
MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603

Regular Meeting No. 1119
Wednesday, February 21, 2024
9:00.a.m.

Firemen's Annuity and Benefit Fund of Chicago
Board Meeting No. 1119
February 21, 2024, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603
Agenda

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Meeting – January 22, 2024
 - Executive Session – January 22, 2024
 - Investment Committee Meeting – January 29, 2024
 - Investment Committee Executive Session – January 29, 2024
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - i. Consideration and Possible Approval of Minimum Poverty Level Adjustments *
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT FF Martin C. Connolly, Engine 102
 - B. Ordinary Disability
 - i. EMT Lt. Michael S. Cosentino, 3rd District Relief
 - ii. EMT FF Ricardo Gomez, Engine 7 Atty: Jerome Marconi
 - C. Occupational Disease Disability
 - i. PIC Monica McCalpin, MARC Division
 - ii. FF Michael L. Tuma, Midway
5. Consideration for Approval of Board Physician Reviews of Disability Recipients * **
6. Investment
 - A. MWDBE Brokerage Utilization 2023
 - B. Investment Report
 - C. Consideration and Possible Action Related to Policy Rebalancing *
7. Operating and Expenses
 - A. Operating Cash
 - B. Administrative Expenses for Board Review and Possible Approval *
8. Executive Director's Report
9. Legislative Update
10. Legal Update
11. New Business/Old Business
 - A. EMWQ January Contributions
12. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act*

1. ROLL CALL:

MEMBERS PRESENT: President Daniel Fortuna, Secretary Anthony Martin, Trustees Zachary Pentek, Mary Sheridan and Michael Flisk.

TRUSTEES ABSENT: None.

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Anna Valencia and Trustees Chasse Rehwinkel and Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns and Vincent Pinelli, Executive Director Kelly Weller, Fund Staff Lori Lund, Lorna Scott, Jackie Vlahos, Kunal Jain, Jerod Lockhart, Fund physician Michael Peters, Craig Slack, Proxy for the Treasurer, Mark Mylinski from the Treasurer's Office and John Jackson and Tony Lissuzzo from Callan.

On motion of Martin, second by Flisk to allow Trustee Valencia to participate remotely in accordance with Section 7 (a) of the Open Meetings Act due to her unavailability due to work commitments.
The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None

President Fortuna acknowledged that he received a letter from the Treasurer designating Craig Slack as her proxy for 2024.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests for Public Comment.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR MEETING – JANUARY 22, 2024
EXECUTIVE SESSION – JANUARY 22, 2024
INVESTMENT COMMITTEE MEETING – JANUARY 29, 2024
INVESTMENT COMMITTEE EXECUTIVE SESSION – JANUARY 29, 2024

On motion by Martin, seconded by Slack, that the foregoing minutes be approved and that the executive session minutes remain closed. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Martin, second by Pentek that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None*

C. SURVIVOR'S ANNUITIES - WIDOWS:

*On motion by Martin, second by Flisk that the Widows' Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None*

D. REFUNDS:

*On motion by Martin, second by Sheridan that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None*

E. DEATH BENEFITS:

*On motion by Martin, second by Slack that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack
Nays: None*

Trustee Valencia entered the meeting.

F. PARTIAL PAYMENTS:

*On motion by Martin, second by Pentek, that the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS:

CONSIDERATION AND POSSIBLE APPROVAL OF MINIMUM POVERTY LEVEL
ADJUSTMENTS:

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 102-0884 DUE TO UPDATE IN
FEDERAL REGISTER: (Addendum I)

On motion by Martin, second by Flisk to approve the Benefit Recalculations for Minimum Widow's as set forth in Addendum I of the docket, based on staff's representation that the recalculations are in order and consistent with the Pension Code. The vote was:

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia
Nays: None*

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 102-0884 DUE TO UPDATE IN
FEDERAL REGISTER: (Addendum II)

On motion by Martin, second by Sheridan to approve the Benefit Recalculations for Minimum Retiree's as set forth in Addendum II of the docket, based on staff's representation that the recalculations are in order and consistent with the Pension Code. The vote was:

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia
Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Martin, second by Valencia that the Request for Guardianship under Item 2-H of the Board materials be approved based on staff's representation that all required paperwork has been presented (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia
Nays: None*

I. REMOVALS:

*On motion by Martin, seconded by Slack, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDER/SDU CHILD SUPPORT:

*On motion by Martin, seconded by Pentek that the QILDRO Order and SDU Child Support Orders listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia

Nays: None

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

On motion by Martin, second by Valencia to approve the Board Physician's recommendations for reexamination scheduling, with the amendment to the recommendation as noted during the meeting. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia

Nays: None

Trustee Rehwinkel entered the meeting.

4. HEARINGS:

A. APPLICATION FOR DUTY DISABILITY:

116269 MARTIN C. CONNOLLY, EMT FIREFIGHTER, ENGINE 102.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Sheridan to grant duty disability benefits.

*By roll call **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,124.75 a month and \$30.00 a month each for two minor children, beginning January 19, 2024.** The vote was:*

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia

Nays: None

On motion of Martin, second by Slack to request reexamination of Mr. Connolly's disability status consistent with the Board's policy. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia

Nays: None

After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Pentek to adopt the Findings in the Connolly matter. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia

Nays: None

HEARINGS:

Trustee Valencia left the meeting.

B. APPLICATION FOR ORDINARY DISABILITY:

16713 RICHARDO GOMEZ, FIREFIGHTER, ENGINE 7.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Slack to grant ordinary disability benefits.

*By roll call **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3,459.03 a month beginning October 11, 2023.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack
Nays: None
Not Present: Valencia*

On motion of Martin, second by Rehwinkel to request reexamination of Mr. Gomez's disability status consistent with the Board's policy. The vote was:

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack
Nays: None
Not Present: Valencia*

After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan to adopt the Findings in the Gomez matter. The vote was:

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack
Nays: None
Not Present: Valencia*

On motion by Sheridan, second by Martin to go into executive session as allowed under 5 ILCS 120/2 (c)4. The vote was:

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack
Nays: None*

On motion by Martin, second by Sheridan, the Board came out of executive session.

HEARINGS:

APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY:

14471 MONICA MCCALPIN, PARAMEDIC IN CHARGE, MARC DIVISION

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Slack to grant occupational disease disability benefits.

*By roll call **occupational disease disability benefits were not granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.2. The vote was:*

Yeas None

Nays: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack

Not Present: Valencia

On motion of Martin, second by Slack to deny occupational disease disability benefits to Ms. McCalpin. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack

Nays: None

Not Present: Valencia

APPLICATION FOR ORDINARY DISABILITY:

15691 MICHAEL S. COSENTINO, EMT LIEUTENANT, 3RD FIREFIGHTER, ENGINE 7.

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Pentek to grant ordinary disability benefits.

*By roll call **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$4,602.52 a month beginning February 1, 2024**. The vote was:*

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack

Nays: None

Not Present: Valencia

On motion of Martin, second by Slack to request reexamination of Mr. Cosentino's disability status consistent with the Board's policy. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack

Nays: None

Not Present: Valencia

HEARINGS:

APPLICATION FOR ORDINARY DISABILITY:

15691 MICHAEL S. COSENTINO, EMT LIEUTENANT, 3RD FIREFIGHTER, ENGINE 7.

After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan to adopt the Findings in the Cosentino matter. The vote was:

Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack

Nays: None

Not Present: Valencia

Trustee Conyears-Ervin entered the meeting.

6. INVESTMENT:

A. MWDBE BROKERAGE UTILIZATION 2023

B. INVESTMENT REPORT:

C. CONSIDERATION AND POSSIBLE ACTION RELATED TO FUND REBALANCING:

Trustee Martin noted that the Board members had the materials the CIO had prepared and asked the CIO to focus on the items that required action as some trustees needed to leave for other commitments. The CIO presented a proposed rebalancing as market movements have caused the allocation to equities to drift outside of the permitted ranges in the Statement of Investment Policy. Based on this recommendation the following motion was made.

On motion by Martin, second by Sheridan, based on the recommendation of the CIO and Investment Consultant to transfer \$10 M from the Chase Bank account to Northern Trust, investing \$8 M with Principal REITS and \$2 M with Western Asset. The vote was:

Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan

Nays: None

7. OPERATING EXPENSES:

A. OPERATING CASH:

B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:

*On motion by Martin, seconded by Flisk, that the Expenditures for Administrative Expenses set forth as Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan

Nays: None

9. EXECUTIVE DIRECTOR'S REPORT:

The Executive Director updated the Board regarding the number of outstanding Jurat letters and the Fund's process of re-issuing 1099s to those participants who have not received the first mailing.

MINIMUM FORMULA ANNUITY:

The Board, having denied Monica McCalpin's application for Occupational Disease Disability, considered Ms. McCalpin's request for a Minimum Formula Annuity benefit and the following motion was made.

Motion by Martin, second by Sheridan to grant Monica McCalpin a Minimum Formula Annuity in the amount of \$7,403.95 per month beginning January 17, 2024, consistent with the Pension Code. The vote was:

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan
Nays: None*

10. LEGISLATIVE UPDATE:

The Legislative Report was distributed to the Board for review. No action was taken.

11. LEGAL UPDATE:

The Legal Status Report was distributed to the Board for review. No action was taken.

12. NEW BUSINESS/OLD BUSINESS/CORRESPONDENCE:

A. EMWQ CONTRIBUTIONS – JANUARY 2024:

The January donations made to the EMWQ Charity Fund were distributed to the Board. No action was taken.

13. ADJOURN:

There being no further business to discuss, on motion by Flisk, second by Conyears-Ervin and by unanimous vote, the meeting was adjourned.

1. **ROLL CALL:**

A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**

2. **APPROVAL OF ADMINISTRATIVE ITEMS:**

A. **APPROVAL OF MINUTES:**

REGULAR MEETING - JANUARY 22, 2024:

EXECUTIVE SESSION - JANUARY 22, 2024:

INVESTMENT COMMITTEE MEETING - JANUARY 29, 2024:

INVESTMENT COMMITTEE EXECUTIVE SESSION - JANUARY 29, 2024:

B. **RETIREMENT ANNUITIES:**

MINIMUM FORMULA ANNUITIES:

15705 JAMES W FITZGERALD, EMT LIEUTENANT, TRUCK 12

Ent CFD:	12/01/1999	\$6,977.94	beginning 01/06/2024
Retired:	01/06/2024		based on 62.5% of Final Average Salary
		\$209.34	annuity increment, 3%, begins 01/01/2029

- COLLECT **\$286.01** FOR 2001, 2017 & 2018
- REFUND **\$52.24** FOR 2003 & 2006 EID

13612 JEFFREY A KING, LIEUTENANT PARAMEDIC, ENGINE 79

Ent CFD:	07/18/1988	\$8,610.44	beginning 01/27/2024
Retired:	01/27/2024		based on 75% of Final Average Salary
		\$258.31	annuity increment, 3%, begins 02/01/2025

- REFUND **\$64,332.02** FOR SPOUSE CONTRIBUTIONS

16872 THOMAS MC LAUGHLIN, EMT FIREFIGHTER, ENGINE 1

Ent CFD:	11/01/2005	\$4,339.68	beginning 01/27/2024
Retired:	01/27/2024		based on 48% of Final Average Salary
		\$130.19	annuity increment, 3%, begins 02/01/2025

- REFUND **\$72.57** FOR 2006 EID

15628 MICHAEL L. TUMA, FIREFIGHTER, MIDWAY

Ent CFD:	02/16/1999	\$5,579.88	beginning 01/18/2024
Retired:	02/20/2024		based on 62.5% of Final Average Salary
		\$167.40	annuity increment, 3%, begins 03/01/2025

- REFUND **\$84.89** FOR 2006 EID

EXHIBIT 1

**C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:**

11743 DOLLY CLAY-STRONG, widow of T J STRONG, Retired since 11/16/2009
Ent CFD: 02/19/1980 **\$4,516.74** beginning 12/11/2023
Deceased: 12/10/2023

10316 JOAN REES, widow of JOHN D REES, Retired since 09/27/2002
Ent CFD: 12/22/1973 **\$3,001.27** beginning 01/02/2024
Deceased: 01/01/2024

12659 CAROL SCIPIONE, widow of ANTHONY SCIPIONE, Retired since 11/16/2012
Ent CFD: 11/12/1974 **\$5,502.53** beginning 01/21/2024
Deceased: 01/20/2024

12686 MARGARET STEINER, widow of WILLIAM H STEINER, Retired since 11/30/2015
Ent CFD: 03/17/1980 **\$4,924.37** beginning 01/03/2024
Deceased: 01/02/2024

EXHIBIT 1

D. REFUNDS:
REFUNDS OF CONTRIBUTIONS:

19004 MICHAEL C O MALLEY, PARAMEDIC IN CHARGE, AMBULANCE 53

Ent CFD: 03/01/2017 **\$54,435.44** Refund of Contributions
DISCHARGED 08/24/2023

EXHIBIT 1

E. DEATH BENEFITS:

16867	MIGUEL HERNANDEZ, EMT FIREFIGHTER, TRUCK 57, Ordinary Disability from 05/20/2023 to 12/04/2023			
	Ent CFD:	11/01/2005	\$8,000.00	\$2,666.67 to ANA HERNANDEZ, DAUGHTER \$2,666.67 to JESSICA HERNANDEZ, DAUGHTER \$2,666.66 to FAITH HERNANDEZ, DAUGHTER
	Deceased:	12/04/2023		
08120	ROBERT C PASCAL, FIREFIGHTER, AIR MASK, Retired from 06/23/1990 to 12/28/2023			
	Ent CFD:	03/07/1961	\$6,000.00	\$3,000.00 to BRIAN PETRI, STEP-SON \$3,000.00 to DOREEN PETRI, DAUGHTER-IN-LAW
	Deceased:	12/28/2023		
15543	GRADIE PRUDE JR, PARAMEDIC IN CHARGE, AMBULANCE 17, Retired from 09/17/2018 to 12/27/2023			
	Ent CFD:	09/16/1998	\$6,000.00	\$4,170.12 to ALEXANDRIA PRUDE, DAUGHTER \$1,829.88 to LECTORIA PRUDE, QILDRO
	Deceased:	12/27/2023		
10316	JOHN D REES, FIREFIGHTER, TRUCK 60, Retired from 09/27/2002 to 01/01/2024			
	Ent CFD:	12/22/1973	\$6,000.00	\$6,000.00 to JOAN MARGARET REES, WIFE
	Deceased:	01/01/2024		
12659	ANTHONY SCIPIONE, PARAMEDIC FIELD CHIEF, 4-5-3, Retired from 11/16/2012 to 01/20/2024			
	Ent CFD:	11/12/1974	\$6,000.00	\$6,000.00 to CAROL SCIPIONE, WIFE
	Deceased:	01/20/2024		
12686	WILLIAM H STEINER, AMBULANCE COMMANDER, AMBULANCE 2, Retired from 11/30/2015 to 01/02/2024			
	Ent CFD:	03/17/1980	\$6,000.00	\$6,000.00 to MARGARET A STEINER, WIFE
	Deceased:	01/02/2024		
11743	T J STRONG, EMT LIEUTENANT, ENGINE 107, Retired from 11/16/2009 to 12/10/2023			
	Ent CFD:	02/19/1980	\$6,000.00	\$6,000.00 to DOLLY CLAY STRONG, WIFE
	Deceased:	12/10/2023		
07538	ORVILLE F TAYLOR, LIEUTENANT, ENGINE 74, Retired from 04/16/1992 to 01/14/2024			
	Ent CFD:	09/17/1956	\$6,000.00	\$1,500.00 to SUE A TAYLOR, DAUGHTER \$1,500.00 to MICHAEL O TAYLOR, SON \$1,500.00 to ROBERT A TAYLOR, SON \$1,500.00 to JAMES E TAYLOR, SON
	Deceased:	01/14/2024		

F. PARTIAL PAYMENTS:

EXHIBIT 1

08294 JEAN A BROWN, Widow's Annuity from 09/16/2021 to 12/05/2023
Deceased: 12/05/2023 **\$513.35** \$513.35 to PAUL BROWN, SON

10139 JOLYNN D BURKE, Widow's Annuity from 08/08/2011 to 12/28/2023
Deceased: 12/28/2023 **\$2,398.57** \$2,398.57 to LAUREL ANEMA, COUSIN

07981 CAROLE A DIPINTO, Widow's Annuity from 09/08/2008 to 11/29/2023
Deceased: 11/29/2023 **\$1,761.75** \$1,761.75 to JILL GOSSELL, DAUGHTER

07319 PATRICIA A DOYLE, Widow's Annuity from 12/25/1999 to 06/28/2004
Deceased: 01/14/2024 **\$3,367.79** \$3,367.79 to JEFFREY JELINEK, SON

09533 ELIZABETH HESKIN SHIGLEY, Widow's Annuity from 01/16/2004 to 12/25/2023
Deceased: 12/25/2023 **\$1,469.76** \$1,469.76 to FRANCIS SHIGLEY, SPOUSE

09066 NAILE HOEHN, Widow's Annuity from 07/09/2014 to 12/16/2023
Deceased: 12/16/2023 **\$1,939.29** \$1,939.29 to SUZAN HOEHN, DAUGHTER

07205 JOAN L LOFTUS, Widow's Annuity from 08/16/2011 to 01/13/2024
Deceased: 01/13/2024 **\$900.18** \$900.18 to MARIANNE LOFTUS, DAUGHTER

10316 JOHN D REES, Retired from 09/27/2002 to 01/01/2024
Deceased: 01/01/2024 **\$193.63** \$193.63 to JOAN MARGARET REES, WIFE

08932 RUTHANN ROCKWELL, Widow's Annuity from 10/29/2014 to 12/13/2023
Deceased: 12/13/2023 **\$1,298.65** \$1,298.65 to JAMES ROCKWELL, SON

09836 MARGARET J SANTIN, Widow's Annuity from 01/04/1993 to 01/11/2024
Deceased: 01/11/2024 **\$646.69** \$646.69 to PAMELA SWEENEY, DAUGHTER

12659 ANTHONY SCIPIONE, Retired from 11/16/2012 to 01/20/2024
Deceased: 01/20/2024 **\$7,100.04** \$7,100.04 to CAROL SCIPIONE, WIFE

12686 WILLIAM H STEINER, Retired from 11/30/2015 to 01/02/2024
Deceased: 01/02/2024 **\$635.40** \$635.40 to MARGARET A STEINER, WIFE

11743 T J STRONG, Retired from 11/16/2009 to 12/10/2023
Deceased: 12/10/2023 **\$2,914.03** \$2,914.03 to DOLLY CLAY STRONG, WIFE

07538 ORVILLE F TAYLOR, Retired from 04/16/1992 to 01/14/2024
Deceased: 01/14/2024 **\$2,722.13** \$2,722.13 to MICHAEL O TAYLOR, SON

EXHIBIT 1

G. BENEFIT RECALCULATIONS:**CONSIDERATION AND POSSIBLE APPROVAL OF MINIMUM POVERTY LEVEL ADJUSTMENTS:****BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 102-0884 DUE TO UPDATE IN FEDERAL REGISTER:**

(See Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 102-0884 DUE TO UPDATE IN FEDERAL REGISTER:

(See Addendum II)

H. REQUEST FOR PERMISSION:**GUARDIANSHIP:**

06909 EMIL GROCHOLL JR BY CAROL A NAGIELSKI, DAUGHTER
Retired since 02/16/1993
Power of Attorney and Doctor's letter on file.

I. REMOVALS:

ANTHONY M RAMIREZ	Annuity	Died 01/17/2024
ANTHONY SCIPIONE	Annuity	Died 01/20/2024
DAVID E KOCH	Annuity	Died 01/23/2024
MARGARET T COLLINS	Widow's Annuity	Died 01/28/2024
JEANETTE ROARK	Widow's Annuity	Died 01/11/2024
JOHN R MEHALEK	Annuity	Died 01/30/2024
KEITH R RENFROE SR	Annuity	Died 02/02/2024
THELMA ELDER	Widow's Annuity	Died 01/12/2024
VERA KOENIG	Widow's Annuity	Died 02/05/2024
MARIBETH OMASTIAK	Child's Annuity	Died 01/21/2024
KENNETH M DULEBA	Annuity	Died 02/11/2024
JERRY L JONES III	Active	Died 01/31/2024
JAMES M BASILE	Occupational Disease Disability	Retired 01/29/2024
ANN HALPIN	Duty Disability	Retired 01/31/2024
ELLA PICKERING	Child's Annuity	Attain Age 18 02/25/2024

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO:

014699	PEDRO HERNANDEZ	Minimum Formula Annuity since 04/28/2020
	ENTER	CALCULATION ORDER FINALIZED
	Order: 2017 D 008608	Date Entered: 11/15/2023
	Effective: 02/01/2024	Amount: \$1,983.58 per Month
	Payable to EDNA SOTO	

SDU Child Support:

015911	WILSON SANTIAGO	Minimum Formula Annuity since 07/29/2020
	ENTER	
	Order: 2023 D 7408	Date Entered: 01/30/2024
	Effective: 02/01/2024	Amount: \$1,282.00 per Month
	Payable to STATE DISBURSEMENT UNIT	

4. HEARINGS:

DUTY DISABILITY APPLICATIONS:

16269 MARTIN C CONNOLLY, EMT FIREFIGHTER, ENGINE 102

Ent CFD: 11/01/2002 **\$7,124.75** beginning 01/19/2024
\$30.00 a month each for 2 minor children, DANIEL, CASEY

Witness: EMT Lt. Theodore Sullivan, Truck 25

ORDINARY DISABILITY APPLICATIONS:

15691 MICHAEL S COSENTINO, EMT LIEUTENANT, 3RD DISTRICT RELIEF

Ent CFD: 12/01/1999 **\$4,602.52** beginning 02/01/2024

16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

Ent CFD: 05/02/2005 **\$3,459.03** beginning 10/11/2020

Attorney: Jerome Marconi

OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:

14471 MONICA MCCALPIN, PARAMEDIC IN CHARGE, MARC DIVISION

Ent CFD: 07/16/1992 **\$6,451.69** beginning 01/17/2024

EXHIBIT 1

5. **CONSIDERATION FOR APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**

6. **INVESTMENT:**
 - A. MWDBE BROKERAGE UTILIZATION 2023
 - B. INVESTMENT REPORT:
 - C. CONSIDERATION AND POSSIBLE ACTION RELATED TO FUND REBALANCING:

7. **OPERATING AND EXPENSES:**
 - A. OPERATING CASH:
 - B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:

8. **EXECUTIVE DIRECTOR'S REPORT:**

9. **LEGISLATIVE UPDATE:**

10. **LEGAL UPDATE:**

11. **NEW BUSINESS/OLD BUSINESS/CORRESPONDENCE:**
 - A. EMWQ CONTRIBUTIONS – JANUARY, 2024

12. **ADJOURN:**

02-21 Administrative Expenses for Board Review and Approval

<u>PAYEE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
MCI	MONTHLY SERVICE FEE	\$72.96
SOT SOUTH CLARK LLC	MONTHLY OFFICE LEASE	\$23,633.53
CUSTOM CASE MANAGEMENT	MEDICAL REVIEW CASES	\$1,740.00
EDOT	MONTHLY IT SERVICES	\$4,189.30
BURKE BURNS & PINELLI LTD	DECEMBER AND JANUARY LEGAL FEES	\$42,533.22
FEDEX	SHIPPING	\$135.76
GREATAMERICA FINANCIAL	MONTHLY PRINTER INSURANCE	\$2,934.29
PHELPS BARRY & ASSOCIATES LLC	MONTHLY LOBBYIST FEE PLUS REGISTRATION	\$2,306.75
DELL BUSINESS CREDIT	IT SUPPORT AND COMPUTER EQUIPMENT	\$1,896.13
NORTHWESTERN MEMORIAL HEALTHCARE	2023 TRUE-UP	\$40,600.00
EDOT	BLOCK RENEWAL	\$750.00
FEDEX	SHIPPING	\$36.06
ASSOC OF ILL PUBLIC RET SYSTEM	ANNUAL ADMIN EXPENSE YEAR 2024	\$2,000.00
VISION SERVICE PLAN	MONTHLY OFFICE VISION PLAN	\$462.94
COMCAST BUSINESS	MONTHLY OFFICE PHONE	\$1,649.00
CONSOLIDATED PRINTING COMPANY	TAX ENVELOPES	\$2,781.21
CUSTOM CASE MANAGEMENT	MEDICAL REVIEW CASES	\$6,321.62
DEBBIE TYRRELL	MONTHLY BOARD MEETING TRANSCRIPTS	\$1,050.00
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$2,028.26
CONSOLIDATED PRINTING COMPANY	#10 ENVELOPES AND PPA LETTERS	\$976.00
ACCESS	MONTHLY STORAGE	\$1,324.74
COMMONWEALTH EDISON	MONTHLY ELECTRIC SERVICE	\$363.21
FIRM 17	MONTHLY WEB DESIGN	\$2,000.00
PHELPS BARRY & ASSOCIATES LLC	MONTHLY LOBBYIST FEE	\$2,000.00
CHICAGO MESSENGER SERVICE	MAILING - DEPOSIT ADVICES AND 1099R	\$63.53
COGENT COMMUNICATIONS, INC	JANUARY AND FEBRUARY MONTHLY INTERNET	\$702.10
CHICAGO TRIBUNE	QUARTERLY SUBSCRIPTION	\$152.99
LASALLE CONSULTING PARTNERS INC	MONTHLY IT SECURITY SUBSCRIPTION	\$150.00
QUADIENT, INC.	IMPRESS SUBSCRIPTION	\$419.88
HINCKLEY SPRINGS	MONTHLY WATER AND COFFEE	\$253.91
CHASE CARD SERVICES	MONTHLY CREDIT CARD CHARGES	\$4,182.81

Credit Card Detail
February 2024 Board Meeting

Date	Payee	Description	Amount
12/28/2023	Managed.com	Monthly Website Hosting Service	99.00
1/4/2024	Data Access	Dataflex & Windows Subscription 2/24 - 1/25	418.80
1/4/2024	Data Access	Windows License for Additional Users	513.00
1/10/2024	Amazon	Asurion 3 Year Protection Plan	83.99
1/11/2024	LinkedIn	Monthly Subscription	59.99
1/12/2024	Zoom	Monthly Subscription	294.28
1/11/2024	Amazon	HP M283fdw Printer	549.00
1/12/2023	Amazon	Office Supplies	25.65
1/13/2024	Amazon	Office Supplies	53.51
1/24/2024	Google	Monthly Subscription	79.56
1/2/2024	Wall Street Journal	Monthly Subscription	38.99
1/1/2024	Njevity Inc	Monthly Subscription	556.00
1/5/2024	Amazon	Office Supplies	157.71
1/23/2024	Web*Networksolutions	Domain Name Service	42.52
12/28/2023	Deluxe	1099R Forms	1,109.94
1/22/2024	Chicago Sun Times	Monthly Subscription	65.86
1/18/2024	Amazon	Office Supplies	20.02
1/14/2024	Amazon	Prime Membership	14.99
			4,182.81
11/30/2023	3 Guaranteed Field	Deposit for Retirement Seminar	1,000.00
11/30/2023	Fedex	Printing EMWQ check (reimbursed 12/23 by EMWQ)	154.39
12/06/2023	Goddess and the Baker	Investment Meeting Breakfast	67.00
12/07/2023	Firecakes	Investment Meeting Breakfast	31.23
12/07/2023	USPS	Mail Forwarding	3.30
12/18/2023	Goddess and the Baker	Board Meeting Breakfast	75.85
12/18/2023	Firecakes	Board Meeting Breakfast	41.34
12/18/2023	Remingtons	FABF Holiday Reception	1,788.40
			3,161.51
			7,344.32

Report Date: 02/20/2024

Payroll Date: 02/29/2024

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 102-0884 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
903794	JOHNSON, GAY	02/11/1972	1,822.50	60.00	1,882.50
904332	WIRTH, ELAINE H	04/26/2007	1,822.50	60.00	1,882.50
904485	PFEFFER, SYAFIRA	01/10/2005	1,822.50	60.00	1,882.50
904542	LUNDELL, MARY B	06/28/2004	1,822.50	60.00	1,882.50
904585	BOBER, REGINA A	01/16/2004	1,822.50	60.00	1,882.50
904871	ARON-SEFCIK, ELEONORI	04/26/2005	1,822.50	60.00	1,882.50
904992	CLARKE, AGNICA	08/02/1987	1,822.50	60.00	1,882.50
905030	ABBOTT, MARY A	12/15/1990	1,822.50	60.00	1,882.50
905121	QUALTER, NENITA E	12/15/2006	1,822.50	60.00	1,882.50
905231	LETT, GENEVIEVE S	11/12/1984	1,822.50	60.00	1,882.50
905293	HENNESSEY, SHIRLEY	01/16/2004	1,822.50	60.00	1,882.50
905302	JOHNSON, LORRAINE A	07/18/2001	1,822.50	60.00	1,882.50
905396	ZAUKAS, HELEN M	03/31/2013	1,822.50	60.00	1,882.50
905403	DOROCKE, DOROTHY G	04/27/1996	1,822.50	60.00	1,882.50
905467	WIELOCK, MARILYN P	01/19/2012	1,822.50	60.00	1,882.50
905488	DOYLE, RUTH V	04/12/1991	1,822.50	60.00	1,882.50
905523	PETROSIUS, JULIE	01/30/1999	1,822.50	60.00	1,882.50
905546	GALL, WILMA D	02/20/2001	1,822.50	60.00	1,882.50
905596	CAPUTO, MARY ANN	11/22/1978	1,822.50	60.00	1,882.50
905599	COLBURN, GENEVIEVE R	12/26/2006	1,822.50	60.00	1,882.50
905621	MCDONOUGH, GLORIA A	09/21/1984	1,822.50	60.00	1,882.50
905632	REILLY, PAT	12/02/2005	1,860.59	21.91	1,882.50
905645	BOROWSKI, JEAN A	01/13/1981	1,822.50	60.00	1,882.50
905666	HERNER, MARILYN	09/09/2002	1,822.50	60.00	1,882.50
905690	LOUVAR, FLORENCE	01/16/2004	1,822.50	60.00	1,882.50
905692	LYNCH, CATHERINE	02/11/1999	1,822.50	60.00	1,882.50
905725	MACDONALD, CAROL A	01/02/2015	1,822.50	60.00	1,882.50
905730	SCHMALTZ, ARLENE H	03/04/2012	1,822.50	60.00	1,882.50
905778	NEUBAUER, MARY R	07/26/1983	1,822.50	60.00	1,882.50
905801	BASILE, MARIE	02/05/1982	1,822.50	60.00	1,882.50
905852	ADAMCZYK, DOROTHY	03/20/2009	1,822.50	60.00	1,882.50
905867	GOLIAK, LORAIN	12/03/1998	1,822.50	60.00	1,882.50
905915	LYNN, CATHERINE M	02/08/1994	1,822.50	60.00	1,882.50
905951	KULBIEDA, THERESA	05/28/2001	1,822.50	60.00	1,882.50
905985	MCMANARA, JACQUELINE	04/10/2007	1,822.50	60.00	1,882.50
905986	RYDER, MARY	02/12/2016	1,822.50	60.00	1,882.50
905997	CORR, GERALDINE K	10/22/2007	1,822.50	60.00	1,882.50
906071	DINI, PAULINE	05/26/2006	1,822.50	60.00	1,882.50
906078	HOHOLIK, ADELINE T	05/02/1998	1,822.50	60.00	1,882.50
906097	STEWART, ELZADIA	11/12/2007	1,822.50	60.00	1,882.50
906098	TRUELS, JUNE K	09/14/1993	1,822.50	60.00	1,882.50
906119	WALSH, LAVERNE L	02/19/1974	1,822.50	60.00	1,882.50
906249	HENEGHAN, IRENE C	12/10/1984	1,822.50	60.00	1,882.50
906254	NEUTOUT, MARGARET J	11/15/2003	1,822.50	60.00	1,882.50
906259	BIEL, VICTORIA J	12/29/1987	1,822.50	60.00	1,882.50
906260	BOHLMAN, LEONA J	03/11/2008	1,822.50	60.00	1,882.50
906289	COLLINS, MARTHA L	11/09/2003	1,822.50	60.00	1,882.50
906321	PARKER, LYNN K	04/26/2012	1,822.50	60.00	1,882.50
906325	STACK, GRACE T	09/29/1993	1,822.50	60.00	1,882.50
906344	BURKE, LORRAINE M	08/18/2001	1,822.50	60.00	1,882.50
906382	CULL, ALICE A	06/06/1979	1,822.50	60.00	1,882.50
906391	SCANLON, NELLIE	08/13/1998	1,822.50	60.00	1,882.50
906398	WINIECKI, NANCY M	04/10/1992	1,822.50	60.00	1,882.50
906442	SYLER, MURRELL	04/03/2023	1,822.50	60.00	1,882.50
906455	BECHAR, JEANETTE M	10/12/1988	1,822.50	60.00	1,882.50
906476	FAHEY, HELEN A	02/09/2005	1,852.62	29.88	1,882.50
906492	HEANEY, C JEANNE	08/25/1960	1,822.50	60.00	1,882.50
906553	TEICHMAN, JEAN	06/25/1977	1,822.50	60.00	1,882.50
906590	GLOUDE, DOLORES J	10/05/1996	1,822.50	60.00	1,882.50
906624	TRAVERS, MARGARET E	01/06/1976	1,822.50	60.00	1,882.50
906625	VANCO, HARRIETTE D	03/19/1998	1,822.50	60.00	1,882.50
906627	WALSH, MARY A	05/31/1994	1,822.50	60.00	1,882.50
906633	ALICOATE, NELLY	01/14/2016	1,822.50	60.00	1,882.50
906640	BENZ, JEANETTE	10/11/2009	1,836.99	45.51	1,882.50
906666	KRUEGER, KATHLEEN T	03/14/1988	1,822.50	60.00	1,882.50
906673	MCMAHON, MARLENE	08/24/1995	1,822.50	60.00	1,882.50
906693	WALSH, PATRICIA M	08/25/1986	1,822.50	60.00	1,882.50

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File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
906713	HEALY, ROSEMARY	06/02/1993	1,822.50	60.00	1,882.50
906717	JOSEFSON, ARLENE S	08/26/2003	1,822.50	60.00	1,882.50
906723	KUEFNER, PATRICIA	04/21/2006	1,822.50	60.00	1,882.50
906733	MULLEN, MAEVE	05/02/1998	1,822.50	60.00	1,882.50
906735	SPRADLIN, HELEN	03/21/1999	1,822.50	60.00	1,882.50
906770	NEISES, ELIZABETH E	06/04/2005	1,822.50	60.00	1,882.50
906777	SHANNON, CORI M	05/31/2004	1,822.50	60.00	1,882.50
906791	HAYS, MARION	09/04/2020	1,822.50	60.00	1,882.50
906801	GILBERT, VIRGINIA	04/30/2020	1,822.50	60.00	1,882.50
906808	CLAWSON, MADELINE	02/25/2009	1,822.50	60.00	1,882.50
906821	ALBRECHT, SUSAN M	03/21/1981	1,822.50	60.00	1,882.50
906839	JANOZIK, DOROTHY M	07/31/1987	1,822.50	60.00	1,882.50
906856	ODONNELL, JOYCE J	06/13/2002	1,822.50	60.00	1,882.50
906898	DOLL, DOLORES L	10/21/2011	1,822.50	60.00	1,882.50
906899	EARNSHAW, ALICE	03/03/1989	1,822.50	60.00	1,882.50
906908	GRAVITT, BEVERLY M	04/28/1999	1,822.50	60.00	1,882.50
906913	HENDERSON, EVELYN	12/08/1994	1,822.50	60.00	1,882.50
906926	KEANE, GERALDINE H	11/29/2003	1,822.50	60.00	1,882.50
906934	KRAMER, MILDRED	02/05/2001	1,822.50	60.00	1,882.50
906950	MCCARTHY, ROSE E	06/07/2019	1,822.50	60.00	1,882.50
906952	GATES, GERALDINE A	01/16/2004	1,822.50	60.00	1,882.50
906955	MILLER, ANNETTE J	01/25/2006	1,822.50	60.00	1,882.50
906976	SCHMIDT, JACQUELINE	03/12/1977	1,822.50	60.00	1,882.50
907002	BRAY, ELIZABETH M	01/11/2011	1,822.50	60.00	1,882.50
907012	COLEMAN, EDNA	06/08/1993	1,822.50	60.00	1,882.50
907021	ENNESSER, ROSE M	07/23/1994	1,822.50	60.00	1,882.50
907049	LENNON, LORRAINE	08/04/2008	1,822.50	60.00	1,882.50
907058	MAZUREK, JOANNE C	03/18/1991	1,822.50	60.00	1,882.50
907090	WHITE-STREET, JACQUEL	09/19/2017	1,822.50	60.00	1,882.50
907097	WAHLEN, WINIFRED J	03/27/1995	1,822.50	60.00	1,882.50
907101	WIND, PATRICIA A	08/31/2001	1,822.50	60.00	1,882.50
907142	BUCHHOLZ, VERLEE J	07/19/2005	1,822.50	60.00	1,882.50
907144	CALLAHAN, ALVINA	04/18/1997	1,822.50	60.00	1,882.50
907155	DEACY, HAZEL T	08/13/1971	1,822.50	60.00	1,882.50
907157	DEVINE, ROSEMARY	03/10/1986	1,822.50	60.00	1,882.50
907175	GATZ, DIANE C	03/15/2003	1,822.50	60.00	1,882.50
907206	MARETICK, VIVIAN	06/09/1996	1,822.50	60.00	1,882.50
907210	MCCARTHY, JOAN L	04/24/1993	1,822.50	60.00	1,882.50
907211	MCDADE, JOYCE J	01/21/2020	1,822.50	60.00	1,882.50
907257	ADAMSON, AMELIA M	12/31/1981	1,822.50	60.00	1,882.50
907283	COOGAN, RUTH	06/03/2005	1,822.50	60.00	1,882.50
907293	EFFENDY, BONNIE	11/07/2009	1,822.50	60.00	1,882.50
907303	GLUGLA, GERALDINE	04/03/2013	1,822.50	60.00	1,882.50
907329	KLOOS, NANCY V	12/21/2010	1,822.50	60.00	1,882.50
907331	KOBY, BETTY J	09/30/1998	1,822.50	60.00	1,882.50
907344	MUELLER, ALICE H	10/12/2011	1,822.50	60.00	1,882.50
907345	MULLEN, PATRICIA P	09/13/1989	1,822.50	60.00	1,882.50
907348	HANSEN, LARAINA	10/27/1977	1,822.50	60.00	1,882.50
907353	PEARSON, LILLIAN	07/13/2014	1,822.50	60.00	1,882.50
907377	TESCHNER, DORIS E	02/13/2006	1,822.50	60.00	1,882.50
907445	KRISTOVIC, MINA J	07/26/2010	1,822.50	60.00	1,882.50
907466	PAUL, GERALDINE D	08/16/1994	1,822.50	60.00	1,882.50
907482	SMITH, CANDACE A	02/08/2009	1,822.50	60.00	1,882.50
907484	SPEXET, DOLORES R	01/25/2002	1,822.50	60.00	1,882.50
907495	WELSH, DOROTHY E	10/04/1997	1,822.50	60.00	1,882.50
907500	WORKER, JEANETTE M	06/03/1996	1,822.50	60.00	1,882.50
907508	DRUGON, JEAN Y	04/22/1986	1,822.50	60.00	1,882.50
907513	GARUCKAS, SYLVIA T	05/17/2000	1,822.50	60.00	1,882.50
907514	HARRINGTON, MARGARE	08/09/2014	1,822.50	60.00	1,882.50
907523	MAAS, DARLENE A	03/16/2009	1,822.50	60.00	1,882.50
907525	MCCLORY, DONNA J	05/23/2014	1,822.50	60.00	1,882.50
907537	TAYLOR, DOLORES L	03/03/1993	1,822.50	60.00	1,882.50
907562	MCALPIN, LILLIAN I	11/21/2007	1,881.62	0.88	1,882.50
907578	BRANTNER, JEANETTE V	04/03/2003	1,822.50	60.00	1,882.50
907594	NORTON, MARY	12/12/1983	1,822.50	60.00	1,882.50
907601	TRACY, MARGARET M	01/05/2010	1,822.50	60.00	1,882.50
907636	MUSCARELLO, VICTORIA	02/07/2011	1,822.50	60.00	1,882.50

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Benefit Recalculation per P.A. 102-0884 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
907657	ROSS, GAIL B	02/03/2001	1,822.50	60.00	1,882.50
907663	ROCHE, NANCY E	04/12/1989	1,822.50	60.00	1,882.50
907699	HAUK, ROSEMARY H	10/03/2006	1,822.50	60.00	1,882.50
907702	LABELLA, GENEVIEVE C	04/10/2013	1,878.51	3.99	1,882.50
907746	BONNEFOI, ELAINE A	11/06/2014	1,822.50	60.00	1,882.50
907753	BYTTOW, BETTY J	06/18/2016	1,822.50	60.00	1,882.50
907756	CARAHER, CATHERINE	11/16/2015	1,822.50	60.00	1,882.50
907764	DELANEY, DOLORES A	06/19/2007	1,822.50	60.00	1,882.50
907769	DOMEL, JEAN B	03/22/1995	1,822.50	60.00	1,882.50
907770	DOWLING, SHIRLEY	12/21/2023	1,822.50	60.00	1,882.50
907778	GRALL, CHONA A	05/23/1994	1,822.50	60.00	1,882.50
907790	HOGAN, ROBERTA G	04/02/2001	1,822.50	60.00	1,882.50
907818	MURPHY, LEE	11/29/2016	1,822.50	60.00	1,882.50
907822	ODONNELL, DOROTHY J	03/13/2003	1,822.50	60.00	1,882.50
907838	RZONCA, JOAN A	11/23/2013	1,822.50	60.00	1,882.50
907845	STRONG, JEAN	10/07/1989	1,822.50	60.00	1,882.50
907850	JUNG, LYNNE R	11/08/2001	1,822.50	60.00	1,882.50
907883	DOYLE, SHARON S	03/26/1998	1,877.21	5.29	1,882.50
907894	HOFF, BETTIE	05/09/2019	1,822.50	60.00	1,882.50
907902	KELTY, LORETTA A	05/11/2006	1,822.50	60.00	1,882.50
907932	SPRINCZ, JOANNE	07/31/2005	1,822.50	60.00	1,882.50
907978	DIETERLE, JOAN M	10/18/2009	1,822.50	60.00	1,882.50
908022	ODONNELL, CAROL	07/27/1994	1,822.50	60.00	1,882.50
908032	QUINN, MARGARET	06/09/2017	1,822.50	60.00	1,882.50
908048	WHITE, JEAN A	09/03/2003	1,822.50	60.00	1,882.50
908055	BARRY, JOAN A	01/28/2019	1,822.50	60.00	1,882.50
908063	CORBET, MARJORY	09/13/2016	1,822.50	60.00	1,882.50
908066	CROSS, VIRGINIA C	10/15/1994	1,822.50	60.00	1,882.50
908078	FLYNN, MARJORIE L	07/01/2009	1,822.50	60.00	1,882.50
908082	HANRAHAN, CAROL J	06/06/1984	1,822.50	60.00	1,882.50
908116	OCONNELL, ELIZABETH M	01/07/2002	1,822.50	60.00	1,882.50
908129	RYAN, MARY ALICE	12/31/2004	1,822.50	60.00	1,882.50
908134	STAPLETON, LORRAINE E	11/20/1998	1,822.50	60.00	1,882.50
908143	BUCKLEY, JACQUELINE J	06/14/2013	1,852.79	29.71	1,882.50
908191	WOODROW, DOLORES M	02/20/1995	1,822.50	60.00	1,882.50
908197	KOSTECKI, JEANETTE	02/04/2021	1,822.50	60.00	1,882.50
908237	RASKE, PHYLLIS M	08/07/1993	1,822.50	60.00	1,882.50
908241	STENSLAND, LOTTIE	12/01/2001	1,822.50	60.00	1,882.50
908245	WALSH, MARGARET ANNE	06/25/1992	1,822.50	60.00	1,882.50
908249	CAREY, ALICE	10/11/1989	1,822.50	60.00	1,882.50
908260	JAMINSKI, CLARA	01/05/2007	1,822.50	60.00	1,882.50
908321	BRICE, JUDITH A	01/20/1988	1,822.50	60.00	1,882.50
908329	EGAN, GAYLE J	10/17/1973	1,822.50	60.00	1,882.50
908341	KLEEMAN, CHARLENE J	01/06/1999	1,822.50	60.00	1,882.50
908354	MURTAUGH, KATHLEEN	06/14/1996	1,822.50	60.00	1,882.50
908356	NESWICK, NOREEN B	12/02/2010	1,822.50	60.00	1,882.50
908358	RESCAN, LORRAINE C	07/25/1996	1,822.50	60.00	1,882.50
908371	BARTON, DOROTHY A	01/20/2007	1,822.50	60.00	1,882.50
908387	DILLON, NORA T	11/03/2020	1,822.50	60.00	1,882.50
908399	GAY, MARY A	10/22/1985	1,822.50	60.00	1,882.50
908404	HAHN, GLORIA V	05/13/2023	1,822.50	60.00	1,882.50
908419	HUGHES, CATHERINE	06/25/2013	1,822.50	60.00	1,882.50
908451	OBRIEN, MARILYN P	11/02/2002	1,822.50	60.00	1,882.50
908455	PENNAMON, ERNESTINE I	01/16/1998	1,822.50	60.00	1,882.50
908478	WHITE, KATHRYN H	11/05/1993	1,822.50	60.00	1,882.50
908494	DURKIN, MARY K	04/06/1996	1,822.50	60.00	1,882.50
908516	KROLO, DOLORES	01/07/2020	1,822.50	60.00	1,882.50
908544	PYTER, MARILYN	06/21/2019	1,834.93	47.57	1,882.50
908546	DVORAK, JOANNE K	07/12/2004	1,822.50	60.00	1,882.50
908556	CAMERANO, SYLVIA	06/05/2001	1,822.50	60.00	1,882.50
908572	SPRINGS, ANTOINETTE	01/27/2014	1,822.50	60.00	1,882.50
908586	KAEFER, ANNETTE	10/14/1992	1,822.50	60.00	1,882.50
908597	WILLIAMSON, CATHERINE	04/04/2006	1,822.50	60.00	1,882.50
908634	DONOHUE, PATRICIA M	05/28/1994	1,822.50	60.00	1,882.50
908638	EVERITT, PATRICIA E	04/13/2006	1,822.50	60.00	1,882.50
908666	KONRATH, DOROTHY M	07/15/2012	1,822.50	60.00	1,882.50
908687	PINK, JEANNE A	03/14/1994	1,822.50	60.00	1,882.50

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ADDENDUM 1

Benefit Recalculation per P.A. 102-0884 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
908720	BRATTSET, WEENONAH	01/04/2002	1,822.50	60.00	1,882.50
908742	HYLAND, BONNIE JEAN	01/26/1992	1,822.50	60.00	1,882.50
908782	BERTAGNA, RUTH C	05/22/1995	1,822.50	60.00	1,882.50
908818	KEATING, MARY JO	08/21/2001	1,822.50	60.00	1,882.50
908827	STAVRAKAKES-MAJEWSK	07/14/2014	1,822.50	60.00	1,882.50
908846	ROCHON, JEANNE	03/25/1995	1,822.50	60.00	1,882.50
908880	BOLDT RUECKHEIM, PATF	05/13/1997	1,822.50	60.00	1,882.50
908893	EGGEN, CHRISTINE A	03/27/1997	1,822.50	60.00	1,882.50
908901	GORDON, JACQUELINE	03/03/1990	1,822.50	60.00	1,882.50
908942	UHLAR, JEANNE M	05/13/2017	1,822.50	60.00	1,882.50
908946	HAYES, SHARONANN	01/26/1995	1,822.50	60.00	1,882.50
908961	BACKUS, ALICE J	05/21/1994	1,822.50	60.00	1,882.50
908963	BOSTON, ROSE	10/26/1998	1,822.50	60.00	1,882.50
909024	ROUT, SANDRA L	08/22/1995	1,822.50	60.00	1,882.50
909033	SOBIESKI, MARILYN J	01/14/2005	1,822.50	60.00	1,882.50
909044	BROWN, MARY L	04/09/1999	1,822.50	60.00	1,882.50
909078	MUELLNER, MARIA	08/05/2000	1,822.50	60.00	1,882.50
909083	NAGEL, CAROLYN S	11/16/2021	1,822.50	60.00	1,882.50
909090	PANZARELLA, ARDELLE T	01/31/2001	1,822.50	60.00	1,882.50
909105	WALSH, MARY	02/08/2023	1,863.31	19.19	1,882.50
909176	LISOWSKI, MARY	12/16/2014	1,837.85	44.65	1,882.50
909182	METROPULOS, CATHERIN	12/20/1996	1,822.50	60.00	1,882.50
909200	RABE, JUDITH A	02/25/1991	1,822.50	60.00	1,882.50
909258	ROSE, MARY ELLEN	07/09/1995	1,822.50	60.00	1,882.50
909260	SALITORE, LINDA M	01/06/1999	1,822.50	60.00	1,882.50
909276	CONNOLLY, KATHLEEN A	11/08/2000	1,822.50	60.00	1,882.50
909313	DRISH, SHARON	05/31/1988	1,822.50	60.00	1,882.50
909355	SMITH, WANDA K	09/25/1986	1,822.50	60.00	1,882.50
909359	TURNER, BERNICE A	03/12/1995	1,822.50	60.00	1,882.50
909387	FITZPATRICK, MARY B	03/18/1996	1,822.50	60.00	1,882.50
909393	JOSLIN, BARBARA A	03/01/1992	1,822.50	60.00	1,882.50
909429	CANNEDY, DONNA J	01/12/2017	1,822.50	60.00	1,882.50
909461	MCENANEY, FRANCINE	02/27/1991	1,822.50	60.00	1,882.50
909480	SPOLEC, MARY ELLEN	08/21/1987	1,822.50	60.00	1,882.50
909485	WALKER, DONNA	11/06/2000	1,838.15	44.35	1,882.50
909515	CROSBY, PATRICIA L	07/16/1995	1,822.50	60.00	1,882.50
909535	HILLMERT, CHERYL A	10/07/1997	1,822.50	60.00	1,882.50
909583	BRANSON, ELOUISE M	08/12/2019	1,822.50	60.00	1,882.50
909592	CASHMAN, KATHLEEN M	11/12/1982	1,822.50	60.00	1,882.50
909614	GORMAN, JOAN E	10/05/2007	1,822.50	60.00	1,882.50
909629	KOLALIS, PONNIE JO	07/17/1996	1,822.50	60.00	1,882.50
909634	LUX, JUDITH	10/09/2001	1,822.50	60.00	1,882.50
909645	MAGNUS, TAISA E	09/26/2019	1,872.53	9.97	1,882.50
909658	PLATT, ROSE M	01/24/2000	1,872.04	10.46	1,882.50
909683	ZAJDZINSKI, MARGARET S	01/24/2021	1,822.50	60.00	1,882.50
909691	COHEN, SHEILA E	05/14/2014	1,822.50	60.00	1,882.50
909725	LAUGHLIN, JOAN E	10/13/1995	1,822.50	60.00	1,882.50
909730	MALITO, GERALDINE M	03/23/2017	1,822.50	60.00	1,882.50
909769	BZDON, JOAN T	03/16/2023	1,822.50	60.00	1,882.50
909800	HICKEY, CAROL	01/29/2000	1,822.50	60.00	1,882.50
909809	KEIM, MIRIAM J	07/25/1991	1,822.50	60.00	1,882.50
909815	LEBEAU, MIRIAM	08/15/2011	1,822.50	60.00	1,882.50
909944	JENSEN, MARY V	01/16/2004	1,822.50	60.00	1,882.50
909964	WOULFE, JAYNE E	06/19/1997	1,822.50	60.00	1,882.50
909992	EASTMAN, JUNE E	01/08/1996	1,822.50	60.00	1,882.50
910015	JAEGER, JEANNINE	05/28/2019	1,822.50	60.00	1,882.50
910035	MURPHY, MARY ANNE	02/14/2010	1,822.50	60.00	1,882.50
910044	PAVLIK, SHARON	05/20/2012	1,822.50	60.00	1,882.50
910072	WATKINS, SAUNDRA A	02/07/1990	1,822.50	60.00	1,882.50
910096	FITZGIBBONS, RITA M	03/24/2021	1,822.50	60.00	1,882.50
910132	YOUNG, YVONNE M	06/25/2003	1,822.50	60.00	1,882.50
910147	COOPER, DOROTHY A	03/20/1998	1,822.50	60.00	1,882.50
910152	FLORINE, JOSEPHINE	12/02/2001	1,822.50	60.00	1,882.50
910167	OSULLIVAN, ANN	04/07/2002	1,838.63	43.87	1,882.50
910176	THOMPSON, LAURA C	01/25/1995	1,822.50	60.00	1,882.50
910227	FISCHER, JOYCE E	05/14/1988	1,822.50	60.00	1,882.50
910229	FRITZ, ELIZABETH A	12/31/2012	1,822.50	60.00	1,882.50

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Benefit Recalculation per P.A. 102-0884 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
910242	HALLORAN, KATHLEEN M	01/01/1978	1,822.50	60.00	1,882.50
910245	HILL, CYNTHIA L	07/30/1988	1,822.50	60.00	1,882.50
910246	HILLOCK, EVA	01/09/2001	1,822.50	60.00	1,882.50
910250	HOVANEK, HELEN	10/01/1987	1,822.50	60.00	1,882.50
910268	LABRANT, MAMIE J	06/02/2012	1,822.50	60.00	1,882.50
910276	LERCH, BONNIE J	08/10/1995	1,822.50	60.00	1,882.50
910284	MASON, ROSE MARIE	10/25/1974	1,822.50	60.00	1,882.50
910285	DOLL, DOLORES L	01/16/2004	1,822.50	60.00	1,882.50
910300	MURAWSKI, BARBARA	12/09/2016	1,822.50	60.00	1,882.50
910318	RICH, SUZANNE D	10/03/2005	1,822.50	60.00	1,882.50
910337	TAGLER, BARBARA	08/02/1993	1,822.50	60.00	1,882.50
910383	ARNOLD, LINDA J	01/16/2004	1,822.50	60.00	1,882.50
910454	TILLMAN, SHIRLEY C	07/25/1978	1,822.50	60.00	1,882.50
910459	WALKER, EVELYN	07/17/1999	1,822.50	60.00	1,882.50
910535	JONES, LORENE	04/13/2009	1,822.50	60.00	1,882.50
910590	VOLZ, JOANNE N	08/15/1997	1,822.50	60.00	1,882.50
910612	BERGER, BARBARA	02/08/2005	1,822.50	60.00	1,882.50
910630	JOHNSON, SHIRLEY G	06/10/1980	1,822.50	60.00	1,882.50
910675	CATLIN, RUBY L	02/07/1998	1,822.50	60.00	1,882.50
910728	POTOCZEK, JUDITH	01/21/2014	1,822.50	60.00	1,882.50
910734	ROKOSIK, CAROL	07/07/2003	1,822.50	60.00	1,882.50
910738	SILVA, SOILA R	08/17/2000	1,822.50	60.00	1,882.50
910787	GILMARTIN-STEWART, JA	01/16/2004	1,822.50	60.00	1,882.50
910838	SIMULIS, SUSAN	05/23/2004	1,824.50	58.00	1,882.50
910839	SMITH, JACQUELINE	06/11/2016	1,822.50	60.00	1,882.50
910904	GANT, DENISE D	06/28/2006	1,822.50	60.00	1,882.50
911024	FORD, KATHRYN ANN	01/16/2004	1,822.50	60.00	1,882.50
911084	DIXON, CHANDRA	05/28/2020	1,822.50	60.00	1,882.50
911140	WEIHER, DOREEN C	02/27/1998	1,822.50	60.00	1,882.50
911148	BECKER, FRANCES	02/07/1999	1,822.50	60.00	1,882.50
911210	CAFFEY, ROBBIE R	08/14/1986	1,822.50	60.00	1,882.50
911254	GALLAGHER, EILEEN M	08/05/1989	1,822.50	60.00	1,882.50
911256	GARZA, CATHERINE L	05/13/1992	1,822.50	60.00	1,882.50
911454	LOGAN, JULIE A	06/02/2003	1,822.50	60.00	1,882.50
911495	BROWN, DIANE L	02/21/1995	1,822.50	60.00	1,882.50
911591	LAUER, MARILYN	03/29/1999	1,822.50	60.00	1,882.50
911603	MAJOR, ORA J	03/07/1988	1,822.50	60.00	1,882.50
911689	PURIFOY, DOROTHY	12/19/2018	1,822.50	60.00	1,882.50
911707	ROUETTE, SHARON	12/06/2003	1,822.50	60.00	1,882.50
911791	ANDREWS, JANET	03/08/2000	1,822.50	60.00	1,882.50
911854	LAMB, CAROLYN	10/31/1994	1,822.50	60.00	1,882.50
912035	JACKSON, JACQUENETTE	11/20/1991	1,822.50	60.00	1,882.50
912127	MURCHISON, GAYLE	12/20/2001	1,822.50	60.00	1,882.50
912188	HOLMES, SUZANNE	03/14/1992	1,822.50	60.00	1,882.50
912192	JACKSON, TERESA	10/19/2000	1,822.50	60.00	1,882.50
912262	OAKLEY, DONNA	10/20/1988	1,822.50	60.00	1,882.50
912357	BOGOLUB, DAVID L	05/24/1996	1,822.50	60.00	1,882.50
912364	DONAHUE, CHRISTIANN	03/23/1991	1,822.50	60.00	1,882.50
912420	GUNDLACH, VIRGINIA H	02/08/2003	1,822.50	60.00	1,882.50
912432	HARPER-HAMADA, DEBO	09/09/1994	1,822.50	60.00	1,882.50
912435	SMITH, CAROL M	08/30/2003	1,822.50	60.00	1,882.50
912464	JONES, BERNICE	01/01/1991	1,822.50	60.00	1,882.50
912468	KANIA, BARBARA M	11/11/2002	1,822.50	60.00	1,882.50
912545	MCGARRY, MARY E	08/21/2003	1,822.50	60.00	1,882.50
912616	PETERSON, SUSAN	12/07/1992	1,822.50	60.00	1,882.50
912628	STATEN, CLARK L	01/16/2004	1,822.50	60.00	1,882.50
912751	PUFFER, MARY JANE	01/16/2004	1,822.50	60.00	1,882.50
912759	BOLDEN, RUTHIE D	06/10/1999	1,822.50	60.00	1,882.50
912760	BOYKE, CHARLOTTE	09/30/2011	1,822.50	60.00	1,882.50
912803	ROCHOWIAK, DEBORAH A	01/12/1994	1,822.50	60.00	1,882.50
913035	THORNTON-FOSTER, DEN	12/14/1992	1,822.50	60.00	1,882.50
913054	ABFALL, KARIN M	11/30/1997	1,822.50	60.00	1,882.50
913290	MATHEWS, ROXANN	08/30/2002	1,822.50	60.00	1,882.50
913374	MAHONEY, JOSEPH V	09/30/2016	1,822.50	60.00	1,882.50
913452	MCNUCKLES-LLOYD, CAR	02/14/2005	1,822.50	60.00	1,882.50
913575	WILLIAMS, LISA S	03/30/1996	1,822.50	60.00	1,882.50
913787	MARTINEZ, SUSAN K	07/21/2003	1,822.50	60.00	1,882.50

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ADDENDUM 1

Benefit Recalculation per P.A. 102-0884 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
913954	SHADDEN, PEGGY A	08/24/2016	1,822.50	60.00	1,882.50
914026	ALFER, HEIDI	08/26/1997	1,822.50	60.00	1,882.50
914058	BERLIN-CARR, DONNA M	01/16/2004	1,822.50	60.00	1,882.50
914118	PORTER, CARMEN	07/25/1998	1,822.50	60.00	1,882.50
914189	FLYNN, DONNA	08/01/2012	1,822.50	60.00	1,882.50
914450	SCHMIDT, EMMA K	12/12/1996	1,822.50	60.00	1,882.50
914544	ROGERS, RAHWQUAEL O	02/25/2006	1,822.50	60.00	1,882.50
914876	POWERS, VERNESSE	12/12/2017	1,822.50	60.00	1,882.50
915121	BURNS, CATHERINE	01/16/2004	1,822.50	60.00	1,882.50
915209	CANDELA, TERRI A	11/15/2005	1,822.50	60.00	1,882.50
915674	ARAFAT, JEHAN ABDULLA	12/03/2002	1,822.50	60.00	1,882.50
916051	MENDOZA, MICHELLE	11/20/2005	1,822.50	60.00	1,882.50
Total :				20,335.23	653,227.50

Count: 347

Note:

907905 KOWNIG, VERA

paid to date of death, 02/05/2024

07.25/1975

1,822.50

60.00

1,882.50

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ADDENDUM II

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
005583	LUCAS, JAMES A	03/24/1980	3,185.79	50.00	3,326.01
005844	ROSSI, ALEXANDER F	06/06/1983	3,419.39	35.36	3,454.75
007801	KNOLL, DONALD R	04/02/1982	2,193.53	50.00	2,740.99
008394	FLORENCE, LOUIS V	06/14/1984	2,398.43	50.00	2,797.25
Total :				<u>185.36</u>	<u>12,319.00</u>

Count: 4