# THE RETIREMENT BOARD of the FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO

Suite 300

20 S. Clark Street (312) 726-5823 Marshall Line 9261 Chicago, IL 60603-1896 Fax (312) 726-2316 http://www.fabf.org

(800) 782-7425

February 24, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

#### MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

### Retirees

For all of our retired members participating in the Aetna Supplemental Plan, if questions or issues arise pertaining to your Plan, your first call should be to **Labor First**.

- Labor First (Chicago Office)
  - 0 312-248-6508

# **Military Service Credit Purchase**

As a reminder, pre-employment military service credit must be purchased before the end of a member's employment. Please be aware that the service credit purchase process may take several months to complete, so please plan accordingly. The application for the purchase of military service credit is available at <a href="https://www.fabf.org">www.fabf.org</a> and the completed application must be accompanied by a DD214 form.

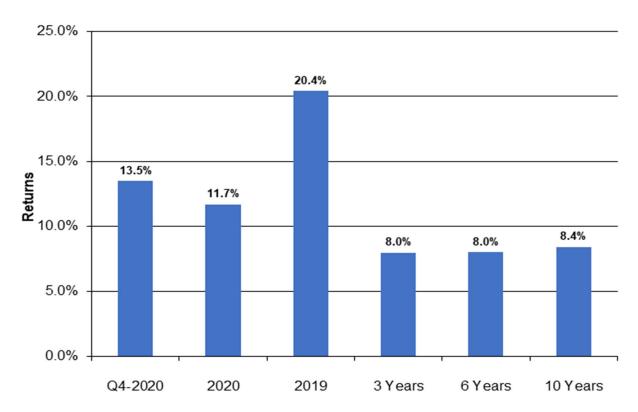
## The Firemen's Mutual Aid & Benefit Association

If you are a certificate holder of an insurance policy with the Firemen's Mutual Aid & Benefit Association, please call the Association at 312-427-7111 to ensure that the Association has your updated address and beneficiary information. If you are a certificate holder, it is important that the Association has your updated address and beneficiary information to ensure that dividends and death disbursements are provided to the proper beneficiaries.

### The Fund's Investment Rate of Return

I would like to take the opportunity to acknowledge a job well done by our investment team. I have included a graph below that summarizes the Fund's investment rate of return. As you can see, the Fund has outperformed its assumed rate of return of 6.75% over a ten-year time period. I would like to specifically note that the Fund's rate of return for 2019 was 20.4% and the rate of return for 2020 was over 11.7% for the year.

Many members have inquired about the investment returns we have been achieving for our Fund. It is important to remember that the Fund is considered a long-term investor. The snapshot of our transactions needs to be looked at over 10, 20, & 30 years. In shorter time periods, investment returns will be more volatile. Fund Trustees remain focused on delivering strong investment results over the long term.



William B. Murphy
Fund Secretary

# REQUIRED DISCLAIMER

02/22/2021

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# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

# THE RETIREMENT BOARD of the FIREMEN'S ANNUITY & BENEFIT FUND **OF CHICAGO**

Suite 300

20 South Clark Street (312) 726-5823 (voice) (800) 782-7425

Chicago, IL 60603-1899 (312) 726-2316 (fax) www.fabf.org

**ELECTED OFFICIALS** DANIEL A FORTUNA, Annuitant Trustee, President WILLIAM B MURPHY, Active Trustee, Secretary ROBERT TEBBENS, Active Trustee TIMOTHY MCPHILLIPS, Active Trustee

**EX-OFFICIO TRUSTEES** City Clerk, Vice-President, ANNA VALENCIA City Treasurer, MELISSA CONYEARS-ERVIN City Comptroller, RESHMA SONI First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

#### \* PLEASE POST \* \* PLEASE POST \* \* PLEASE POST \* \* PLEASE POST \*

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 03/17/2021 meeting.

Rank, Name, Assignment: PIC ELIZABETH MAZOR, SOUTH RELIEF Date of Injury 01/11/2017

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoen witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

William B, Murphy Secretary

		. – – – – – – – – –	
NAME		ADDRESS	
PHONE		COMPANY ASSIGNMENT	
NAME OF APPLICA	ANT		
NAME(S) OF WITN	ESS(ES)		
FORWARD TO:	Secretary		
	Firemen's Annuity & Benefit Fund		
	20 South Clark St	treet Suite 300	

Chicago, IL 60603

# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

## **MINIMUM FORMULA ANNUITIES:**

015810 NORMAN MESKE, PARAMEDIC IN CHARGE, AMBULANCE 26

Ent CFD: 06/01/2000 **\$4,648.20** beginning 01/21/2021

Retired: 01/21/2021 based on 52.5% of Final Average Salary

**\$69.72** annuity increment, 1.5%, begins 12/01/2026

last one on 01/01/2045

014272 BRIAN K TOWERS, FIREFIGHTER, TRUCK 6

Ent CFD: 12/03/1990 **\$6,597.10** beginning 01/23/2021

Retired: 01/23/2021 based on 75% of Final Average Salary

**\$197.91** annuity increment, 3%, begins 02/01/2022

014273 AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Occupational Disability since 09/17/2015.

Ent CFD: 12/03/1990 **\$8,209.11** beginning 02/02/2021

Retired: 02/02/2021 based on 75% of Final Average Salary

**\$246.27** annuity increment, 3%, begins 03/01/2022

# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

#### WIDOW'S ANNUITIES:

907760 JOAN C CHURCHILL, widow of JAMES W CHURCHILL, Retired since 09/26/1992.

Ent CFD: 01/16/1959 **\$2,421.97** beginning 12/12/2020

Deceased: 12/11/2020

909150 GERALDINE R DECKER, widow of MERLIN DECKER, Retired since 11/20/1998.

Ent CFD: 10/16/1966 **\$3,177.13** beginning 01/04/2021

Deceased: 01/03/2021

909999 BONNY FOSTER, widow of RONALD L FOSTER, Retired since 11/21/2001.

Ent CFD: 06/16/1971 **\$3,145.05** beginning 12/13/2020

Deceased: 12/12/2020

911988 LETICIA KATO, widow of DONALD KATO, Retired since 04/01/2009.

Ent CFD: 03/01/1980 **\$3,478.90** beginning 01/08/2021

Deceased: 01/07/2021

908921 SHARON MORIARTY, widow of FRANCIS W MORIARTY, Retired since 12/17/2002.

Ent CFD: 12/16/1965 **\$4,013.27** beginning 12/27/2020

Deceased: 12/26/2020

908288 MARY E WIRTZ, widow of ROBERT N WIRTZ, Retired since 05/15/1992.

Ent CFD: 07/01/1961 **\$2,667.77** beginning 12/20/2020

Deceased: 12/19/2020

909683 MARGARET S ZAJDZINSKI, widow of VINCENT J ZAJDZINSKI, Retired since 02/27/1991.

Ent CFD: 02/25/1969 **\$1,810.79** beginning 01/24/2021

Deceased: 01/23/2021

715965 KHLOE TRUEVILLIAN, child of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

BY ADELL TRUEVILLIAN

Ent CFD: 08/01/2000 **\$905.77** beginning 12/18/2020

Deceased: 12/17/2020

# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

#### **DEATH BENEFITS:**

008598 CARL D BARONE, FIRE ENGINEER, ENGINE 59, Retired since 11/08/1996.

Ent CFD: 02/01/1964 **\$6,000.00** \$3,000.00 to CARL BARONE III, SON

\$3,000.00 to ANTHONY JOSEPH BARONE, SON

Deceased: 12/08/2020

007269 ROBERT P BOCKMANN, FIRE ENGINEER, ENGINE 78, Retired since 07/20/1987.

Ent CFD: 02/16/1956 \$6.000.00 to PATRICIA L BRUMMOND. DAUGHTER

Deceased: 12/20/2020

011803 KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired since 11/30/2018.

Ent CFD: 02/20/1980 **\$6,000.00** \$3,000.00 to MICHELLE BOZENDA, DAUGHTER

\$3,000.00 to EMMA BOZENDA, DAUGHTER

Deceased: 01/17/2021

007966 RAYMOND J BRONKE, CAPTAIN, ENGINE 64, Retired since 08/06/1999.

Ent CFD: 06/16/1960 **\$6,000.00** \$1,200.00 to ROBERT J BRONKE, SON

\$1,200.00 to CHERYL MAGEE, DAUGHTER \$1,200.00 to LAURA DOLEZAL, DAUGHTER \$1,200.00 to JACQUELINE HASAN, DAUGHTER

\$1,200.00 to JANET KUPKA, DAUGHTER

Deceased: 01/04/2021

007760 JAMES W CHURCHILL, FIREFIGHTER, ENGINE 9, Retired since 09/26/1992.

Ent CFD: 01/16/1959 \$6,000.00 to JOAN CHURCHILL, WIFE

Deceased: 12/10/2020

009150 MERLIN DECKER, FIRE ENGINEER, ENGINE 119, Retired since 11/20/1998.

Ent CFD: 10/16/1966 **\$6,000.00** to GERALDINE R DECKER, WIFE

Deceased: 01/02/2021

009708 THOMAS P GIBBONS, FIRE ENGINEER, ENGINE 42, Retired since 09/02/2002.

Ent CFD: 09/02/1969 **\$6,000.00** to DENNIS BLACK, EXECUTOR

Deceased: 10/14/2020

010005 PAUL R GORALKA, LIEUTENANT, TRUCK 60, Retired since 07/15/1998.

Ent CFD: 06/16/1971 **\$6,000.00** \$2,000.00 to SUSANNA PANKO, DAUGHTER

\$2,000.00 to PATRICIA BART, DAUGHTER

\$2,000.00 to DORRINE KACZMAREK, DAUGHTER

Deceased: 01/01/2021

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# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

### **DEATH BENEFITS:**

006660 EDWARD J INSTONE, CAPTAIN, ENGINE 93, Retired since 01/16/1992.

Ent CFD: 10/18/1954 \$6,000.00 \$1,500.00 to KATHLEEN ANN DEMARTINO, DAUGHTER

\$1,500.00 to THOMAS E INSTONE, SON \$1,500.00 to JEFFREY J INSTONE, SON

\$1,500.00 to EDWARD JOHN INSTONE JR, SON

Deceased: 11/04/2020

011988 DONALD KATO, FIREFIGHTER, TRUCK 60, Retired since 04/01/2009.

Ent CFD: 03/01/1980 \$6,000.00 to DAVID KATO, SON

Deceased: 01/06/2021

013925 VINCENT W MURDEN, EMT FIREFIGHTER, ENGINE 15, Retired since 10/27/2011.

Ent CFD: 11/01/1989 \$6,000.00 to CYNTHIA MURDEN, WIFE

Deceased: 11/20/2020

004917 RICHARD A SULLIVAN, FIRE ENGINEER, ENGINE 15, Retired since 04/13/1981.

Ent CFD: 01/16/1947 **\$6,000.00** to JAMES P SULLIVAN, SON

Deceased: 01/18/2021

012815 DANA C TUCKER, FIREFIGHTER, 5-1-2, Retired since 11/25/2013.

Ent CFD: 02/16/1985 \$6,000.00 to DANA THOMPSON, NIECE

Deceased: 10/23/2020

009683 VINCENT J ZAJDZINSKI, LIEUTENANT, ENGINE 42, Retired since 02/27/1991.

Ent CFD: 02/25/1969 **\$6,000.00** to MARGARET S ZAJDZINSKI, WIFE

Deceased: 01/22/2021

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# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

# **BENEFIT RECALCULATIONS:**

014342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF, Retired since 12/31/2020.

Ent CFD: 10/01/1991 \$9,975.45 beginning per Arbitration Settlement
Retired: 12/31/2020 based on 75% of Final Average Salary
annuity increment, 3%, begins 01/01/2022

DAP amount entitled to adjusted

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# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

### **HEARINGS**:

## THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017789 DAREK J MARTIN, EMT FIREFIGHTER, DETACHED SERVICES

Ent CFD: 08/17/2009 **\$6,604.63** beginning 01/08/2021

**\$30.00** a month for 2 minor children, GRACE, GABREL

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS VALENCIA

Nays: (None)

### THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

017809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32 Ent CFD: 11/23/2009 **\$6,732.13** beginning 01/06/2021

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT TEBBENS VALENCIA

Nays: (None) Not Present: SONI

### THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS DEFERRED:

013557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD: 05/02/1988

### THE FOLLOWING APPLICATION FOR COMPENSATION WIDOW'S ANNUITY WAS GRANTED

915965 ADELL A TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD: 08/01/2000 **\$6,796.63** beginning 12/18/2020

Deceased: 12/17/2020

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT TEBBENS VALENCIA

Nays: (None) Not Present: SONI

# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

The following annuitants have passed away since the last regular meeting of the Board:

DOROTHY M ORMOND	Widow's Annuity	Died 12/09/2020
KEITH C BOZENDA	Annuity	Died 01/18/2021
PATRICIA A KOLVEK	Widow's Annuity	Died 01/16/2021
RICHARD A SULLIVAN	Annuity	Died 01/19/2021
HARRY J HAGER JR	Annuity	Died 01/09/2021
LORRAINE G PRITTS	Widow's Annuity	Died 01/20/2021
LARRY SEYMOUR	Annuity	Died 11/22/2020
SAMUEL L COLEMAN	Annuity	Died 09/11/2020
WILLIAM F VACI	Annuity	Died 01/30/2021
HENRY J WOJAK	Annuity	Died 02/01/2021
VINCENT J ZAJDZINSKI	Annuity	Died 01/23/2021
RICHARD A CHAPIN	Annuity	Died 02/03/2021
JAMES E DUNN	Annuity	Died 12/15/2020
VICTOR KOSTECKI JR	Annuity	Died 02/03/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
LENORE HARRIS	Widow's Annuity	Died 01/20/2021
FRANK M MIULLI	Annuity	Died 02/09/2021
JAMES G KOWAL	Annuity	Died 02/10/2021

# Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/17/2021

ANNUITIES GRANTED		
Resigned From:	Month:	Year to Date:
Active Duty	2	16
Duty Disability	0	1
Occupational Disease Disability	1	1
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	3	18
Total Earned Annuities Granted	0	0
Total Annuities Granted	3	18
DISABILITIES GRANTED		
<u>Type:</u>	<u>Month:</u>	Year to Date:
Duty Disability	2	3
Occupational Disease Disability	0	0
Ordinary Disability	0	0
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Total Disabilities Granted	2	3
Total Disabilities Denied	0	0
WIDOW'S ANNUITIES GRANTED		
Type:	Month:	Year to Date:
Regular Widow's Annuity	7	12
Compensation Widow's Annuity	1	1
Compensation vidow o / unaity	,	•
Total Widow's Annuities Granted	8	13
CHILD'S ANNUITIES GRANTED		
<u>Type:</u>	<u>Month:</u>	Year to Date:
Full Child's Annuity	0	0
Child of Duty Death Annuity	1	1
Child of Ordinary Death Annuity	0	0
Total Obilduou Augustica Openta I	4	4
Total Children Annuities Granted	1	1