#### **MINUTES**

Meeting of the Retirement Board of Trustees of the FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO 20 S. Clark Street, Suite 300, Chicago, IL 60603 Conducted in accordance with Executive Order 2020-71 (COVID Executive Order No 67, dated November 13, 2020)

> Regular Meeting No. 1081 Wednesday, December 16, 2020 8:30 a.m.

# Firemen's Annuity and Benefit Fund of Chicago Audio Board Meeting No. 1080 December 16, 2020, 8:30 a.m. 20 S. Clark Street, Suite 300, Chicago IL 60603 Agenda

# TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2020-71 (COVID-19 EXECUTIVE ORDER NO 67 DATED NOVEMBER 13, 2020)

- 1 Roll Call
  - Request from Members of the Public to Address the Board Election of Officers A.
  - B.
- Approval of Administrative Items \* \*\* 2.

  - Approval of Administrative items \* \*\*
     A. Approval of Minutes

     Regular Audio Meeting November 18, 2020
     Regular Audio Meeting Executive Session November 18, 2020
     Regular Audio Meeting Transcripts November 18, 2020

     Minimum Formula Annuities

     C. Widow's and Children's Annuities
     D. Pacimida
- B.
  - - Refunds D.
    - Ē. F.

    - G.
    - Death Benefits Partial Payments Benefit Recalculations Requests for Permission H.
    - Removals
- 3. 4.
- Request for Approval of Payments Pursuant to Administrative and Court Order \* Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.* A. Consideration and Possible Action Regarding Finding of Facts
  - FF Ricardo Gomez, Engine 7
  - B.
  - Application for Compensation Widowers Annuity i. Kenneth Buczko, Widower of Denise McCormick Duty Disability since April 17, 2007 Duty Disability С.

    - PIC Robert Hickey, South Side Relief
      PM Marline Oraha, Ambulance 51
      PM Gabriel Palominos, Ambulance 68, Atty Jerome Marconi
  - Approval of Board Physician Reviews of Disability Recipient
- 5. 6. Investment
  - A.
  - B.
  - C.
  - Investment Report: December 2020 MWDBE Broker Utilization: YTD September 30, 2020 Discussion and Possible Action Regarding Manager Termination \* \*\* Discussion and Possible Action in Review of Cash Needs and Rebalancing \* D.
- Expenditures 7.
- A. Administrative Expenses for Board Review and Approval \*
- 8.
- Executive Director's Report A. Distribution of Preliminary 2021 Budget Legal
- 9
  - А. Legal Update
  - B. Consideration and Possible Action Regarding Child Annuitant Beneficiary Member #714544
- 10. Adjourn
- *Note: All times are approximate*
- \* Denotes Action Item
- \*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

For members of the public wishing to listen to the proceedings please dial into the meeting: (877) 853-5247 US Toll-free, and enter the Meeting ID# 893-9056-4989

### 1. <u>ROLL CALL:</u>

<u>MEMBERS PRESENT IN PERSON OR TELEPHONICALLY</u>: President Daniel Fortuna, Vice-President Anna Valencia, Trustees Melissa Conyears-Ervin, Annette Nance-Holt, Timothy McPhillips, William Murphy, Reshma Soni, and Robert Tebbens.

#### TRUSTEES ABSENT: None

#### TRUSTEES PRESENT AFTER THE START OF THE MEETING: None

<u>OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY</u>: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Steve Swanson, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physicians Daniel Samo and Michael Peters, Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund along with the Fund's Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

### A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

### B. <u>ELECTION OF OFFICERS</u>:

On motion by Nance-Holt, second by Valencia to nominate Daniel Fortuna for President. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: McPhillips

On motion by Nance-Holt, second by McPhillips to nominate Anna Valencia for Vice-President. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

On motion by Conyears-Ervin, second by Nance-Holt to nominate William Murphy for Secretary. The vote was:

Yeas: Conyears-Ervin, Fortuna, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: McPhillips

# 2. <u>ADMINISTRATIVE ITEMS</u>:

#### A. <u>APPROVAL OF MINUTES:</u>

REGULAR AUDIO MEETING – NOVEMBER 18, 2020 REGULAR AUDIO MEETING EXECUTIVE SESSION – NOVEMBER 18, 2020 REGULAR AUDIO MEETING TRANSCRIPTS – NOVEMBER 18, 2020

On motion by Murphy, seconded by Valencia, that the foregoing meeting minutes and executive session minutes be approved with the executive session minutes being kept closed on recommendation of counsel. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

On motion Murphy, second by Soni to approve the foregoing transcripts. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

#### B. MINIMUM FORMULA ANNUITIES:

On motion by Murphy, second by Nance-Holt that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (*Exhibit 1*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

### C. <u>SURVIVOR'S ANNUTITIES:</u>

#### WIDOW'S:

On motion by Murphy, second by Conyears-Ervin that the Widow's Annuities under Item 2-C of the Board materials are approved (<u>Exhibit 1</u>). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

#### CHILDREN'S:

On motion by Murphy, second by Soni that the Children's Annuities under Item 2-C of the Board materials are approved (*Exhibit 1*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

## ADMINISTRATIVE ITEMS:

# D. <u>REFUNDS OF CONTRIBUTIONS:</u> (None)

# E. <u>DEATH BENEFITS:</u>

On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials are approved (<u>Exhibit 1</u>). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

### F. <u>PARTIAL PAYMENTS:</u>

On motion by Murphy, second by Soni the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:* 

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

# G. <u>BENEFIT RECALCULATIONS</u>: (None)

### H. <u>REQUEST FOR PERMISSION</u>:

### **GUARDIANSHIP**:

On motion by Murphy, seconded by Tebbens, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (*Exhibit 1*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

### RESIDE OUT OF STATE:

On motion by Murphy, seconded by Valencia, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (*Exhibit 1*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

## ADMINISTRATIVE ITEMS:

# I. <u>REMOVALS</u>:

On motion by Murphy, seconded by Valencia, that the Removals under Item 2-I of the Board materials are approved (*Exhibit 1*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

# 3. <u>PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS</u>:

#### QILDRO:

On motion by Murphy, seconded by Soni that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

#### 4. <u>HEARINGS</u>:

### A. CONSIDERATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACTS:

### 16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

On motion by Murphy, second by Nance-Holt to defer the foregoing matter at the request of applicant's counsel. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

Trustee Valencia left the meeting.

# B. <u>APPLICATION FOR COMPENSATION WIDOWER'S ANNUITY:</u>

#### 14152 KENNETH BUCZKO, widower of DENISE MCCORMICK, Duty Disability since September 17, 2007

On motion by Murphy, second by Nance-Holt, by roll call vote, Compensation Widower' Annuity benefits were granted pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-140 and the express findings of the Board, in the amount of **\$6,311.63 a month beginning October 12, 2020.** The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None Not Present: Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Buczko matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None Not Present: Valencia

Trustee Valencia returned to the meeting.

### 4. <u>HEARINGS</u>:

### A. <u>DUTY DISABILITY APPLICATION:</u>

The Secretary presented an application for duty disability benefits made to and sworn by:

17209 ROBERT HICKEY, PARAMEDIC IN CHARGE, SOUTHSIDE RELIEF

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Soni to grant duty disability benefits.

By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,107.63 a month beginning December 1, 2020.** The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

# DUTY DISABILITY APPLICATION:

17209 ROBERT HICKEY, PARAMEDIC IN CHARGE, SOUTHSIDE RELIEF

On motion of Murphy, second by Conyears-Ervin to schedule a reexamination of Mr. Hickey's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by McPhillip to adopt the Findings in the Hickey matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

### 4. <u>HEARINGS</u>:

### A. <u>DUTY DISABILITY APPLICATION:</u>

The Secretary presented an application for duty disability benefits made to and sworn by:

### 15959 MARLINE ORAHA, PARAMEDIC, AMBULANCE 51

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Conyears-Ervin to grant duty disability benefits.

By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,079.13 a month beginning November 25, 2020.** The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

On motion of Murphy, second by McPhillips to schedule a reexamination of Ms. Oraha's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

# DUTY DISABILITY APPLICATION:

# 15959 MARLINE ORAHA, PARAMEDIC, AMBULANCE 51

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Oraha matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia Nays: None

Trustee Valencia left the meeting.

# 5. BOARD REVIEW OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Nance-Holt to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

### 7. <u>EXPENDITURES:</u>

### A. <u>ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL</u>:

On motion by Murphy, seconded by Conyears-Ervin, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (*Exhibit 2*). The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

# 8. <u>EXECUTIVE DIRECTOR'S REPORT:</u>

A. DISTRIBUTION OF PRELIMINARY 2021 BUDGET:

# DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

## 17814 GABRIEL E. POLOMINOS, PARAMEDIC, AMBULANCE 68

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Nance-Holt to grant duty disability benefits.

By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,662.88 a month beginning November 19, 2020.** The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None Not Present: Valencia

On motion of Murphy, second by Soni to schedule a reexamination of Mr. Polominos's disability status consistent with the Board's policy. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None Not Present: Valencia

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Conyears-Ervin to adopt the Findings in the Polominos matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None Not Present: Valencia

# 6. <u>INVESTMENT</u>:

- A. INVESTMENT REPORT: DECEMBER 2020
- B. MWDBE BROKER UTILIZATION: YTD SEPEMBER 30, 2020
- C. DISCUSSION AND POSSIBLE ACTION REGARDING MANAGER TERMINATION:
- D. <u>DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS</u> AND REBALANCING:

On motion of Conyears-Ervin, second by Nance-Holt to request that the Fund's CIO send a formal letter to Mellon regarding their MWDBE Utilization after a draft is circulated to all trustees for comment. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

On motion by Murphy, second by Nance-Holt, based on the recommendation of the Fund's CIO and Investment Consultant to terminate Blackrock 's Style Advantage Strategy at such time and in such manner as determined by the CIO in her discretion. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

On motion of Conyears-Ervin, second by Soni, based on the recommendation of the Fund's CIO to liquidate up to \$23M at such time in in such manner as the CIO determines is prudent. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

### 9. <u>LEGAL</u>:

- A. <u>LEGAL UPDATE</u>:
- B. <u>REVIEW AND POSSIBLE ACTION REGARDING CHILD ANNUITY BENEFIT PAYEE</u> (MEMBER 714544):

On motion of Murphy, second by Conyears-Ervin to approve payment to Matthew Rogers as guardian upon receipt of paperwork. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens Nays: None

There being no further business to discuss, on motion by Murphy, second by Soni and by unanimous vote, the meeting was adjourned.

#### 1. <u>ROLL CALL:</u>

#### EXHIBIT I

- A. <u>REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:</u>
- B. ELECTION OF OFFICERS:
- 2. APPROVAL OF ADMINISTRATIVE ITEMS:
  - A. <u>APPROVAL OF MINUTES:</u> <u>REGULAR AUDIO MEETING - NOVEMER 18, 2020:</u> <u>REGULAR AUDIO MEETING EXECUTIVE SESSION - NOVEMBER 18, 2020:</u> <u>REGULAR AUDIO MEETING TRANSCRIPTS - NOVEMBER 18, 2020:</u>

#### B. <u>RETIREMENT ANNUITIES:</u> <u>MINIMUM FORMULA ANNUITIES:</u>

12272 TODD R ANDERSON, AMBULANCE COMMANDER, AMBULANCE 2, Duty Disability from 02/25/1999 to 02/15/2000

Ent CFD:	07/01/1983	\$8,007.83	beginning 11/30/2020
Retired:	11/30/2020		based on 72.5% of Final Average Salary
		\$240.23	annuity increment, 3%, begins 12/01/2021

13837 MARK ANDRADE, LIEUTENANT, TRUCK 9

Ent CFD:	11/01/1989	\$7,060.47	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$211.81	annuity increment, 3%, begins 12/01/2021

13400 CHRISTOPHER ARROYO, EMT CAPTAIN, ENGINE 116

Ent CFD:	08/03/1987	\$8,772.86	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$263.19	annuity increment, 3%, begins 12/01/2021

#### 14054 JERRY T AUGUSTINE, EMT LIEUTENANT, TRUCK 45

Ent CFD:	05/01/1990	\$7,837.06	beginning 11/19/2020
Retired:	11/19/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

15337 KELLEY J BENNETT, CAPTAIN, FIRE PREVENTION BUREAU

Ent CFD:	10/01/1997	\$5,718.84	beginning 11/16/2020
Retired:	11/16/2020		based on 57.5% of Final Average Salary
		\$171.57	annuity increment, 3%, begins 12/01/2021
IND \$36 612 73			

REFUND \$36,612.73 FOR SPOUSE CONTRIBUTIONS

13498 DANIEL J BINIAK, FIREFIGHTER, TRUCK 52

Ent CFD:	05/02/1988	\$6,310.37	beginning 11/03/2020
Retired:	11/03/2020		based on 75% of Final Average Salary
		\$189.31	annuity increment, 3%, begins 12/01/2021

12929

#### **EXHIBIT I**

В.	RETIREMENT ANNUITIES:
	MINIMUM FORMULA ANNUITIES:

Ent CFD:	07/16/1986	\$9,566.95	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$287.01	annuity increment, 3%, begins 12/01/2021

LOUIS F BONGIORNO, EMT BATTALION CHIEF, 2-2-5

• REFUND \$2,011.57 FOR 2006, 2009, 2019 & 2020 EID

EDWARD P BRENNAN, EMT LIEUTENANT, SECOND DISTRICT RELIEF 15831

Ent CFD:	07/17/2000	\$5,171.53	beginning 11/04/2020
Retired:	11/04/2020		based on 52.5% of Final Average Salary
		\$155.15	annuity increment, 3%, begins 12/01/2021

15834 JOSEPH P BROWNE, EMT FIREFIGHTER, TRUCK 9

Ent CFD:	07/17/2000	\$4,348.06	beginning 11/05/2020
Retired:	11/05/2020		based on 52.5% of Final Average Salary
		\$130.44	annuity increment, 3%, begins 12/01/2021

#### 12308 PATRICK D BURKE JR, EMT CAPTAIN, ENGINE 38

Ent CFD:	07/01/1983	\$8,772.86	beginning 11/24/2020
Retired:	11/24/2020		based on 75% of Final Average Salary
		\$263.19	annuity increment, 3%, begins 12/01/2021

#### 13648 RAYMOND CABALLERO, FIREFIGHTER, ENGINE 86

Ent CFD:	09/01/2000	\$4,105.20	beginning 11/16/2020
Retired:	11/16/2020		based on 52.5% of Final Average Salary
		\$123.16	annuity increment, 3%, begins 12/01/2021

#### EDWARD J CARONE JR, EMT CAPTAIN, ENGINE 84 14556

Ent CFD:	09/01/1993	\$8,084.39	beginning 11/27/2020
Retired:	11/27/2020		based on 70% of Final Average Salary
		\$242.53	annuity increment, 3%, begins 12/01/2021

#### ALEJANDRO M CERNA, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), TRUCK 32 14457

Ent CFD:	07/16/1992	\$7,004.20	beginning 11/30/2020
Retired:	11/30/2020		based on 72.5% of Final Average Salary
		\$210.13	annuity increment, 3%, begins 12/01/2021

#### MARIA C CERNA, PARAMEDIC FIELD CHIEF, FIELD DIVISION SOUTH 14478

Ent CFD:	07/16/1992	\$8,694.21	beginning 11/29/2020
Retired:	11/29/2020		based on 72.5% of Final Average Salary
		\$260.83	annuity increment, 3%, begins 12/01/2021
REFUND \$3,628.68	FOR 1998 200	06 2018-2020	EID

**EXHIBIT I** 

14175 EDWARD V CHAMBERS, EMT CAPTAIN, TRUCK 36

Ent CFD:	12/03/1990	\$8,772.86	beginning 11/23/2020
Retired:	11/23/2020		based on 75% of Final Average Salary
		\$263.19	annuity increment, 3%, begins 12/01/2021

14621 JOHN O COFFEY, FIRE ENGINEER, ENGINE 44

Ent CFD:	07/18/1994	\$5,936.80	beginning 11/16/2020
Retired:	11/16/2020		based on 67.5% of Final Average Salary
		\$178.10	annuity increment, 3%, begins 12/01/2021

#### 13409 JOHN M COFFMAN, EMT BATTALION CHIEF, BATTALION 13

Ent CFD:	08/03/1987	\$9,566.95	beginning 11/03/2020
Retired:	11/03/2020		based on 75% of Final Average Salary
		\$287.01	annuity increment, 3%, begins 12/01/2021

#### 14622 PATRICK J COLEMAN, EMT LIEUTENANT, ENGINE 50

Ent CFD:	07/18/1994	\$6,910.07	beginning 11/18/2020
Retired:	11/18/2020		based on 67.5% of Final Average Salary
		\$207.30	annuity increment, 3%, begins 12/01/2021

#### 14825 THEODORE K COLLINS, EMT LIEUTENANT, FIRE PREVENTION BUREAU

	Ent CFD:	10/16/1995	\$6,202.00	beginning 11/03/2020
	Retired:	11/03/2020		based on 65% of Final Average Salary
			\$186.06	annuity increment, 3%, begins 12/01/2021
٠	REFUND \$97.34	FOR 2006 EID		

#### 14341 KEITH W CONTANT, EMT FIREFIGHTER, LOGISTICS/AIR MASK

	Ent CFD:	10/01/1991	\$6,678.17	beginning 11/29/2020
	Retired:	11/29/2020		based on 75% of Final Average Salary
			\$200.35	annuity increment, 3%, begins 12/01/2021
•	REFUND \$45,400.42	FOR SPOUSE	E CONTRIBU	TIONS

14343 PATRICK M CURLEY, EMT BATTALION CHIEF, BATTALION 13

	Ent CFD:	10/01/1991	\$9,566.95	beginning 11/29/2020
	Retired:	11/29/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
۲	REFUND \$68.44	FOR 2006 EID		

#### 14304 WILLIAM D CURTIN, EMT LIEUTENANT, ENGINE 54

Ent CFD: Retired:	03/01/1991 11/24/2020	\$7,680.33	beginning 11/24/2020 based on 75% of Final Average Salary
		\$230.41	annuity increment, 3%, begins 12/01/2021
REFUND \$81.74	FOR 2004 & 20	006 EID	

15093

REFU

#### B. <u>RETIREMENT ANNUITIES:</u> <u>MINIMUM FORMULA ANNUITIES:</u>

# EXHIBIT I

14181 MICHAEL F DANIELS, CAPTAIN, ENGINE 120

• RE	Ent CFD: Retired: FUND <b>\$50,426.19</b>	12/03/1990 11/06/2020 FOR SPOUSE	\$8,017.48 \$240.52 Contribut	beginning 11/06/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021 TONS
5093	MICHAEL DI DOMEN	IICO, EMT FIRE	ENGINEER,	6-5-4
	Ent CFD: Retired:	10/01/1996 11/18/2020	\$5,764.79 \$172.94	beginning 11/18/2020 based on 62.5% of Final Average Salary annuity increment, 3%, begins 12/01/2021

11237 STEPHEN M DODOVICH, EMT BATTALION CHIEF, BATTALION 7

Ent CFD:	02/18/1980	\$9,568.88	beginning 11/19/2020
Retired:	11/19/2020		based on 75% of Maximum Salary
		\$287.07	annuity increment, 3%, begins 12/01/2021

#### 12950 HILLARD DOMINOWSKI, FIREFIGHTER, TRUCK 56

Ent CFD:	07/16/1986	\$6,310.37	beginning 11/04/2020
Retired:	11/04/2020		based on 75% of Final Average Salary
		\$189.31	annuity increment, 3%, begins 12/01/2021

#### 13662 MARK A DUNN, FIREFIGHTER, FIRE PREVENTION BUREAU

Ent CFD:	11/01/1988	\$6,310.37	beginning 11/16/2020
Retired:	11/16/2020		based on 75% of Final Average Salary
		\$189.31	annuity increment, 3%, begins 12/01/2021

#### 13599 JUNELLEN EASTMAN-JOHNSON, PARAMEDIC FIELD CHIEF, 4-5-5

Ent CFD: Retired:	07/18/1988 11/02/2020	\$9,033.80	beginning 11/02/2020 based on 75% of Final Average Salary
		\$271.01	annuity increment, 3%, begins 12/01/2021
JND \$158.36	FOR 2006 & 2	2011 EID	

14225 VELISA D EISON, EMT LIEUTENANT, FIRE PREVENTION BUREAU

Ent CFD:	12/03/1990	\$7,837.06	beginning 11/16/2020
Retired:	11/16/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

#### 13082 ERIC L FARMER, FIREFIGHTER, TRUCK 61

	Ent CFD:	11/01/1986	\$6,310.37	beginning 11/29/2020
	Retired:	11/29/2020		based on 75% of Final Average Salary
			\$189.31	annuity increment, 3%, begins 12/01/2021
•	REFUND \$52,043.68	FOR SPOUSE	CONTRIBU	TIONS

#### EXHIBIT I

14350 THOMAS FIGLIOLI, LIEUTENANT, ENGINE 14

Ent CFD: 10/01/1991 <b>\$7,401.39</b> Retired: 11/03/2020 <b>\$222.04</b>	beginning 11/03/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
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12385 PATRICK FITZMAURICE, PARAMEDIC FIELD CHIEF, 4-5-4

Ent CFD: Retired:	07/01/1983 11/21/2020	\$9,213.38 \$276.40	beginning 11/21/2020 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2021
COLLECT <b>\$349.61</b> REFUND <b>\$101.53</b>	FOR 2003 EID FOR 2006 & 2008 EID		

12957 CRAIG V FOCH, LIEUTENANT, LOGISTICS

Ent CFD:	07/16/1986	\$7,401.39	beginning 11/28/2020
Retired:	11/28/2020		based on 75% of Final Average Salary
		\$222.04	annuity increment, 3%, begins 12/01/2021

13995 KEVIN M FORNEY, LIEUTENANT PARAMEDIC, ENGINE 88

Ent CFD:	12/01/1989	\$8,018.89	beginning 11/27/2020
Retired:	11/27/2020		based on 75% of Final Average Salary
		\$240.57	annuity increment, 3%, begins 12/01/2021

15566 LAMONT FOSTER, FIREFIGHTER, ENGINE 8

Ent CFD:	10/16/1997	\$4,761.83	beginning 11/14/2020
Retired:	11/14/2020		based on 60% of Final Average Salary
		\$142.85	annuity increment, 3%, begins 12/01/2021

#### 14190 JAMES J FOSZCZ, EMT BATTALION CHIEF, BATTALION 2

Ent CFD:	12/03/1990	\$9,194.81	beginning 11/07/2020
Retired:	11/07/2020		based on 75% of Final Average Salary
		\$275.84	annuity increment, 3%, begins 12/01/2021

14191 ROBERT A GACKI, EMT FIRE ENGINEER, ENGINE 64

Ent CFD:	12/03/1990	\$7,111.95	beginning 11/29/2020
Retired:	11/29/2020		based on 75% of Final Average Salary
		\$213.36	annuity increment, 3%, begins 12/01/2021

#### 14306 JESUS GARCIA, LIEUTENANT PARAMEDIC, FIRE PREVENTION CENTRAL

Ent	CFD:	03/01/1991	\$8,018.89	beginning 11/30/2020
Reti	ired:	11/30/2020		based on 75% of Final Average Salary
			\$240.57	annuity increment, 3%, begins 12/01/2021
COLLECT \$7	5.42	FOR 1999 EID		
REFUND \$1	62.33	FOR 2006 EID		

# EXHIBIT I

14143	TOM A GARSWICK	FIREFIGHTER (PER	R ARBITRATORS AWARD), SQUAD 5
14140			

14143	5 TOW A GARSWICK, FIREFIGHTER (FER ARDITRATORS AWARD), SQUAD 5			
	Ent CFD: Retired:	07/16/1990 11/16/2020	\$6,719.41 \$201.58	beginning 11/16/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
14439	STEPHEN J GRABC	WSKI, BATTAL	ION CHIEF F	PARAMEDIC, CITY WIDE RELIEF
	Ent CFD: Retired:	11/18/1991 11/30/2020	\$9,383.13 \$281.49	beginning 11/30/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$170.26	FOR 1991 & 2	-	
13256	MITCH E GRAY, FIF	REFIGHTER, TR	UCK 29	
	Ent CFD: Retired:	02/17/1987 11/05/2020	\$6,310.37 \$189.31	beginning 11/05/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$51,533.02	FOR SPOUSE		
14355	ERIC C GUIDEN, FI	REFIGHTER, EN	NGINE 80	
	Ent CFD:	10/01/1991	\$6,310.37	beginning 11/14/2020
	Retired:	11/14/2020	\$189.31	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
13887	ERIC R HENDERSC	N, LIEUTENAN	T, ENGINE 6	0
	Ent CFD: Retired:	11/01/1989 11/19/2020	\$7,060.47	beginning 11/19/2020 based on 75% of Final Average Salary
• R	EFUND <b>\$50,367.75</b>	FOR SPOUSE	<b>\$211.81</b> CONTRIBU	annuity increment, 3%, begins 12/01/2021 TIONS
15573	WILLIAM C HJELMO	REN, FIREFIGH	HTER, TRUC	K 7
	Ent CFD: Retired:	02/16/1999 11/21/2020	\$4,365.01 \$130.95	beginning 11/21/2020 based on 55% of Final Average Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$32,929.23	FOR SPOUSE		
13101	COREY M HOJEK, E	EMT LIEUTENAM	NT, SQUAD &	5
	Ent CFD: Retired:	11/01/1986 11/20/2020	\$7,837.06	beginning 11/20/2020 based on 75% of Final Average Salary
	Retired.	11/20/2020	\$235.11	annuity increment, 3%, begins 12/01/2021
14088	SCOTT T HOLLAND	, FIREFIGHTER	R, TRUCK 44	
	Ent CFD: Retired:	05/01/1990 11/30/2020	\$6,310.37	beginning 11/30/2020 based on 75% of Final Average Salary
	neuleu.	11/30/2020	\$189.31	annuity increment, 3%, begins 12/01/2021

## **EXHIBIT I**

STEPHEN HOLMES, EMT LIEUTENANT, ENGINE 92 14848

● R	Ent CFD: Retired: EFUND <b>\$43,166.84</b>	10/16/1995 11/30/2020 FOR SPOUSE	\$6,591.60 \$197.75 Contribu <sup>-</sup>	beginning 11/30/2020 based on 65% of Final Average Salary annuity increment, 3%, begins 12/01/2021 TIONS
14444	STEVEN P HORNER	R, EMT LIEUTEN	IANT, ENGIN	IE 71
	Ent CFD: Retired:	11/18/1991 11/25/2020	\$7,863.54 \$235.91	beginning 11/25/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
13104	DONALD HROMA, E	MT BATTALION	I CHIEF, BAT	TALION 14
	Ent CFD: Retired:	11/01/1986 11/30/2020	\$9,566.95 \$287.01	beginning 11/30/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021

•	REFUND	\$13,811.07	FOR 2006, 2012-2018 EID

#### 13675 HARRY G HUGHES, EMT BATTALION CHIEF, BATTALION 15

Ent CFD:	11/01/1988	\$9,194.81	beginning 11/24/2020
Retired:	11/24/2020		based on 75% of Final Average Salary
		\$275.84	annuity increment, 3%, begins 12/01/2021

#### MITCHELL A HUTTON, FIREFIGHTER, ENGINE 7 13896

Ent CFD:	11/01/1989	\$6,310.37	beginning 11/21/2020
Retired:	11/21/2020		based on 75% of Final Average Salary
		\$189.31	annuity increment, 3%, begins 12/01/2021

#### 13897 GARY E IZZO, EMT FIREFIGHTER, TRUCK 60

Ent CFD:	11/01/1989	\$6,678.17	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$200.35	annuity increment, 3%, begins 12/01/2021

#### DAVIS T JOHNSON, EMT BATTALION CHIEF, BATTALION 16 13270

	Ent CFD:	02/17/1987	\$9,566.95	beginning 11/27/2020
	Retired:	11/27/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
۲	REFUND \$68,547.13	FOR SPOUSE	CONTRIBU	TIONS

#### 14095 DEREK JONES, EMT LIEUTENANT, TRUCK 6

Ent CFD:	05/01/1990	\$7,837.06	beginning 11/19/2020
Retired:	11/19/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

EXHIBIT I

14096 LAWRENCE R JONES, EMT FIRE ENGINEER, ENGINE 82

	Ent CFD: Retired:	05/01/1990 11/30/2020	\$7,111.95	beginning 11/30/2020 based on 75% of Final Average Salary
			\$213.36	annuity increment, 3%, begins 12/01/2021
14206	RICKY JUSINO, FIR	E ENGINEER, E	NGINE 91	
	Ent CFD: Retired:	12/03/1990 11/21/2020	\$6,719.41	beginning 11/21/2020 based on 75% of Final Average Salary
	Refired.	11/21/2020	\$201.58	annuity increment, 3%, begins 12/01/2021
13677	MARGARET W KAN	E, BATTALION	CHIEF PARA	MEDIC, BATTALION 3
	Ent CFD: Retired:	12/07/1987 11/28/2020	\$9,790.40 \$293.71	beginning 11/28/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$66,527.91	FOR SPOUSE		
14208	MICHAEL R KAPPEI	L, EMT LIEUTEN	NANT, TRUC	K 56
	Ent CFD: Retired:	12/03/1990 11/04/2020	\$7,837.06	beginning 11/04/2020 based on 75% of Final Average Salary
● R	EFUND <b>\$52,340.63</b>	FOR SPOUSE	<b>\$235.11</b> CONTRIBU	annuity increment, 3%, begins 12/01/2021
	·			
12875	PATRICK W KEHOE	, BATTALION C	HIEF PARAN	MEDIC, BATTALION 6
	Ent CFD: Retired:	07/16/1986 11/30/2020	\$9,790.40	beginning 11/30/2020 based on 75% of Final Average Salary
● R	EFUND \$203.60	FOR 1995 & 2	<b>\$293.71</b> 006 EID	annuity increment, 3%, begins 12/01/2021
14852	DAVID A KELLY, FIF	REFIGHTER, EN	IGINE 86	
	Ent CFD: Retired:	10/16/1995 11/04/2020	\$5,273.82	beginning 11/04/2020 based on 65% of Final Average Salary
	Refied.	11/04/2020	\$158.21	annuity increment, 3%, begins 12/01/2021
14367	JACK T KIELBASA,	LIEUTENANT, E	NGINE 34	
	Ent CFD: Retired:	10/01/1991 11/06/2020	\$7,401.39	beginning 11/06/2020 based on 75% of Final Average Salary
	Retired.	11/00/2020	\$222.04	annuity increment, 3%, begins 12/01/2021
14370	KEVIN M KNIGHTLY	Ϋ́, EMT CAPTAIN	N, TRUCK 51	
	Ent CFD: Retired:	10/01/1991 11/30/2020	\$8,704.81	beginning 11/30/2020 based on 75% of Final Average Salary
	Realed.	11/00/2020	\$261.14	annuity increment, 3%, begins 12/01/2021

EXHIBIT I

13680	JAMES P KONRATH, FIREFIGHTER, ENGINE 126
10000	

13000	JAMES F KONKATH, FIKEFIGHTER, ENGINE 120			
	Ent CFD: Retired:	11/01/1988 11/21/2020	\$6,310.37 \$189.31	beginning 11/21/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
14314	FRANK LA SCOLA,	EMT FIREFIGH	TER (PER AF	RBITRATORS AWARD), MIDWAY
	Ent CFD: Retired:	03/01/1991 11/21/2020	\$7,160.05 \$214.80	beginning 11/21/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
11586	WENDELL LABERN	, EMT FIRE ENG	GINEER, 6-5-	4
	Ent CFD: Retired:	02/19/1980 11/19/2020	\$7,113.38 \$213.40	beginning 11/19/2020 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$88.67	FOR 2005 & 2		annuity increment, 5%, begins 12/01/2021
14372	THOMAS J LEYDEN	I, FIREFIGHTER	R, TRUCK 36	
	Ent CFD: Retired:	10/01/1991 11/29/2020	\$6,310.37	beginning 11/29/2020 based on 75% of Final Average Salary
	Retired.	11/29/2020	\$189.31	annuity increment, 3%, begins 12/01/2021
14502	BRIAN E LITTLE, EN	/IT LIEUTENAN	T, 3RD DISTE	RICT RELIEF
	Ent CFD: Retired:	12/01/1992 11/13/2020	\$7,258.89 \$217.77	beginning 11/13/2020 based on 70% of Final Average Salary annuity increment, 3%, begins 12/01/2021
13908	ALBERT C LOTT, LI	EUTENANT, TO	WER LADDE	ER 34
	Ent CFD: Retired:	11/01/1989 11/27/2020	\$7,401.39 \$222.04	beginning 11/27/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
14106	SCOTT M LYNCH, E	EMT CAPTAIN, E	ENGINE 106	
	Ent CFD: Retired:	05/01/1990 11/21/2020	\$8,772.86 \$263.19	beginning 11/21/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
13683	CLAUDIA M MABON	I, LIEUTENANT,	FIRE PREV	ENTION BUREAU
	Ent CFD: Retired:	11/01/1988 11/03/2020	\$6,982.31 \$209.47	beginning 11/03/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
• R	EFUND \$50,981.13	FOR SPOUSE	-	

#### **EXHIBIT I**

### B. <u>RETIREMENT ANNUITIES:</u> <u>MINIMUM FORMULA ANNUITIES:</u>

15259 STEVEN C MAGANA, FIREFIGHTER, LOGISTICS AIR MASK

	Ent CFD: Retired:	03/04/1997 11/28/2020	\$4,830.12	beginning 11/28/2020 based on 60% of Final Average Salary
			\$144.90	annuity increment, 3%, begins 12/01/2021
۲	REFUND \$35,008.94	FOR SPOUSE	E CONTRIBUT	TIONS

12526 PATRICK M MALONEY, BATTALION CHIEF PARAMEDIC, 5-1-5

	Ent CFD:	11/16/1981	\$9,790.40	beginning 11/13/2020
	Retired:	11/13/2020		based on 75% of Final Average Salary
			\$293.71	annuity increment, 3%, begins 12/01/2021
•	COLLECT <b>\$214.56</b>	FOR 1992 EID		

• REFUND **\$38.61** FOR 2006 EID

13446 ROBERT J MARBACK, EMT LIEUTENANT, ENGINE 64

Ent CFD:	10/13/1986	\$7,837.06	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

#### 14861 LEAVESTER MARTIN, LIEUTENANT, FIRE PREVENTION BUREAU - SOUTH

Ent CFD:	10/16/1995	\$5,727.66	beginning 11/24/2020
Retired:	11/24/2020		based on 65% of Final Average Salary
		\$171.83	annuity increment, 3%, begins 12/01/2021

#### 14380 JOHN J MC ARDLE, LIEUTENANT, TRUCK 17

Ent CFD:	10/01/1991	\$7,401.39	beginning 11/24/2020
Retired:	11/24/2020		based on 75% of Final Average Salary
		\$222.04	annuity increment, 3%, begins 12/01/2021

#### 13788 KENNITH J MC CANN, FIREFIGHTER, TRUCK 27

Ent CFD:	12/01/1988	\$6,310.37	beginning 11/02/2020
Retired:	11/02/2020		based on 75% of Final Average Salary
		\$189.31	annuity increment, 3%, begins 12/01/2021

#### 13789 PATRICK G MC CAULEY, LIEUTENANT, TRUCK 17

Ent CFD: Retired:	12/01/1988 <b>\$7,401.39</b> 11/30/2020	beginning 11/30/2020 based on 75% of Final Average Salary
	\$222.04	annuity increment, 3%, begins 12/01/2021
REFUND \$1,147.93	FOR 2006, 2010-2012 EID	
DEFUND 664 202 70		TIONO

• REFUND **\$51,392.70** FOR SPOUSE CONTRIBUTIONS

# EXHIBIT I

12211 PATRICK MC LAUGHLIN, EMT CAPTAIN, ENGINE 29

	Ent CFD: Retired:	02/01/1983 11/30/2020	\$8,774.63	beginning 11/30/2020 based on 75% of Maximum Salary		
	Refired.	11/30/2020	\$263.24	annuity increment, 3%, begins 12/01/2021		
13454	JOHN A MERCADO	, FIREFIGHTER	TRUCK 9			
	Ent CFD: Retired:	08/03/1987 11/12/2020	\$6,310.37	beginning 11/12/2020 based on 75% of Final Average Salary		
	Reffed.	11/12/2020	\$189.31	annuity increment, 3%, begins 12/01/2021		
13921	MARK M MIKUTA, F	IRE ENGINEER	, ENGINE 46	i		
	Ent CFD: Retired:	11/01/1989 11/29/2020	\$6,719.41	beginning 11/29/2020 based on 75% of Final Average Salary		
			\$201.58	annuity increment, 3%, begins 12/01/2021		
	EFUND <b>\$50,637.38</b>					
13542	THOMAS J MINASC	ILA, EMT FIRE E	NGINEER, E	ENGINE 14		
	Ent CFD: Retired:	05/02/1988 11/19/2020	\$7,111.95	beginning 11/19/2020 based on 75% of Final Average Salary		
● RI	EFUND <b>\$53,022.63</b>	FOR SPOUSE	<b>\$213.36</b> CONTRIBU	annuity increment, 3%, begins 12/01/2021		
18710	GAIL K MORRIS, EN	IT FIREFIGHTE	R, MIDWAY			
	Ent CFD:	06/01/1999	\$4,606.44	beginning 11/17/2020		
	Retired:	11/17/2020	\$138.19	based on 55% of Final Average Salary annuity increment, 3%, begins 12/01/2021		
	EFUND \$67.56	FOR 2015 & 2	019 EID			
• RI	EFUND \$32,518.42	FOR SPOUSE				
14110	14110 MICHAEL A MULCRONE, EMT CAPTAIN, TRUCK 48					
	Ent CFD: Retired:	05/01/1990 11/04/2020	\$8,772.86	beginning 11/04/2020 based on 75% of Final Average Salary		
• •			\$263.19	annuity increment, 3%, begins 12/01/2021		
	EFUND \$86.34 EFUND \$55,104.56	FOR 2006 & 2 FOR SPOUSE		TIONS		
14228	GILBERT MUNOZ, L	IEUTENANT, TR	RUCK 50			

Ent CFD:	12/03/1990	\$7,401.39	beginning 11/29/2020
Retired:	11/29/2020		based on 75% of Final Average Salary
		\$222.04	annuity increment, 3%, begins 12/01/2021

# B. <u>RETIREMENT ANNUITIES:</u>

EXHIBIT I

	MINIMUM FORMULA ANNUITIES:					
14612	ROBERT A MURALI	ES, PARAMED	IC, AMBULA	NCE 2		
	Ent CFD: Retired:	11/16/1993 11/30/2020	\$5,783.48	beginning 11/30/2020 based on 70% of Final Average Salary		
	EFUND <b>\$2,141.42</b> EFUND <b>\$37,354.09</b>	FOR 2006, 20 FOR SPOUSE				
13697	SHAWN P MURPHY	, EMT LIEUTEN	ANT, TRUCH	۲ 41		
	Ent CFD: Retired:	11/01/1988 11/30/2020	\$7,837.06	beginning 11/30/2020 based on 75% of Final Average Salary		
	Retired.	11/00/2020	\$235.11	annuity increment, 3%, begins 12/01/2021		
13586	LESLIE A MUSE, EN	/IT CAPTAIN, EN	IGINE 9			
	Ent CFD: Retired:	05/02/1988 11/17/2020	\$8,472.23	beginning 11/17/2020 based on 75% of Final Average Salary		
	Retired.	11/1/2020	\$254.17	annuity increment, 3%, begins 12/01/2021		
12798	RONALD L MYERS,	FIREFIGHTER,	TRUCK 61			
	Ent CFD: Retired:	02/16/1985 11/30/2020	\$6,310.37	beginning 11/30/2020 based on 75% of Final Average Salary		
	Retired.	11/00/2020	\$189.31	annuity increment, 3%, begins 12/01/2021		
13624	CHERYL L NITAHAF	RA, PARAMEDIO	C, AMBULAN	CE 41, Duty Disability since 10/25/1992		
	Ent CFD: Retired:	07/18/1988 11/02/2020	\$6,085.37	beginning 11/02/2020 based on 75% of Final Average Salary		
	i totirou.	11102/2020	\$182.56	annuity increment, 3%, begins 12/01/2021		
13306	KEVIN B O MALLEY	, LIEUTENANT	PARAMEDIC	, ENGINE 22		
	Ent CFD: Retired:	02/17/1987 11/30/2020	\$8,018.89 \$240.57	beginning 11/30/2020 based on 75% of Final Average Salary		
	EFUND \$104.65 EFUND \$54,440.60	FOR 2006 & 2 FOR SPOUSE	-	annuity increment, 3%, begins 12/01/2021 TIONS		
14236	KEITH B OLIVER, E	MT LIEUTENAN	T, ENGINE 1	29		
	Ent CFD: Retired:	12/03/1990 11/30/2020	\$7,837.06	beginning 11/30/2020 based on 75% of Final Average Salary		
	OLLECT <b>\$64.10</b>		\$235.11	annuity increment, 3%, begins 12/01/2021		
• 0	ULLEUI <b>904.10</b>	FOR 2003 EID	,			

EXHIBIT I

NORMAN D OLSEN, EMT LIEUTENANT, ENGINE 57 14996

	Ent CFD: Retired:	05/16/1996 11/13/2020	\$6,107.46	beginning 11/13/2020 based on 62.5% of Final Average Salary
		1110/2020	\$183.22	annuity increment, 3%, begins 12/01/2021
14011	BRIAN S OTTO, LIE	EUTENANT PAR	AMEDIC, 6-8	-5
	Ent CFD: Retired:	12/01/1989 11/30/2020	\$8,018.89	beginning 11/30/2020 based on 75% of Final Average Salary
• R	EFUND \$172.58	FOR 2001 & 2	<b>\$240.57</b> 2006 EID	annuity increment, 3%, begins 12/01/2021
13705	JOSEPH P PABICH	I, EMT LIEUTEN	ANT, TRUCK	19
	Ent CFD: Retired:	11/01/1988 11/30/2020	\$7,837.06	beginning 11/30/2020 based on 75% of Final Average Salary
	retired.	11/30/2020	\$235.11	annuity increment, 3%, begins 12/01/2021
13547	SHANNON D PAGE	E, EMT FIRE EN	GINEER, ENG	GINE 63
	Ent CFD: Retired:	05/02/1988 11/24/2020	\$7,111.95	beginning 11/24/2020 based on 75% of Final Average Salary
			\$213.36	annuity increment, 3%, begins 12/01/2021
14249	PETER E PIERUCO	CINI, LIEUTENAM	NT, ENGINE 7	76
	Ent CFD: Retired:	12/03/1990 11/16/2020	\$7,401.39	beginning 11/16/2020 based on 75% of Final Average Salary
			\$222.04	annuity increment, 3%, begins 12/01/2021
13151	JOHN T POPP, FIR	EFIGHTER, TO\	WER 39	
	Ent CFD: Retired:	11/01/1986 11/16/2020	\$6,310.37	beginning 11/16/2020 based on 75% of Final Average Salary
			\$189.31	annuity increment, 3%, begins 12/01/2021
14119	ANTHONY D PRIM	M, FIREFIGHTE	R, TRUCK 40	
	Ent CFD: Retired:	05/01/1990 11/28/2020	\$6,310.37	beginning 11/28/2020 based on 75% of Final Average Salary
			\$189.31	annuity increment, 3%, begins 12/01/2021
11003	CHRISTOPHER F (	QUINN, EMT CA	PTAIN, TOWI	ER LADDER 39
	Ent CFD: Retired:	01/02/1980 11/30/2020	\$8,774.63	beginning 11/30/2020 based on 75% of Maximum Salary

Ent CFD:	01/02/1980	\$8,774.63	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Maximum Salary
		\$263.24	annuity increment, 3%, begins 12/01/2021

#### **EXHIBIT I**

15907 MARK K RACINOWSKI, FIRE ENGINEER, ENGINE 34

Ent CFD:	07/17/2000	\$4,432.53	beginning 11/30/2020
Retired:	11/30/2020		based on 52.5% of Final Average Salary
		\$132.98	annuity increment, 3%, begins 12/01/2021

12846 JOHN R ROBERTS, PARAMEDIC FIELD CHIEF, 4-5-2

Ent CFD: Retired:	02/16/1985 11/24/2020	\$9,033.80 \$271.01	beginning 11/24/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
CT <b>\$202.41</b>	FOR 2003 EID		

COLLECT \$202.41
 REFUND \$39.19
 FOR 2003 EID
 FOR 2006 EID

13023 CHARLES R ROY, EMT BATTALION CHIEF, FIRE PREVENTION BUREAU

	Ent CFD:	07/16/1986	\$9,566.95	beginning 11/02/2020
	Retired:	11/02/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
۲	COLLECT <b>\$37.89</b>	FOR 2020 EID		
•	REFUND \$9,043.95	FOR 2006 201	5-2020 EID	

13389 RICHARD M RUDEL, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 125

Ent CFD:	03/03/1987	\$7,276.92	beginning 11/29/2020
Retired:	11/29/2020		based on 75% of Final Average Salary
		\$218.31	annuity increment, 3%, begins 12/01/2021

13024 JAMES W RUSSELL, EMT BATTALION CHIEF, BATTALION 23

	Ent CFD:	07/16/1986	\$9,566.95	beginning 11/30/2020
	Retired:	11/30/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
•	REFUND \$136.88	FOR 2006 & 2	017 EID	

• REFUND \$66,121.61 FOR SPOUSE CONTRIBUTIONS

14654 RICHARD J SANCHEZ, FIRE ENGINEER, ENGINE 5

Ent CFD:	07/18/1994	\$5,936.80	beginning 11/29/2020
Retired:	11/29/2020		based on 67.5% of Final Average Salary
		\$178.10	annuity increment, 3%, begins 12/01/2021

#### 11006 RENE SANTOS, LIEUTENANT, TRUCK 13

Ent CFD:	01/02/1980	\$7,402.88	beginning 11/19/2020
Retired:	11/19/2020		based on 75% of Maximum Salary
		\$222.09	annuity increment, 3%, begins 12/01/2021

## EXHIBIT I

13469 JOHN P SARHAGE, FIRE ENGINEER, ENGINE 116

Ent CFD:	08/03/1987	\$6,719.41	beginning 11/17/2020
Retired:	11/17/2020		based on 75% of Final Average Salary
		\$201.58	annuity increment, 3%, begins 12/01/2021

14125 DAVID H SHMERL, EMT LIEUTENANT, TRUCK 35

Ent CFD:	05/01/1990	\$7,837.06	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

#### 13588 STEVEN J SPALLINA, EMT LIEUTENANT, ENGINE 84

Ent CFD:	05/02/1988	\$7,837.06	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$235.11	annuity increment, 3%, begins 12/01/2021

#### 14888 MICHAEL F STAUFFER, EMT LIEUTENANT, ENGINE 95

Ent CFD:	10/16/1995	\$6,591.60	beginning 11/19/2020
Retired:	11/19/2020		based on 65% of Final Average Salary
		\$197.75	annuity increment, 3%, begins 12/01/2021

#### 13475 PAUL C STAUFFER, EMT BATTALION CHIEF, BATTALION 15

	Ent CFD:	08/03/1987	\$9,566.95	beginning 11/29/2020
	Retired:	11/29/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
•	REFUND \$93.96	FOR 2006 EID		

#### 14891 PAUL A SZCZYGIEL, EMT LIEUTENANT, TRUCK 48

Ent CFD:	10/16/1995	\$6,591.60	beginning 11/30/2020
Retired:	11/30/2020		based on 65% of Final Average Salary
		\$197.75	annuity increment, 3%, begins 12/01/2021

#### 13817 KEVIN A TAYLOR, LIEUTENANT, ENGINE 123

Ent CFD:	12/01/1988	\$7,401.39	beginning 11/30/2020
Retired:	11/30/2020		based on 75% of Final Average Salary
		\$222.04	annuity increment, 3%, begins 12/01/2021

#### 17854 LINDA D THOMAS, EMT FIREFIGHTER, ENGINE 104

Ent CFD:	06/01/1999	\$4,606.44	beginning 11/30/2020
Retired:	11/30/2020		based on 55% of Final Average Salary
		\$138.19	annuity increment, 3%, begins 12/01/2021
REFUND \$73.46	FOR 2012 EID		

**EXHIBIT I** 

HUGH J TIMRICK, EMT FIRE ENGINEER, ENGINE 11 14269

	Ent CFD:	12/03/1990	\$7,111.95	beginning 11/19/2020
	Retired:	11/19/2020	\$213.36	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
12813	JOSEPH P TITO, FI	REFIGHTER, OF	FICE OF FIF	RE INVESTIGATION
	Ent CFD:	02/16/1985	\$6,310.37	beginning 11/17/2020
	Retired:	11/17/2020	\$189.31	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
14134	WILLIAM F TREZEK	, LIEUTENANT,	SQUAD 5	
	Ent CFD:	05/01/1990	\$7,401.39	beginning 11/28/2020
	Retired:	11/28/2020	\$222.04	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2021
13967	ANTONIO TRINIDAI	D, CAPTAIN, EN	GINE 129	
	Ent CFD: Retired:	11/01/1989 11/30/2020	\$8,219.78	beginning 11/30/2020 based on 75% of Final Average Salary
		FOR 2006 & 2	\$246.59	annuity increment, 3%, begins 12/01/2021
●R	EFUND <b>\$94.97</b>	FUR 2006 & 2	020 EID	
13968	DANIEL A TRUESD	ALE, EMT FIREF	FIGHTER, SO	QUAD 1
	Ent CFD: Retired:	11/01/1989 11/28/2020	\$6,678.17	beginning 11/28/2020 based on 75% of Final Average Salary
			\$200.35	annuity increment, 3%, begins 12/01/2021
• R	EFUND \$109.93	FOR 2006 & 2	009 EID	
13821	KENNETH A URQUI	HART, EMT LIEU	JTENANT, E	NGINE 79
	Ent CFD: Retired:	12/01/1988 11/29/2020	\$7,664.66	beginning 11/29/2020 based on 75% of Final Average Salary
	Retired.	11/20/2020	\$229.94	annuity increment, 3%, begins 12/01/2021
13187	WILLIAM C VOGT, E	EMT BATTALION	N CHIEF, BA <sup>-</sup>	TTALION 5
	Ent CFD: Retired:	11/01/1986 11/20/2020	\$9,566.95	beginning 11/20/2020 based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
• R	EFUND \$16,263.04	FOR 2006, 20	12-2018 EID	
13572	BERNARD E VOLK,	FIREFIGHTER,	COMMAND	VAN 271
	Ent CFD: Retired:	05/02/1988 11/25/2020	\$6,310.37	beginning 11/25/2020 based on 75% of Final Average Salary
	itelieu.	11/20/2020	\$189.31	annuity increment, 3%, begins 12/01/2021

#### **EXHIBIT I**

14901 JAMES E WASHINGTON, FIREFIGHTER, MIDWAY

Ent CFD:	10/16/1995	\$5,273.82	beginning 11/17/2020
Retired:	11/17/2020		based on 65% of Final Average Salary
		\$158.21	annuity increment, 3%, begins 12/01/2021

15529 JOSEPH V WHITLOCK, FIREFIGHTER, ENGINE 64

Ent CFD:	02/02/1998	\$4,607.06	beginning 11/12/2020
Retired:	11/12/2020		based on 57.5% of Final Average Salary
		\$138.21	annuity increment, 3%, begins 12/01/2021

#### 13045 JEFFREY WHITTINGTON, FIREFIGHTER, TRUCK 44

	Ent CFD:	07/16/1986	\$6,310.37	beginning 11/30/2020
	Retired:	11/30/2020		based on 75% of Final Average Salary
			\$189.31	annuity increment, 3%, begins 12/01/2021
۲	REFUND \$52,533.91	FOR SPOUSE	CONTRIBUT	TIONS

14903 KEITH J WICKERY, FIRE ENGINEER, ENGINE 110

Ent CFD:	10/16/1995	\$5,668.62	beginning 11/19/2020
Retired:	11/19/2020		based on 65% of Final Average Salary
		\$170.06	annuity increment, 3%, begins 12/01/2021

13047 KEITH E WILSON, EMT BATTALION CHIEF, AIR SEA RESCUE

	Ent CFD:	07/16/1986	\$9,566.95	beginning 11/30/2020
	Retired:	11/30/2020		based on 75% of Final Average Salary
			\$287.01	annuity increment, 3%, begins 12/01/2021
•	REFUND \$11,816.96	FOR 2006-20	16 EID	

#### 11464 GEORGE J ZACCAGNINI, EMT BATTALION CHIEF, BATTALION 11

Ent CFD:	02/18/1980	\$9,568.88	beginning 11/19/2020
Retired:	11/19/2020		based on 75% of Maximum Salary
		\$287.07	annuity increment, 3%, begins 12/01/2021

# C. <u>SURVIVOR ANNUITIES:</u> <u>WIDOW'S ANNUITIES:</u>

#### EXHIBIT I

08387 NORA T DILLON, widow of JAMES T DILLON, Retired since 04/23/1988

Ent CFD: 05/16/1962 **\$1,723.25** beginning 11/03/2020 Deceased: 11/02/2020

08301 PATRICIA F FITZSIMONS, widow of THOMAS FITZSIMONS, Retired since 12/27/1993

Ent CFD: 07/16/1961 **\$3,459.12** beginning 10/17/2020 Deceased: 10/16/2020

10234 BARBARA GAUGHAN, widow of JAMES M GAUGHAN, Retired since 11/15/2004

Ent CFD: 12/22/1973 **\$3,246.88** beginning 11/01/2020 Deceased: 10/31/2020

09483 PATRICIA A VANSWOL, widow of RICHARD VANSWOL, Retired since 02/08/1997

Ent CFD: 01/01/1968 **\$2,517.31** beginning 10/26/2020 Deceased: 10/25/2020

10943 VANESSA WALTERS, widow of VERNON D WALTERS, Retired since 11/27/2004

Ent CFD: 09/04/1979 **\$2,725.59** beginning 11/18/2020 Deceased: 11/17/2020

#### C. <u>SURVIVOR ANNUITIES:</u> CHILDREN'S ANNUITIES:

14152 AIDAN MCCORMICK-BUCZKO BY KENNETH BUCZKO, child of DENISE E MCCORMICK, Duty Disability since 09/17/2007

Ent CFD: 07/16/1990 **\$841.55** beginning 10/12/2020 Deceased: 10/11/2020

14152 CONNOR MCCORMICK-BUCZKO BY KENNETH BUCZKO, child of DENISE E MCCORMICK, Duty Disability since 09/17/2007

Ent CFD: 07/16/1990 **\$841.55** beginning 10/12/2020 Deceased: 10/11/2020

#### D. <u>REFUNDS:</u> (NONE)

# EXHIBIT I

# E. DEATH BENEFITS:

07440			11/27/1988 to 10/12/2020
117140		Retired from	
01140			

Ent CFD:	01/16/1956	\$6,000.00	\$6,000.00 to PATRICK J BRANDEL, SON
Deceased:	10/12/2020		

08387 JAMES T DILLON, FIREFIGHTER, TRUCK 45, Retired from 04/23/1988 to 11/02/2020

Ent CFD:	05/16/1962	\$6,000.00	\$6,000.00 to NORA T DILLON, WIFE
Deceased:	11/02/2020		

08301 THOMAS FITZSIMONS, BATTALION CHIEF, BATTALION 24, Retired from 12/27/1993 to 10/16/2020

Ent CFD: 07/16/1961 **\$6,000.00** \$6,000.00 to PATRICIA FITZSIMONS, WIFE Deceased: 10/16/2020

10234 JAMES M GAUGHAN, FIREFIGHTER, TRUCK 29, Retired from 11/15/2004 to 10/31/2020

Ent CFD: 12/22/1973 **\$6,000.00** \$6,000.00 to BARBARA GAUGHAN, WIFE Deceased: 10/31/2020

09901 GEORGE R HENSLEY, FIREFIGHTER, ENGINE 64, Retired from 07/08/2000 to 11/11/2020

Ent CFD: 12/16/1970 **\$6,000.00** \$6,000.00 to RITA MCGLOTHLIN, DAUGHTER Deceased: 11/11/2020

08089 ANTHONY JASLOWSKI, LIEUTENANT, ENGINE 65, Retired from 11/10/1990 to 11/02/2020

Ent CFD:	03/07/1961	\$6,000.00	\$1,500.00 to GERALYN KRUG, DAUGHTER \$1,500.00 to MICHAEL JASLOWSKI, SON \$1,500.00 to ANTHONY J JASLOWSKI, SON \$1,500.00 to RICHARD JASLOWSKI, SON

Deceased: 11/02/2020

07075 JOHN B OHARA, BATTALION CHIEF, ENGINE 32, Retired from 12/12/1993 to 11/07/2020

Ent CFD: 09/09/1955 **\$6,000.00** \$6,000.00 to MARTIN JOHN OHARA, SON Deceased: 11/07/2020

09483 RICHARD VANSWOL, FIREFIGHTER, ENGINE 45, Retired from 02/08/1997 to 10/25/2020

Ent CFD:	01/01/1968	\$6,000.00	\$6,000.00 to PATRICIA VANSWOL, WIFE
Deceased:	10/25/2020		

10943 VERNON D WALTERS, FIRE ENGINEER, CRASH 6-5-6, O'HARE, Retired from 11/27/2004 to 11/17/2020

Ent CFD:	09/04/1979	\$6,000.00	\$3,503.64 to CFOACU, CREDITOR \$2,496.36 to VANESSA WALTERS. WIFE
Deceased:	11/17/2020		·

#### F. <u>PARTIAL PAYMENTS:</u>

### EXHIBIT I

- 10670 ALBERT L BRAGGS, Retired from 11/10/2006 to 05/09/2020 Deceased: 05/09/2020 **\$2,719.49** to GWENDOLYN E ELLIS, SUCCESSOR TRUSTEE
- 08387 JAMES T DILLON, Retired from 04/23/1988 to 11/02/2020 Deceased: 11/02/2020 **\$229.77** \$229.77 to NORA T DILLON, WIFE
- 08602 NANCY DOOLAN GRAMITH, Widow's Annuity from 01/16/2004 to 05/01/2020 Deceased: 05/01/2020 **\$42.88** \$42.88 to LAWRENCE H GRAMITH, HUSBAND
- 08301 THOMAS FITZSIMONS, Retired from 12/27/1993 to 10/16/2020 Deceased: 10/16/2020 **\$3,570.70** \$3,570.70 to PATRICIA FITZSIMONS, WIFE
- 09901 GEORGE R HENSLEY, Retired from 07/08/2000 to 11/11/2020 Deceased: 11/11/2020 **\$2,009.32** to RITA MCGLOTHLIN, DAUGHTER
- 08089 ANTHONY JASLOWSKI, Retired from 11/10/1990 to 11/02/2020 Deceased: 11/02/2020 **\$314.02** \$314.02 to RICHARD JASLOWSKI, SON
- 08340 CAROL KING, Widow's Annuity from 06/14/2012 to 11/21/2020 Deceased: 11/21/2020 **\$1,898.39** \$1,898.39 to ANGELA KING, DAUGHTER
- 14152 DENISE E MCCORMICK, Duty Disability from 09/17/2007 to 10/11/2020 Deceased: 10/11/2020 **\$1,720.08** to KENNETH BUCZKO, HUSBAND
- 07075 JOHN B OHARA, Retired from 12/12/1993 to 11/07/2020 Deceased: 11/07/2020 **\$1,585.85** to MARTIN JOHN OHARA, SON
- 07083 LILLIAN E ROBERT, Widow's Annuity from 04/08/1987 to 09/06/2020 Deceased: 09/06/2020 **\$265.83** \$265.83 to JEANETTE L ABBATE, DAUGHTER
- 09483 RICHARD VANSWOL, Retired from 02/08/1997 to 10/25/2020 Deceased: 10/25/2020 **\$4,060.17** \$4,060.17 to PATRICIA VANSWOL, WIFE
- 10943 VERNON D WALTERS, Retired from 11/27/2004 to 11/17/2020 Deceased: 11/17/2020 **\$3,089.00** \$3,089.00 to VANESSA WALTERS, WIFE

#### G. BENEFIT RECALCULATIONS:

## EXHIBIT I

(NONE)

#### H. REQUEST FOR PERMISSION:

#### **GUARDIANSHIP:**

- 06758 WILMA FLOURNOY BY NORMA ROBERTS-HAKIZIMANA, DAUGHTER Widow's Annuity since 06/24/2008 Power of Attorney and Doctor's letter on file.
- 12973 LAWRENCE A HAYNES BY JACQUELINE BALDWIN, SISTER Retired since 10/08/2018 Court Letters of Guardianship on file.

### **RESIDE OUT OF STATE:**

14757 ROBERT A STEPANEK, Duty Disability since 12/09/2018.

#### I. <u>REMOVALS:</u>

MARION E SZUMSKI JAMES T DILLON EDWARD J INSTONE ADELINE PAVLIK VERNON D WALTERS **EVELYN C SCHWANTNER** SHARIL FREDERICK CAROL KING **VIOLETTE S TRENCH** MARILYN J DONNELLY FRANCIS P OCONNOR ANNA MARY PENTEK PATRICIA L MROZEK VINCENT W MURDEN WILLIAM J RODRIGUEZ EDWARD D DOOCY MARION R SCHMITZ MARILYN J CORDON HAROLD P CORRIGAN THERESA M WASIK JACQUELINE WINGATE **DWAIN P WILLIAMS** LEAVESTER MARTIN MICHAEL W PABICH CHERYL L NITAHARA SUSAN M VALKENBURG THOMAS E MISIEWICZ CATHIE A ROBST **RICHARD SANTOYO** 

Widow's Annuity Annuity Annuity Widow's Annuity Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Annuity Widow's Annuity Widow's Annuity Annuity Annuity Annuity Widow's Annuity Widow's Annuity Annuity Widow's Annuity Widow's Annuity Annuity Active Annuity Duty Disability **Duty Disability** Occupational Disease Disability Occupational Disease Disability **Occupational Disease Disability** 

Died 10/08/2020 Died 11/02/2020 Died 11/05/2020 Died 10/30/2020 Died 11/17/2020 Died 11/22/2020 Died 11/10/2020 Died 11/21/2020 Died 11/30/2020 Died 11/08/2020 Died 11/19/2020 Died 11/29/2020 Died 11/25/2020 Died 12/01/2020 Died 11/30/2020 Died 11/29/2020 Died 11/20/2020 Died 11/25/2020 Died 11/26/2020 Died 11/21/2020 Died 11/11/2020 Died 12/03/2020 Died 12/05/2020 Died 11/30/2020 11/01/2020 Retired 11/02/2020 Retired 11/02/2020 Retired 11/03/2020 Retired 11/22/2020

**EXHIBIT I** 

# I. <u>REMOVALS:</u>

DAUMA GLENNON JOHN J POWER JR GREGORY T PRESNY PATRICK J COLLINS JEFFREY W HEINZ GEORGE T COFFEY MATTHEW ETHELL Duty DisabilityRetired11/27/2020Duty DisabilityRetired11/30/2020Duty DisabilityRetired11/30/2020Duty DisabilityRetired11/30/2020Occupational Disease DisabilityRetired11/30/2020Occupational Disease DisabilityRetired11/30/2020\$30.00 DisabilityAttainAge 1812/28/2020

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# 3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT I

# QILDRO:

010979	TOM GUSTAFSON ENTER Order: 04D3632 Effective: 07/14/2020 Payable to MARY J GUSTAFS	CALCULATIO Date Entered: Amount:	ula Annuity since 07/14/2020 <b>N ORDER FINALIZED</b> 10/19/2020 \$6,000.00 (100%) of Death Benefit
010979	TOM GUSTAFSON ENTER Order: 04D3632 Effective: 07/14/2020 Payable to MARY GUSTAFSC	CALCULATIO Date Entered: Amount:	ula Annuity since 07/14/2020 <b>N ORDER FINALIZED</b> 0/19/2020 \$3,428.68 per Month plus a portion of all future automatic increases
011006	RENE SANTOS ENTER Order: 03D8469 Effective: 11/19/2020 Payable to DOLORES ORITZ		ula Annuity beginning 11/19/2020 <b>-CULATION ORDER</b> 11/20/2008 50% of the marital portion of Death Benefit
011006	RENE SANTOS ENTER Order: 03D8469 Effective: 11/19/2020 Payable to DOLORES ORTIZ		ula Annuity beginning 11/19/2020 <b>-CULATION ORDER</b> 11/20/2008 \$1,706.66 per Month plus a portion of all future automatic increases
011503	MICHAEL J CARASOTTI ENTER Order: 18 271D Effective: 12/01/2020 Payable to BROOKE DENISE	Date Entered: Amount:	nula Annuity since 12/31/2012 10/08/2020 40% of the marital portion of Death Benefit
011503	MICHAEL J CARASOTTI ENTER Order: 18 D 271 Effective:12/01/2020 Payable to BROOKE DENISE	Date Entered: Amount:	nula Annuity since 12/31/2012 10/08/2020 \$1,400.28 per Month
014106	SCOTT M LYNCH ENTER Order: 2009 D 004272 Effective: 11/21/2020 Payable to SUSAN LYNCH		ula Annuity beginning 11/21/2020 <b>CULATION ORDER</b> 08/19/2019 \$2,856.56 per Month
014106	SCOTT M LYNCH ENTER Order 2009 D 004272 Effective: 1/21/2020 Payable to SUSAN LYNCH		ula Annuity beginning 11/21/2020 <b>.ULATION ORDER</b> 08/19/2019 50% of the marital portion of Spousal Contributions

# 3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT I

# QILDRO:

014110	MICHAEL A MULCRONE	Minimum Form	nula Annuity beginning 11/04/2020
	<b>ENTER</b> Order: 06D003025 Effective: 11/04/2020	Date Entered: Amount:	03/29/2008 \$600.00 per Month
	Payable to DIANE M MULCR		plus a portion of all future automatic increases
014110	MICHAEL A MULCRONE	Minimum Form	nula Annuity beginning 11/04/2020
	Order: 06D003025 Effective: 11/04/2020 Payable to DIANE M MULCRO	Date Entered: Amount: ONE	03/29/2008 \$4,432.21 for portion of Spousal Contributions
014110	MICHAEL A MULCRONE	Minimum Form	nula Annuity beginning 11/04/2020
	Order: 06D003025 Effective: 11/04/2020 Payable to DIANE M MULCRO	Date Entered: Amount: ONE	03/29/2008 \$23,616.28 for portion of Refund of Contributions
014191	ROBERT A GACKI ENTER Order: 08D2106 Effective: 11/29/2020 Payable to CINDY GACKI		nula Annuity beginning 11/29/2020 <b>LCULATION ORDER</b> 01/14/2010 \$50% of the marital portion of Death Benefit
014191	ROBERT A GACKI ENTER Order: 08D2106 Effective: 11/29/2020 Payable to CINDY GACKI		nula Annuity beginning 11/29/2020 <b>LCULATION ORDER</b> 01/14/2010 \$50% of the maritalportion of Spousal Contributions
014191	ROBERT A GACKI ENTER Order: 08D2106 Effective:11/29/202 Payable to CINDY GACKI		nula Annuity beginning 11/29/2020 <b>LCULATION ORDER</b> 01/14/2010 \$2,271.87 per Month plus a portion of all future automatic increases
015566	LAMONT FOSTER ENTER Order: 2018D4444 Effective: 11/14/2020 Payable to CARNETTA GREE	PENDING CA Date Entered: Amount:	nula Annuity beginning 11/14/2020 <b>LCULATION ORDER</b> 02/24/2020 50% of the marital portion of Spousal Contributions
015566	LAMONT FOSTER ENTER Order: 2018D4444 Effective: 11/14/2020 Payable to CARNETTA GREE	<b>PENDING CA</b> Date Entered: Amount:	nula Annuity beginning 11/14/2020 <b>LCULATION ORDER</b> 02/24/2020 \$842.35 per Month plus a portion of all future automatic increases

#### 4. <u>HEARINGS:</u>

#### EXHIBIT I

#### **CONSIDERTATION AND POSSIBLE ACTION REGARDING FINDINGS OF FACTS:**

16713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

#### **APPLICATION FOR COMPENSATION WIDOWER'S ANNUITY:**

14152 KENNETH BUCZKO, widow er of DENISE E MCCORMICK, Duty Disability since 09/17/2007

Ent CFD: 07/16/1990 **\$6,311.63** beginning 10/12/2020 Deceased: 10/11/2020

### **DUTY DISABILITY APPLICATIONS:**

17209 ROBERT HICKEY, PARAMEDIC IN CHARGE, SOUTHSIDE RELIEF

Ent CFD: 12/17/2007 **\$6,107.63** beginning 12/01/2020

15959 MARLINE ORAHA, PARAMEDIC, AMBULANCE 51

Ent CFD: 08/01/2000 **\$6,079.13** beginning 11/25/2020

17814 GABRIEL E PALOMINOS, PARAMEDIC, AMBULANCE 68

Ent CFD: 11/01/2010 **\$5,662.88** beginning 11/19/2020

Attorney: JEROME MARCONI

#### EXHIBIT I

### 5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

### 6. <u>INVESTMENT:</u>

- A. INVESTMENT REPORT: DECEMBER 2020
- B. MWDBE BROKER UTILIZATION: YTD SEPTEMBER 30, 2020
- C. DISCUSSION AND POSSIBLE ACTION REGARDING MANAGER TERMINATION:
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING

#### 7. **EXPENDITURES**:

# A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

## 8. EXECUTIVE DIRECTOR'S REPORT:

### A. DISTRIBUTION OF PRELIMINARY 2021 BUDGET:

- 9. <u>LEGAL:</u>
  - A. LEGAL UPDATE:
  - B. <u>REVIEW AND POSSIBLE ACTION REGARDING CHILD ANNUITY BENEFIT PAYEE</u> (member 714544):
- 10. <u>ADJOURN:</u>