907101	WIND, PATRICIA A	08/31/2001	1,237.50	18.75	1,256.25
907116	ROLLINS, ROSARIA T	11/24/1995	1,237.50	18.75	1,256.25
907144	CALLAHAN, ALVINA	04/18/1997	1,237.50	18.75	1,256.25
907155	DEACY, HAZEL T	08/13/1971	1,237.50	18.75	1,256.25
907157	DEVINE, ROSEMARY	03/10/1986	1,237.50	18.75	1,256.25
907159	DONNELLY, ALICE A	02/04/1987	1,237.50	18.75	1,256.25
907175	GATZ, DIANE C	03/15/2003	1,237.50	18.75	1,256.25
907188	IRWIN, MARGARET M	01/22/1974	1,237.50	18.75	1,256.25
907192	KEHOE, RITA S	08/28/1981	1,237.50	18.75	1,256.25
907196	KOLVEK, PATRICIA A	04/13/1994	1,237.50	18.75	1,256.25
907241	SCHAR, GEORGIANA L	02/03/1995	1,237.50	18.75	1,256.25
907257	ADAMSON, AMELIA M	12/31/1981	1,237.50	18.75	1,256.25
907278	CLARK, ANNA G	05/05/1976	1,237.50	18.75	1,256.25
907293	EFFENDY, BONNIE	11/07/2009	1,237.50	18.75	1,256.25
907303	GLUGLA, GERALDINE	04/03/2013	1,237.50	18.75	1,256.25
907329	KLOOS, NANCY V	12/21/2010	1,237.50	18.75	1,256.25
907331	KOBY, BETTY J	09/30/1998	1,237.50	18.75	1,256.25
907344	MUELLER, ALICE H	10/12/2011	1,237.50	18.75	1,256.25
907345	MULLEN, PATRICIA P	09/13/1989	1,237.50	18.75	1,256.25
907347	NESIEWICZ, PATRICIA A	06/11/2007	1,237.50	18.75	1,256.25

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File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
907348	HANSEN, LARAINE	10/27/1977	1,237.50	18.75	1,256.25
907353	PEARSON, LILLIAN	07/13/2014	1,237.50	18.75	1,256.25
907359	PURVIANCE, SHIRLEY MAI	08/13/2003	1,237.50	18.75	1,256.25
907369	SCHEMEL, THERESA	04/26/1995	1,237.50	18.75	1,256.25
907408	BISKUP, MARY M	07/04/2010	1,237.50	18.75	1,256.25
907427	FRANKLIN, BEATRICE B	01/16/1991	1,237.50	18.75	1,256.25
907433	GORDON, JOYCE	07/11/1989	1,237.50	18.75	1,256.25
907445	KRISTOVIC, MINA J	07/26/2010	1,237.50	18.75	1,256.25
907467	PELOZA, ROSEMARIE	06/20/2013	1,256.23	0.02	1,256.25
907482	SMITH, CANDACE A	02/08/2009	1,237.50	18.75	1,256.25
907500	WORKER, JEANETTE M	06/03/1996	1,237.50	18.75	1,256.25
907503	BIDINGER, IRENE	04/02/1989	1,237.50	18.75	1,256.25
907508	DRUGON, JEAN Y	04/22/1986	1,237.50	18.75	1,256.25
907517	JACKSON, MARJORIE K	06/21/1977	1,237.50	18.75	1,256.25
907534	SCHWANTNER, EVELYN C	03/06/2009	1,237.50	18.75	1,256.25
907578	BRANTNER, JEANETTE V	04/03/2003	1,237.50	18.75	1,256.25
907579	BUTTERLY, JANET M	11/06/2010	1,237.50	18.75	1,256.25
907594	NORTON, MARY	12/12/1983	1,237.50	18.75	1,256.25
907605	KINYON, ROSE	03/30/1999	1,237.50	18.75	1,256.25
907613	CROSSLEY, JOSEPHINE	10/07/2011	1,237.50	18.75	1,256.25
907626	KOUPENY, DOLORES A	06/18/1962	1,237.50	18.75	1,256.25
907663	ROCHE, NANCY E	04/12/1989	1,237.50	18.75	1,256.25
907699	HAUK, ROSEMARY H	10/03/2006	1,237.50	18.75	1,256.25
907704	MILLER, JEAN C	04/15/1993	1,237.58	18.67	1,256.25
907711	POTERACKI, MARGARET	05/14/1980	1,237.50	18.75	1,256.25
907737	WILBUR, LORRAINE	12/17/1987	1,237.50	18.75	1,256.25
907745	BARNA, LAURA LEE	01/08/2016	1,237.50	18.75	1,256.25
907753	BYTTOW, BETTY J	06/18/2016	1,237.50	18.75	1,256.25
907764	DELANEY, DOLORES A	06/19/2007	1,237.50	18.75	1,256.25
907767	HOLWELL, ELIZABETH D	10/16/1973	1,237.50	18.75	1,256.25
907778	GRALL, CHONA A	05/23/1994	1,237.50	18.75	1,256.25
907796	JASICA, MARION G	09/09/1985	1,237.50	18.75	1,256.25
907802	CHULAY, IRMA D	05/07/1991	1,237.50	18.75	1,256.25
907845	STRONG, JEAN	10/07/1989	1,237.50	18.75	1,256.25
907855	WENDLING, GERTRUDE J	06/20/2014	1,237.50	18.75	1,256.25
907905	KOENIG, VERA	06/30/1972	1,237.50	18.75	1,256.25
907928	SEXTON, VIRGINIA H	01/12/1991	1,237.50	18.75	1,256.25
907932	SPRINCZ, JOANNE	07/31/2005	1,237.50	18.75	1,256.25
907947	HECHT, MARCIA A	10/06/2006	1,237.50	18.75	1,256.25
907971	CARTER, SHIRLEY J	02/06/1982	1,237.50	18.75	1,256.25
908021	ODONNELL, ANN E	05/01/1977	1,237.50	18.75	1,256.25
908035	REYNOLDS, MARY	11/07/1988	1,237.50	18.75	1,256.25
908039	SZUMSKI, MARION E	02/11/1991	1,237.50	18.75	1,256.25
908048	WHITE, JEAN A	09/03/2003	1,237.50	18.75	1,256.25
908063	CORBET, MARJORY	09/13/2016	1,237.50	18.75	1,256.25
908074	DOYLE, ANNABELLE A	12/20/1990	1,237.50	18.75	1,256.25
908082	HANRAHAN, CAROL J	06/06/1984	1,237.50	18.75	1,256.25
908116	OCONNELL, ELIZABETH M	01/07/2002	1,237.50	18.75	1,256.25
908142	BRESLIN, KATHLEEN T	12/21/1989	1,237.50	18.75	1,256.25
908149	DRISCOLL, LAVERNE V	09/01/1973	1,237.50	18.75	1,256.25
908217	COYLE, M CARMEL	10/27/2008	1,252.32	3.93	1,256.25
908239	HAMMER, BONITA J	05/23/1981	1,237.50	18.75	1,256.25
908249	CAREY, ALICE	10/11/1989	1,238.90	17.35	1,256.25
908298	DILLENBECK, GLORIA C	05/12/1982	1,237.50	18.75	1,256.25
908307	OHERN, MARILYN T	08/01/1991	1,237.50	18.75	1,256.25
908321	BRICE, JUDITH A	01/20/1988	1,237.50	18.75	1,256.25
908329	EGAN, GAYLE J	10/17/1973	1,237.50	18.75	1,256.25
908337	HOFFMAN, LINDA	11/03/1995	1,237.50	18.75	1,256.25
908363	TATUM, MILDRED	03/27/1994	1,237.50	18.75	1,256.25
908371	BARTON, DOROTHY A	01/20/2007	1,237.50	18.75	1,256.25
908392	FLAMM, ELEANOR	06/15/1991	1,237.50	18.75	1,256.25
908399	GAY, MARY A	10/22/1985	1,237.50	18.75	1,256.25
908401	GLAD, CATHERINE	08/30/1992	1,237.50	18.75	1,256.25
908412	HEALY, RUTH L	02/25/1986	1,237.50	18.75	1,256.25
908451	OBRIEN, MARILYN P	11/02/2002	1,237.50	18.75	1,256.25
908455	PENNAMON, ERNESTINE I	01/16/1998	1,237.50	18.75	1,256.25
908478	WHITE, KATHRYN H	11/05/1993	1,237.50	18.75	1,256.25

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Minimum Widow Annuities Docket Addendum

Benefit Recalculation per Senate Bill 440 Due to Updated Federal Register

ADDENDUM I

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
908546	DVORAK, JOANNE K	07/12/2004	1,237.50	18.75	1,256.25
908550	WAGNER, BERNADETTE	03/29/1987	1,237.50	18.75	1,256.25
908556	CAMERANO, SYLVIA	06/05/2001	1,250.99	5.26	1,256.25
908565	LITRELL, MARY ANN	06/05/1984	1,237.50	18.75	1,256.25
908568	MCANDREW, KAY J	03/26/1987	1,237.50	18.75	1,256.25
908569	GIAMMARIO, JUNE D	04/09/1990	1,237.50	18.75	1,256.25
908586	KAEFER, ANNETTE	10/14/1992	1,237.50	18.75	1,256.25
908602	DOOLAN GRAMITH, NANC	01/16/2004	1,237.50	18.75	1,256.25
908623	BENOVSKY, MILDRED V	02/06/2002	1,237.50	18.75	1,256.25
908638	EVERITT, PATRICIA E	04/13/2006	1,237.50	18.75	1,256.25
908665	KOMAN, CECELIA T	03/27/1992	1,237.50	18.75	1,256.25
908673	MCGUSHIN, ANN L	11/05/1990	1,237.50	18.75	1,256.25
908720	BRATTSET, WEENONAH	01/04/2002	1,237.50	18.75	1,256.25
908742	HYLAND, BONNIE JEAN	01/26/1992	1,238.85	17.40	1,256.25
908773	SOPIARZ, BEVERLY J	03/07/1991	1,237.50	18.75	1,256.25
908782	BERTAGNA, RUTH C	05/22/1995	1,237.50	18.75	1,256.25
908783	BUKRABA, ELIZABETH	01/11/1986	1,237.50	18.75	1,256.25
908843	RESTIVO, ROSEMARIE	04/29/1988	1,237.50	18.75	1,256.25
908893	EGGEN, CHRISTINE A	03/27/1997	1,237.50	18.75	1,256.25
908901	GORDON, JACQUELINE	03/03/1990	1,237.50	18.75	1,256.25
908909	HURST, GLORIA	12/07/1998	1,237.50	18.75	1,256.25
908924	MCCORMICK, DONNA K	01/09/1997	1,237.50	18.75	1,256.25
908957	WITRY, EDNA M	07/29/2007	1,237.50	18.75	1,256.25
908961	BACKUS, ALICE J	05/21/1994	1,237.50	18.75	1,256.25
908963	BOSTON, ROSE	10/26/1998	1,237.50	18.75	1,256.25
909024	ROUT, SANDRA L	08/22/1995	1,237.50	18.75	1,256.25
909060	GALVIN, MARY M	10/04/1988	1,237.50	18.75	1,256.25
909068	JAMES, MARY ELLEN	12/18/2001	1,237.50	18.75	1,256.25
909190	OCONNOR, JUNE M	10/22/1982	1,237.50	18.75	1,256.25
909200	RABE, JUDITH A	02/25/1991	1,237.50	18.75	1,256.25
909276	CONNOLLY, KATHLEEN A	11/08/2000	1,237.50	18.75	1,256.25
909313	DRISH, SHARON	05/31/1988	1,237.50	18.75	1,256.25
909355	SMITH, WANDA K	09/25/1986	1,237.50	18.75	1,256.25
909359	TURNER, BERNICE A	03/12/1995	1,237.50	18.75	1,256.25
909393	JOSLIN, BARBARA A	03/01/1992	1,237.50	18.75	1,256.25
909424	ARTISZEWSKI, PATRICIA /	06/27/1993	1,237.50	18.75	1,256.25
909435	ERNST, PATRICIA A	01/13/1991	1,237.50	18.75	1,256.25
909461	MCENANEY, FRANCINE	02/27/1991	1,237.50	18.75	1,256.25
909480	SPOLEC, MARY ELLEN	08/21/1987	1,237.50	18.75	1,256.25
909533	HESKIN SHIGLEY, ELIZABE	01/16/2004	1,237.50	18.75	1,256.25
909562	SHEEHAN, JOYCE E	03/05/1992	1,237.50	18.75	1,256.25
909592	CASHMAN, KATHLEEN M	11/12/1982	1,237.50	18.75	1,256.25
909629	KOLALIS, PONNIE JO	07/17/1996	1,239.31	16.94	1,256.25
909719	IRVING, MARYANN W	06/14/1990	1,237.50	18.75	1,256.25
909725	LAUGHLIN, JOAN E	10/13/1995	1,237.50	18.75	1,256.25
909809	KEIM, MIRIAM J	07/25/1991	1,237.50	18.75	1,256.25
909836	SANTIN, MARGARET J	01/04/1993	1,237.50	18.75	1,256.25
909944	JENSEN, MARY V	01/16/2004	1,237.50	18.75	1,256.25
909992	EASTMAN, JUNE E	01/08/1996	1,237.50	18.75	1,256.25
910016	KARBOWSKI, ELAINE S	09/18/1982	1,237.50	18.75	1,256.25
910026	LARSEN, SHIRLEY R	12/04/2005	1,237.50	18.75	1,256.25
910044	PAVLIK, SHARON	05/20/2012	1,237.50	18.75	1,256.25
910072	WATKINS, SAUNDRA A	02/07/1990	1,237.50	18.75	1,256.25
910176	THOMPSON, LAURA C	01/25/1995	1,253.60	2.65	1,256.25
910227	FISCHER, JOYCE E	05/14/1988	1,237.50	18.75	1,256.25
910242	HALLORAN, KATHLEEN M	01/01/1978	1,237.50	18.75	1,256.25
910245	HILL, CYNTHIA L	07/30/1988	1,237.50	18.75	1,256.25
910250	HOVANEC, HELEN	10/01/1987	1,237.50	18.75	1,256.25
910268	LABRANT, MAMIE J	06/02/2012	1,237.50	18.75	1,256.25
910276	LERCH, BONNIE J	08/10/1995	1,237.50	18.75	1,256.25
910284	MASON, ROSE MARIE	10/25/1974	1,237.50	18.75	1,256.25
910285	DOLL, DOLORES L	01/16/2004	1,237.50	18.75	1,256.25
910337	TAGLER, BARBARA	08/02/1993	1,237.50	18.75	1,256.25
910383	ARNOLD, LINDA J	01/16/2004	1,237.50	18.75	1,256.25
910454	TILLMAN, SHIRLEY C	07/25/1978	1,237.50	18.75	1,256.25
910630	JOHNSON, SHIRLEY G	06/10/1980	1,237.50	18.75	1,256.25
910904	GANT, DENISE D	06/28/2006	1,253.68	2.57	1,256.25

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Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

Benefit Recalculation per Senate Bill 440 Due to Updated Federal Register

ADDENDUM I

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
911023	BOATNER, VIVIAN	02/03/2002	1,237.50	18.75	1,102.08
911024	FORD, KATHRYN ANN	01/16/2004	1,237.50	18.75	1,256.25
911210	CAFFEY, ROBBIE R	08/14/1986	1,237.50	18.75	1,256.25
911254	GALLAGHER, EILEEN M	08/05/1989	1,237.50	18.75	1,256.25
911256	GARZA, CATHERINE L	05/13/1992	1,237.50	18.75	1,256.25
911495	BROWN, DIANE L	02/21/1995	1,237.50	18.75	1,256.25
911603	MAJOR, ORA J	03/07/1988	1,237.50	18.75	1,256.25
911854	LAMB, CAROLYN	10/31/1994	1,237.50	18.75	1,256.25
912035	JACKSON, JACQUENETTE	11/20/1991	1,237.50	18.75	1,256.25
912188	HOLMES, SUZANNE	03/14/1992	1,237.50	18.75	1,256.25
912262	OAKLEY, DONNA	10/20/1988	1,237.50	18.75	1,256.25
912320	CASE, KATHLEEN C	02/23/2004	1,237.50	18.75	1,256.25
912357	BOGOLUB, DAVID L	05/24/1996	1,237.50	18.75	1,256.25
912364	DONAHUE, CHRISTIANN	03/23/1991	1,237.50	18.75	1,256.25
912432	HARPER-HAMADA, DEBOF	09/09/1994	1,237.50	18.75	1,256.25
912435	SMITH, CAROL M	08/30/2003	1,237.50	18.75	1,256.25
912464	JONES, BERNICE	01/01/1991	1,237.50	18.75	1,256.25
912468	KANIA, BARBARA M	11/11/2002	1,237.50	18.75	1,256.25
912616	PETERSON, SUSAN	12/07/1992	1,237.50	18.75	1,256.25
912628	STATEN, CLARK L	01/16/2004	1,237.50	18.75	1,256.25
912751	PUFFER, MARY JANE	01/16/2004	1,237.50	18.75	1,256.25
912803	ROCHOWIAK, DEBORAH A	01/12/1994	1,237.50	18.75	1,256.25
913035	THORNTON, DENISE	12/14/1992	1,237.50	18.75	1,256.25
913054	ABFALL, KARIN M	11/30/1997	1,237.50	18.75	1,256.25
913374	MAHONEY, JOSEPH V	09/30/2016	1,237.50	18.75	1,256.25
913452	MCNUCKLES-LLOYD, CAR	02/14/2005	1,237.50	18.75	1,256.25
913575	WILLIAMS, LISA S	03/30/1996	1,237.50	18.75	1,256.25
914026	ALFER, HEIDI	08/26/1997	1,237.50	18.75	1,256.25
914058	BERLIN-CARR, DONNA M	01/16/2004	1,237.50	18.75	1,256.25
914118	PORTER, CARMEN	07/25/1998	1,237.50	18.75	1,256.25
914450	SCHMIDT, EMMA K	12/12/1996	1,237.50	18.75	1,256.25
915121	BURNS, CATHERINE	01/16/2004	1,237.50	18.75	1,256.25
Total :				6,788.53	460,889.58

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Minimum Retiree Annuities Docket Addendum

Benefit Recalculation per Senate Bill 777 Due to Updated Federal Register

ADDENDUM II

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
004487	STUBINGER, MELVIN H	05/03/1970	881.35	18.75	1,719.88
005333	MUNIN, ARTHUR C	04/21/1979	2,174.94	18.75	2,321.53
005399	BRAJE, JOSEPH	06/05/1975	1,577.95	18.75	2,075.61
005503	JOHNSON, ERLING	03/03/1976	1,726.27	18.75	2,152.65
005520	MORIN, ROBERT E	05/05/1980	2,317.01	18.75	2,408.94
005755	GURSKE, EDWARD A	02/24/1979	2,304.93	18.75	2,420.07
006076	GROSE, EUGENE A	09/07/1978	1,818.25	18.75	2,160.78
006116	PENMAN, HAROLD	05/06/1980	2,036.27	18.75	2,237.40
006269	GENTILE, JAMES	11/02/1980	2,401.25	18.75	2,468.69
006458	BLAKE, JOHN R	06/08/1979	1,874.56	18.75	2,202.81
006638	BEENES, HAROLD	07/19/1980	1,909.44	18.75	2,176.33
006759	FLYNN, THOMAS J	07/16/1982	2,199.87	18.75	2,279.66
006801	GILBERT, EDWARD T	08/23/1981	2,285.52	18.75	2,375.61
006817	SHARP, WILLIAM R	12/09/1979	1,944.45	18.75	2,208.57
006855	OAK, SVEN E	07/04/1981	2,038.06	18.75	2,221.65
007079	POWALSKI, HARRY	06/07/1982	2,123.02	18.75	2,243.99
007145	CAULFIELD, ROBERT R	08/17/1982	2,224.11	18.75	2,309.85
007198	KOSCIANSKI, RICHARD	04/01/1980	2,088.45	18.75	2,340.57
007315	HULL, FRANK J	03/21/1979	1,779.93	18.75	2,180.37
007460	NORRIS, WILLIAM E	03/02/1981	1,903.74	18.75	2,158.05
007510	FLETCHER, ROBERT L	03/02/1981	1,993.92	18.75	2,248.23
007801	KNOLL, DONALD R	04/02/1982	1,978.28	18.75	2,213.24
007894	HOFF, JOHN P	06/23/1983	2,218.75	18.75	2,325.44
008304	MCAULIFF, FRANCIS G	10/02/1984	2,490.29	4.78	2,495.07
008394	FLORENCE, LOUIS V	06/14/1984	2,152.73	18.75	2,239.05
008618	ANDERSON, ROBERT B	07/04/1985	2,331.98	18.75	2,360.85
Total :				<u>473.53</u>	<u>58,544.89</u>

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Revised COLA Increases Due to SB440

File no	Grant Amount	Date of Retirement	Attainment of Age 55	Date of 1st Raise	Initial Increase Granted in January	New Base per January Grant	Additional Increase*	Revised Base
010906	2,977.46	6/26/2008	6/26/2013	1/1/2017	267.96	3,245.42	89.32	3,334.74
010917	5,130.38	4/12/2009	4/24/2013	1/1/2017	461.73	5,592.11	153.91	5,746.02
010936	7,515.60	11/4/2008	4/5/2012	1/1/2017	901.88	8,417.48	225.47	8,642.95
010941	5,030.73	9/7/2008	4/13/2013	1/1/2017	452.76	5,483.49	150.92	5,634.41
010956	9,495.20	5/28/2010	2/14/2013	1/1/2017	854.58	10,349.78	284.86	10,634.64
010963	4,931.62	2/16/2009	11/7/2013	1/1/2017	443.85	5,375.47	147.95	5,523.42
010964	6,414.90	1/9/2008	3/11/2012	1/1/2017	769.80	7,184.70	192.45	7,377.15
011018	6,751.82	8/29/2012	9/25/2014	1/1/2017	405.10	7,156.92	202.55	7,359.47
011020	4,101.85	3/17/2009	3/17/2014	1/1/2017	246.12	4,347.97	123.06	4,471.03
011044	5,989.52	2/19/2009	7/22/2012	1/1/2017	718.76	6,708.28	179.69	6,887.97
011134	5,442.80	3/1/2009	11/9/2012	1/1/2017	653.12	6,095.92	163.28	6,259.20
011211	5,289.39	6/2/2010	5/18/2012	1/1/2017	634.72	5,924.11	158.68	6,082.79
011220	3,307.86	9/24/2007	9/24/2012	1/1/2017	396.96	3,704.82	99.24	3,804.06
011263	4,696.34	5/7/2008	5/7/2013	1/1/2017	422.67	5,119.01	140.89	5,259.90
011275	5,220.81	11/16/2009	2/16/2012	1/1/2017	626.48	5,847.29	156.62	6,003.91
011321	5,130.38	4/10/2009	4/5/2014	1/1/2017	307.82	5,438.20	153.91	5,592.11
011329	4,418.23	6/9/2007	1/16/2012	1/1/2017	530.20	4,948.43	132.55	5,080.98
011363	5,560.21	11/3/2009	2/26/2012	1/1/2017	667.24	6,227.45	166.81	6,394.26
011417	5,130.38	4/11/2009	10/24/2013	1/1/2017	461.73	5,592.11	153.91	5,746.02
011430	2,749.36	8/4/2008	8/4/2013	1/1/2017	247.44	2,996.80	82.48	3,079.28
011447	7,930.22	10/2/2013	6/30/2014	1/1/2017	475.82	8,406.04	237.91	8,643.95
011460	5,220.81	11/30/2009	8/22/2012	1/1/2017	626.48	5,847.29	156.62	6,003.91
011530	5,967.71	9/2/2009	5/26/2013	1/1/2017	537.09	6,504.80	179.03	6,683.83
011534	6,351.63	2/29/2012	12/8/2013	1/1/2017	571.65	6,923.28	190.55	7,113.83
011557	5,713.75	2/28/2011	7/29/2012	1/1/2017	685.64	6,399.39	171.41	6,570.80
011620	5,261.20	3/8/2010	1/26/2014	1/1/2017	315.68	5,576.88	157.84	5,734.72
011657	12,006.71	9/17/2010	3/13/2014	1/1/2017	720.40	12,727.11	360.20	13,087.31
011663	4,439.42	10/31/2008	10/31/2013	1/1/2017	399.54	4,838.96	133.18	4,972.14
011711	7,819.22	11/5/2012	1/2/2014	1/1/2017	469.16	8,288.38	234.58	8,522.96
011719	7,407.77	7/6/2009	7/3/2012	1/1/2017	888.92	8,296.69	222.23	8,518.92
011760	5,130.38	5/1/2009	4/30/2013	1/1/2017	461.73	5,592.11	153.91	5,746.02
011823	5,220.81	11/30/2009	7/21/2013	1/1/2017	469.86	5,690.67	156.62	5,847.29
011842	4,901.66	4/1/2008	10/2/2012	1/1/2017	588.20	5,489.86	147.05	5,636.91
011899	3,632.05	7/23/2008	7/23/2013	1/1/2017	326.88	3,958.93	108.96	4,067.89
011980	2,996.63	1/4/2011	1/4/2016	1/1/2017	-	2,996.63	89.90	3,086.53
011991	5,220.81	11/15/2009	12/29/2012	1/1/2017	626.48	5,847.29	156.62	6,003.91
012002	6,068.96	7/3/2009	11/29/2013	1/1/2017	546.21	6,615.17	182.07	6,797.24
012014	5,208.62	10/3/2009	1/21/2012	1/1/2017	625.04	5,833.66	156.26	5,989.92
012030	5,301.05	11/15/2007	8/18/2012	1/1/2017	636.12	5,937.17	159.03	6,096.20
012054	2,576.06	4/29/2007	4/29/2012	1/1/2017	309.12	2,885.18	77.28	2,962.46
012071	4,432.36	9/27/2008	6/1/2013	1/1/2017	398.91	4,831.27	132.97	4,964.24
012120	5,448.50	11/4/2011	4/28/2013	1/1/2017	490.38	5,938.88	163.46	6,102.34
012185	6,068.47	2/23/2012	2/24/2014	1/1/2017	364.10	6,432.57	182.05	6,614.62
012201	6,764.45	9/30/2012	11/7/2013	1/1/2017	608.79	7,373.24	202.93	7,576.17
012346	6,771.28	10/12/2009	4/8/2013	1/1/2017	609.42	7,380.70	203.14	7,583.84
012470	5,054.11	9/2/2011	5/9/2016	1/1/2017	-	5,054.11	151.62	5,205.73
012556	4,492.26	6/1/2008	3/14/2013	1/1/2017	404.31	4,896.57	134.77	5,031.34
012624	5,782.30	10/31/2011	9/9/2016	1/1/2017	-	5,782.30	173.47	5,955.77
012671	5,047.17	2/6/2009	9/28/2013	1/1/2017	454.26	5,501.43	151.42	5,652.85
012727	5,341.88	1/26/2011	2/18/2015	1/1/2017	160.26	5,502.14	160.26	5,662.40
012793	6,598.94	3/12/2010	2/27/2012	1/1/2017	791.88	7,390.82	197.97	7,588.79
012810	4,474.85	8/18/2009	8/10/2013	1/1/2017	402.75	4,877.60	134.25	5,011.85
012819	4,382.98	2/25/2010	11/13/2013	1/1/2017	394.47	4,777.45	131.49	4,908.94

Revised COLA Increases Due to SB440

File no	Grant Amount	Date of Retirement	Attainment of Age 55	Date of 1st Raise	Initial Increase Granted in January	New Base per January Grant	Additional Increase*	Revised Base
012840	4,396.32	6/26/2010	6/26/2015	1/1/2017	131.89	4,528.21	131.89	4,660.10
012853	5,742.17	11/12/2010	11/27/2014	1/1/2017	344.54	6,086.71	172.27	6,258.98
012868	6,439.26	12/16/2012	8/5/2016	1/1/2017	-	6,439.26	193.18	6,632.44
012888	3,270.73	2/17/2007	2/11/2012	1/1/2017	392.48	3,663.21	98.12	3,761.33
012898	4,532.10	3/17/2009	3/11/2014	1/1/2017	271.92	4,804.02	135.96	4,939.98
012972	4,979.90	9/3/2011	9/3/2016	1/1/2017	-	4,979.90	149.40	5,129.30
012984	3,855.21	12/29/2011	12/29/2016	1/1/2017	-	3,855.21	115.66	3,970.87
011187	6,298.31	7/29/2016	7/1/2011	8/1/2017	N/A	N/A	188.95	6,487.26
011344	8,375.11	4/21/2016	1/13/2015	5/1/2017	N/A	N/A	251.25	8,626.36
012173	9,005.89	6/6/2016	5/17/2011	7/1/2017	N/A	N/A	270.18	9,276.07
012176	7,391.05	7/7/2016	6/26/2011	8/1/2017	N/A	N/A	221.73	7,612.78
012442	8,625.69	11/2/2016	8/9/2012	12/1/2017	N/A	N/A	258.77	8,884.46
012827	6,145.33	5/5/2013	9/13/2017	10/1/2017	N/A	N/A	184.36	6,329.69
012886	8,285.26	1/4/2016	4/19/2016	2/1/2017	N/A	N/A	248.56	8,533.82
012920	7,269.50	10/22/2015	1/15/2020	2/1/2020	N/A	N/A	218.09	7,487.59
012933	5,948.18	12/14/2014	12/14/2019	1/1/2020	N/A	N/A	178.45	6,126.63
012952	5,906.90	11/19/2015	9/24/2020	10/1/2020	N/A	N/A	177.21	6,084.11
012969	6,770.51	7/18/2014	12/4/2017	1/1/2018	N/A	N/A	203.12	6,973.63
012971	5,966.20	8/21/2015	4/23/2017	5/1/2017	N/A	N/A	178.99	6,145.19
013038	6,279.73	10/15/2015	10/15/2020	11/1/2020	N/A	N/A	188.39	6,468.12
013058	3,119.65	12/14/2014	12/14/2019	1/1/2020	N/A	N/A	93.59	3,213.24
013084	3,712.98	10/27/2014	10/27/2019	11/1/2019	N/A	N/A	111.39	3,824.37
013120	7,282.88	11/30/2015	12/28/2018	1/1/2019	N/A	N/A	218.49	7,501.37
013130	6,928.34	11/17/2015	11/7/2020	12/1/2020	N/A	N/A	207.85	7,136.19
013137	3,713.64	1/23/2014	1/23/2019	2/1/2019	N/A	N/A	111.41	3,825.05
013147	6,889.77	1/14/2014	10/12/2018	11/1/2018	N/A	N/A	206.69	7,096.46
013148	9,022.67	7/3/2016	11/7/2019	12/1/2019	N/A	N/A	270.68	9,293.35
013165	4,571.77	1/31/2012	1/4/2017	2/1/2017	N/A	N/A	137.15	4,708.92
013212	6,176.01	2/22/2016	3/10/2010	3/1/2017	N/A	N/A	185.28	6,361.29
013225	4,154.36	6/29/2013	6/29/2018	7/1/2018	N/A	N/A	124.63	4,278.99
013297	4,697.69	5/28/2014	5/28/2019	6/1/2019	N/A	N/A	140.93	4,838.62
013313	6,083.26	7/31/2013	7/13/2018	8/1/2018	N/A	N/A	182.50	6,265.76
013324	4,627.85	7/13/2013	7/13/2018	8/1/2018	N/A	N/A	138.84	4,766.69
013325	7,323.27	2/20/2016	12/3/2020	1/1/2021	N/A	N/A	219.70	7,542.97
013343	6,014.65	10/15/2016	6/14/2011	11/1/2017	N/A	N/A	180.44	6,195.09
013356	7,909.55	11/2/2016	1/25/2013	12/1/2017	N/A	N/A	237.29	8,146.84
013361	6,812.42	3/16/2016	10/30/2010	4/1/2017	N/A	N/A	204.37	7,016.79
013365	6,249.81	3/10/2016	2/14/2011	4/1/2017	N/A	N/A	187.49	6,437.30
013376	8,568.59	7/12/2016	11/1/2020	12/1/2020	N/A	N/A	257.06	8,825.65
013378	7,648.50	12/14/2014	9/29/2018	10/1/2018	N/A	N/A	229.46	7,877.96
013379	6,202.88	11/2/2016	2/25/2016	12/1/2017	N/A	N/A	186.09	6,388.97
013411	5,994.68	8/29/2016	1/30/2018	2/1/2018	N/A	N/A	179.84	6,174.52
013559	5,093.53	11/18/2014	5/3/2018	6/1/2018	N/A	N/A	152.81	5,246.34
013579	4,700.83	7/31/2013	5/12/2018	6/1/2018	N/A	N/A	141.02	4,841.85
013587	6,049.60	7/8/2015	9/25/2018	10/1/2018	N/A	N/A	181.49	6,231.09
013602	6,195.85	9/17/2015	8/27/2018	9/1/2018	N/A	N/A	185.88	6,381.73
013604	5,075.04	10/31/2013	7/27/2018	8/1/2018	N/A	N/A	152.25	5,227.29
013613	6,180.66	7/31/2015	12/17/2019	1/1/2020	N/A	N/A	185.42	6,366.08
013631	5,390.90	7/22/2014	7/9/2017	8/1/2017	N/A	N/A	161.73	5,552.63
013658	4,332.25	11/24/2015	11/24/2020	12/1/2020	N/A	N/A	129.97	4,462.22
013679	4,264.81	10/10/2015	10/10/2020	11/1/2020	N/A	N/A	127.94	4,392.75
013835	5,270.63	3/10/2016	10/7/2018	11/1/2018	N/A	N/A	158.12	5,428.75
013892	5,449.39	11/19/2014	8/1/2019	9/1/2019	N/A	N/A	163.48	5,612.87

Revised COLA Increases Due to SB440

File no	Grant Amount	Date of Retirement	Attainment of Age 55	Date of 1st Raise	Initial Increase Granted in January	New Base per January Grant	Additional Increase*	Revised Base
013929	3,667.16	11/23/2013	11/23/2018	12/1/2018	N/A	N/A	110.01	3,777.17
014005	6,104.25	3/30/2015	3/30/2020	4/1/2020	N/A	N/A	183.13	6,287.38
014012	4,909.85	2/28/2015	11/9/2018	12/1/2018	N/A	N/A	147.30	5,057.15
014048	4,916.76	3/31/2014	2/18/2019	3/1/2019	N/A	N/A	147.50	5,064.26
014128	4,021.41	9/12/2012	9/12/2017	10/1/2017	N/A	N/A	120.64	4,142.05
014245	5,033.63	4/3/2013	8/18/2017	9/1/2017	N/A	N/A	151.01	5,184.64
014317	4,676.89	3/31/2015	5/16/2018	6/1/2018	N/A	N/A	140.31	4,817.20
014407	4,733.06	10/21/2015	9/15/2018	10/1/2018	N/A	N/A	141.99	4,875.05
014445	5,154.85	3/16/2015	12/27/2017	1/1/2018	N/A	N/A	154.65	5,309.50
014449	5,097.41	11/30/2015	7/27/2017	8/1/2017	N/A	N/A	152.92	5,250.33
014681	3,843.05	8/16/2015	7/20/2019	8/1/2019	N/A	N/A	115.29	3,958.34
014738	4,065.72	12/6/2015	9/10/2018	10/1/2018	N/A	N/A	121.97	4,187.69
014750	3,833.48	11/27/2015	11/27/2020	12/1/2020	N/A	N/A	115.00	3,948.48
014810	4,089.92	4/18/2015	8/5/2018	9/1/2018	N/A	N/A	122.70	4,212.62
015057	4,290.24	6/17/2016	11/20/2013	7/1/2017	N/A	N/A	128.71	4,418.95
013026	6,795.78	9/23/2014	11/11/2016	1/1/2017	-	6,795.78	203.87	6,999.65
013041	3,423.76	4/1/2008	12/6/2012	1/1/2017	410.84	3,834.60	102.71	3,937.31
013065	5,435.63	11/17/2012	4/6/2015	1/1/2017	163.07	5,598.70	163.07	5,761.77
013072	4,350.96	8/24/2011	1/15/2015	1/1/2017	130.53	4,481.49	130.53	4,612.02
013222	5,445.31	5/20/2014	2/8/2016	1/1/2017	-	5,445.31	163.36	5,608.67
013271	3,339.18	4/3/2007	3/27/2012	1/1/2017	400.72	3,739.90	100.18	3,840.08
013307	4,566.35	4/10/2012	11/9/2016	1/1/2017	-	4,566.35	136.99	4,703.34
013373	7,988.09	3/4/2015	4/21/2016	1/1/2017	-	7,988.09	239.64	8,227.73
013377	6,483.10	5/14/2013	2/23/2014	1/1/2017	388.98	6,872.08	194.49	7,066.57
013406	4,085.21	11/29/2010	10/12/2012	1/1/2017	490.24	4,575.45	122.56	4,698.01
013456	3,136.40	5/28/2008	5/28/2013	1/1/2017	282.27	3,418.67	94.09	3,512.76
013461	4,541.87	3/15/2010	2/27/2014	1/1/2017	272.52	4,814.39	136.26	4,950.65
013480	3,851.43	11/19/2009	11/19/2014	1/1/2017	231.08	4,082.51	115.54	4,198.05
013560	3,950.86	5/6/2008	4/11/2013	1/1/2017	355.59	4,306.45	118.53	4,424.98
013668	3,313.41	1/11/2009	12/11/2012	1/1/2017	397.60	3,711.01	99.40	3,810.41
013859	4,566.67	2/28/2014	10/6/2016	1/1/2017	-	4,566.67	137.00	4,703.67
013925	3,923.91	10/27/2011	10/21/2015	1/1/2017	117.72	4,041.63	117.72	4,159.35
013979	3,951.77	11/7/2011	10/20/2016	1/1/2017	-	3,951.77	118.55	4,070.32
013984	3,969.56	1/24/2012	4/6/2014	1/1/2017	238.18	4,207.74	119.09	4,326.83
013986	4,459.53	8/23/2011	4/15/2016	1/1/2017	-	4,459.53	133.79	4,593.32
014000	3,454.58	12/26/2011	12/26/2016	1/1/2017	-	3,454.58	103.64	3,558.22
014025	5,218.49	1/5/2015	6/17/2016	1/1/2017	-	5,218.49	156.55	5,375.04
014232	3,507.70	4/30/2011	3/4/2015	1/1/2017	105.23	3,612.93	105.23	3,718.16
014320	4,076.82	6/16/2012	12/6/2013	1/1/2017	366.90	4,443.72	122.30	4,566.02
014390	4,097.85	10/31/2013	4/1/2016	1/1/2017	-	4,097.85	122.94	4,220.79
014506	4,384.09	9/9/2013	1/28/2016	1/1/2017	-	4,384.09	131.52	4,515.61
014552	3,984.57	9/30/2015	4/16/2016	1/1/2017	-	3,984.57	119.54	4,104.11
Total					31,322.77		23,887.63	

*Calculated based on revised SB440 interpretation to mean "In an amount equal to 3% for the 1st anniversary of the date of retirement or attainment of age 55, whichever is later; plus an additional 3% for each complete year thereafter."