THE RETIREMENT BOARD of the FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO Suite 300

20 S. Clark Street (312) 726-5823 Marshall Line 9261 Chicago, IL 60603-1896 Fax (312) 726-2316 http://www.fabf.org

(800) 782-7425

March 12, 2020

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

MILITARY SERVICE CREDIT PURCHASE

Pre-employment military service credit must be purchased <u>before</u> the end of a member's employment. Please be aware that the service credit purchase process may take several months to complete, so please plan accordingly. The application for the purchase of military service credit is available at <u>www.fabf.org</u> and the completed application must be accompanied by a DD214 form.

PRE-RETIREMENT SEMINARS

Due to the COVID-19 outbreak the date for the April 4th seminar has been changed to July 31st and the date for the September 12th seminar remains unchanged. The Fund will contact any member that reserved a seat for April 4th to reschedule. Please contact the Fund at 312-726-5823 or via email at SEMINAR@FABF.ORG to reserve a seat.

ALTERNATIVE MINIMUM FORMULA ANNUITIES

It has come to the Retirement Board's attention that a rumor has been circulating that a member with 40 years of service would receive an annuity based on an alternate calculation. Please be advised that a member does not necessarily need to have 40 years of service to qualify for an alternate minimum formula annuity. Similarly, members with 40 years of service do not automatically qualify for an alternate minimum formula annuity. Each individual's annuity situation depends on his or her particular employment facts.

The Fund calculates all applicable formulas for every member seeking to retire and applies the formula that provides the highest benefit allowed by the pension code.

Alternative minimum formula annuities were discussed in detail in the July 2019 Board meeting summary and the summary can be found here <u>https://www.fabf.org/Meetings.html</u>.

As always, please contact the Fund for an annuity estimate prior to making any retirement decisions.

Trustee & Fund Secretary,

Captain Anthony Martin

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

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Suite 300

20 South Clark Street (312) 726-5823 (voice) (800) 782-7425 Chicago, IL 60603-1899 (312) 726-2316 (fax) www.fabf.org

ELECTED OFFICIALS TIMOTHY MCPHILLIPS, Active Trustee ANTHONY R MARTIN, Active Trustee, Secretary WILLIAM B MURPHY, Active Trustee DANIEL A FORTUNA, Annuitant Trustee, President <u>EX-OFFICIO TRUSTEES</u> City Clerk, ANNA VALENCIA City Treasurer, MELISSA CONYEARS-ERVIN City Comptroller, RESHMA SONI First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

* PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST *

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. PLEASE NOTE: THE APPLICATIONS LISTED BELOW HAVE BEEN DEFERRED

Rank, Name, Assignment:	Date of Injury:
KRISTY M GAICHAS, AMBULANCE 79	2/11/2019
PIC ELIZABETH MAZOR, SOUTH RELIEF	1/11/2017

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund. Anthony Martin

Secretary

NAME		ADDRESS
PHONE		COMPANY ASSIGNMENT
NAME OF APPLICANT		
NAME(S) OF WITNESS	(ES)	
FORWARD TO:	Secretary	
Firemen's Annuity & Benefit Fund 20 South Clark Street, Suite 300		

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02/28/2020

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/19/2020

MINIMUM FORMULA ANNUITIES:

017951	Ent CFD: 06/01/1999 \$4,344.10 beginning 01/09/2020			
	Retired.	01/03/2020	\$65.16	annuity increment, 1.5%, begins 03/01/2029 last one on 01/01/2048
● RI	EFUND \$73.46 FOR 2	2012 EID		
015697	MARK G ECKLUND Ent CFD: Retired:	, EMT LIEUTEN 12/01/1999 01/21/2020	ANT, 2ND DI \$5,143.51 \$77.15	STRICT RELIEF beginning 01/21/2020 based on 52.5% of Final Average Salary annuity increment, 1.5%, begins 06/01/2027 last one on 01/01/2046
• C(JAMES T HARNEY, Ent CFD: Retired: OLLECT \$238.32 FOR EFUND \$326.35 FOR	02/18/1980 02/23/2020 R 2006 & 2009 E	\$7,838.63 \$235.16 ID	 39, Duty Disability since 02/21/2009. beginning 02/23/2020 based on 75% of Maximum Salary annuity increment, 3%, begins 03/01/2021 EID
	CHERYL A HORN, I Ent CFD: Retired: EFUND \$44,421.84 F	03/16/1990 01/25/2020	\$6,284.24 \$188.53	beginning 01/25/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 02/01/2021
012633 • RI	JAY REED, PARAM Ent CFD: Retired: EFUND \$6,685.62 FC	07/01/1983 02/15/2020	\$6,064.20 \$181.93	v Disability since 03/30/1989. beginning 02/15/2020 based on 75% of Final Average Salary annuity increment, 3%, begins 03/01/2021 IS

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WIDOW'S ANNUITIES:

- 908875 JUDITH A ALTMAN, widow of EDWARD P ALTMAN, Retired since 11/16/1999. Ent CFD: 12/16/1965 **\$6,290.62** beginning 01/10/2020 Deceased: 01/09/2020
- 906822 MARLENE ANTONUCCI, widow of RAYMOND ANTONUCCI, Retired since 11/02/1988. Ent CFD: 05/02/1955 **\$3,226.22** beginning 01/21/2020 Deceased: 01/20/2020
- 911958 DENISE BRANSKE, widow of MICHAEL T BLAUL, Retired since 09/07/2008. Ent CFD: 03/01/1980 **\$3,519.74** beginning 01/23/2020 Deceased: 01/22/2020
- 908327 MARILYN J CORDON, widow of THOMAS M CORDON, Retired since 06/17/1994. Ent CFD: 05/01/1962 **\$2,748.36** beginning 01/14/2020 Deceased: 01/13/2020
- 910602 GENOBIE G DANIEL, widow of LEWIS T DANIEL, Retired since 11/16/2009. Ent CFD: 08/08/1977 **\$3,981.08** beginning 11/27/2019 Deceased: 11/26/2019
- 912785 KRYSTYNA KOWALCZYK, widow of JOHN HENRY KOWALCZYK, Retired since 03/02/2012. Ent CFD: 02/16/1985 **\$3,040.59** beginning 01/01/2020 Deceased: 12/31/2019
- 908516 DOLORES KROLO, widow of JOHN KROLO, Retired since 06/22/1985. Ent CFD: 04/01/1963 **\$1,301.04** beginning 01/07/2020 Deceased: 01/06/2020
- 910479 CONNIE M MOSQUEDA, widow of CARLOS F MOSQUEDA, Retired since 11/15/2008. Ent CFD: 05/16/1975 **\$4,930.63** beginning 01/13/2020 Deceased: 01/12/2020

02/28/2020

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/19/2020

REFUNDS:

014494	ROBERT GARZA, LI Ent CFD: Retired:	EUTENANT, TR 12/01/1992 12/16/2019	,	red since 12/16/2019. Refund of Spouse Contributions
013568	ALBERT W TENTLE	R, LIEUTENANT	, TRUCK 9, I	Retired since 10/27/2019.
	Ent CFD: Retired:	05/02/1988 10/27/2019	\$50,567.73	Refund of Spouse Contributions
018704	ROBERT R BERTOL	INI, FIREFIGHT	ER, TRUCK	11, Ordinary Disability since 06/02/2018.
	Ent CFD: RESIGNED	11/16/2015 09/10/2019	\$26,031.03	Refund of Contributions
012053	LONNY R ROSS, FI	RE ENGINEER,	ENGINE 86,	Retired since 05/31/2019.
	BY AMY ONEAL - P	ERSONAL REPF	RESENTATIV	E
	Ent CFD:	08/16/1978	\$152,012.70	Refund of Unpaid Contributions in Account of Deceased FF to ESTATE OF LONNY R ROSS, AMY ONEAL, PERSONAL REPRESENTATIVE
	Decessed.	11/10/2010		

Deceased: 11/10/2019

DEATH BENEFITS:

- 008875 EDWARD P ALTMAN, FIRE COMMISSIONER, ADMINISTRATION, Retired since 11/16/1999. Ent CFD: 12/16/1965 **\$6,000.00** to JUDITH ANN ALTMAN, WIFE Deceased: 01/08/2020
- 006638 HAROLD BEENES, FIREFIGHTER, ENGINE 75, Retired since 07/19/1980. Ent CFD: 10/18/1954 **\$6,000.00** to DAVID BEENES, CHILDREN Deceased: 01/08/2020
- 011958 MICHAEL T BLAUL, FIRE ENGINEER, ENGINE 119, Retired since 09/07/2008. Ent CFD: 03/01/1980 **\$6,000.00** to DENISE M BRANSKE, WIFE Deceased: 01/21/2020
- 008327 THOMAS M CORDON, FIRE ENGINEER, ENGINE 83, Retired since 06/17/1994. Ent CFD: 05/01/1962 **\$6,000.00** to MARILYN CORDON, WIFE Deceased: 01/12/2020
- 010602 LEWIS T DANIEL, LIEUTENANT, ENGINE 82, Retired since 11/16/2009. Ent CFD: 08/08/1977 **\$6,000.00** to GENOBIE G DANIEL, WIFE Deceased: 11/25/2019
- 010151 LANCE R FAIRBANKS, LIEUTENANT, 6TH DIST, Retired since 11/29/2005. Ent CFD: 02/16/1973 **\$6,000.00** to MARA LYNN KEARNEY, NIECE Deceased: 12/16/2019
- 005815 ANTHONY E HOYNE, LIEUTENANT, ENGINE 39, Retired since 05/07/1981. Ent CFD: 06/16/1950 **\$6,000.00** to SANDRA WITTENAUER, DAUGHTER Deceased: 12/24/2019
- 012785 JOHN HENRY KOWALCZYK, FIREFIGHTER, TRUCK 11, Retired since 03/02/2012. Ent CFD: 02/16/1985 **\$6,000.00** to KRYSTYNA KOWALCZYK, WIFE Deceased: 12/30/2019
- 008516 JOHN KROLO, FIREFIGHTER, ENGINE 32, Retired since 06/22/1985. Ent CFD: 04/01/1963 **\$6,000.00** to DOLORES KROLO, WIFE Deceased: 01/05/2020
- 008951 DONALD MAGGIONCALDA, FIREFIGHTER, ENGINE 69, Retired since 08/01/1999. Ent CFD: 01/01/1966 **\$6,000.00** to DONALD MAGGIONCALDA, SON Deceased: 11/26/2019

02/28/2020

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 02/19/2020

DEATH BENEFITS:

- 008011 JOHN R MAURER, FIRE ENGINEER, ENGINE 37, Retired since 01/26/1990. Ent CFD: 06/16/1960 **\$6,000.00** to JULIE MCDONALD, DAUGHTER Deceased: 01/12/2020
- 010479 CARLOS F MOSQUEDA, BATTALION CHIEF, FIRE PREVENTION BUREAU NORTH, Retired since 11/15/2008. Ent CFD: 05/16/1975 **\$6,000.00** to CONNIE M MOSQUEDA, WIFE Deceased: 01/11/2020
- 010051 ANDREW A SCHLEE, FIREFIGHTER, TRUCK 30, Retired since 11/13/2001. Ent CFD: 06/16/1971 **\$6,000.00** to CAROL A PARISE, PARTNER Deceased: 12/10/2019
- 010849 HAROLD E TOWNSEND, FIREFIGHTER, TRUCK 61, Retired since 11/26/2003. Ent CFD: 11/16/1978 **\$6,000.00** to SARA R ROBINSON, DAUGHTER Deceased: 12/07/2019

HEARINGS:

THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:

017920 CHRIS A SIGNATOR, EMT FIREFIGHTER, TRUCK 19 Ent CFD: 06/01/1999 **\$5,575.05** beginning 08/13/2019

The vote was: Yeas: CONYEARS-ERVIN FORTUNA MARTIN MCPHILLIPS MURPHY NANCE-HOLT SONI Nays: (None) Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:

017137 BYRON E FRANCO, EMT FIREFIGHTER, ENGINE 83 Ent CFD: 05/01/2006 **\$5,193.18** beginning 06/20/2019

The vote was: Yeas: FORTUNA MARTIN MCPHILLIPS MURPHY NANCE-HOLT Nays: CONYEARS-ERVIN Not Present: SONI VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014880 RICHARD C SCHOFIELD, FIREFIGHTER, ENGINE 92 Ent CFD: 10/16/1995 **\$6,079.13** beginning 01/27/2020 The vote was: Yeas: CONYEARS-ERVIN FORTUNA MARTIN MCPHILLIPS MURPHY NANCE-HOLT SONI Nays: (None) Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

017060 ROULA JOHNSON, PARAMEDIC IN CHARGE, MEDICAL Ent CFD: 04/03/2006 **\$3,338.84** beginning 09/30/2019

The vote was: Yeas: CONYEARS-ERVIN FORTUNA MARTIN MCPHILLIPS MURPHY NANCE-HOLT SONI Nays: (None) Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR HANDICAPPED CHILD'S ANNUITY WAS GRANTED

707315 ANNA M HULL, child of FRANK J HULL, Retired since 03/21/1979. BY ANNA M HULL IRREVOCABLE SPECIAL Ent CFD: 02/16/1956 **\$839.85** beginning 08/24/2019 Deceased: 08/23/2019 The vote was: Yeas: CONYEARS-ERVIN FORTUNA MARTIN MCPHILLIPS MURPHY NANCE-HOLT SONI Nays: (None) Not Present: VALENCIA Page 7

The following annuitants have passed away since the last regular meeting of the Board:

EDMUND M BEIRNE PEGGY D MCNAMARA CARLOS F MOSQUEDA JOHN R MAURER MARLENE OSHAUGHNESSY BERNARD H PRISBY RAUL REYES VERNON S MAGNUSON MARJORIE PERNAI RAYMOND ANTONUCCI MICHAEL T BLAUL DOLORES T SAJDAK SHIRLEY ANN SHEU THOMAS M CORDON GLORIA C DILLENBECK ALICE MEDINAS MICHAEL OKEEFE DONALD MCDADE JAMES M OBOYLE SR ELLA BLADICK BONITA A MURPHY WALTER J BEDTKE JR BERNICE WEYER JOE N DIPASQUO GAIL V KILLMER NANCY LEE OCONNOR ROBERT J BENNETT DEBRA L EDWARDS	Annuity Widow's Annuity Annuity Annuity Widow's Annuity Annuity Annuity Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Widow's Annuity Annuity Annuity Annuity Annuity Widow's Annuity Widow's Annuity	Died 01/05/2020 Died 12/22/2019 Died 01/12/2020 Died 01/13/2020 Died 01/13/2020 Died 01/10/2020 Died 01/16/2020 Died 01/16/2020 Died 01/22/2020 Died 01/22/2020 Died 01/22/2020 Died 01/14/2020 Died 01/14/2020 Died 01/14/2020 Died 01/18/2020 Died 01/20/2020 Died 01/20/2020 Died 01/20/2020 Died 01/20/2020 Died 01/30/2020 Died 02/03/2020 Died 02/03/2020
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ANNUITIES GRANTED Resigned From: Active Duty Duty Disability Occupational Disease Disability Ordinary Disability Total Minimum Formula Annuities Granted Total Earned Annuities Granted Total Annuities Granted	<u>Month:</u> 3 2 0 0 5 5 5	<u>Year to Date:</u> 36 2 0 0 38 0 38 38
DISABILITIES GRANTED <u>Type:</u> Duty Disability Occupational Disease Disability Ordinary Disability Total Disabilities Granted Total Disabilities Denied	<u>Month:</u> 1 2 1 4 0	<u>Year to Date:</u> 2 1 5 1
WIDOW'S ANNUITIES GRANTED <u>Type:</u> Regular Widow's Annuity Compensation Widow's Annuity Total Widow's Annuities Granted	Month: 8 0 8	<u>Year to Date:</u> 14 0 14
CHILD'S ANNUITIES GRANTED <u>Type:</u> Full Child's Annuity Child of Duty Death Annuity Child of Ordinary Death Annuity Total Children Annuities Granted	<u>Month:</u> 0 0 1	<u>Year to Date:</u> 0 0 6

ENDE, MENZER, WALSH & QUINN RETIREES', WIDOWS', AND CHILDREN'S ASSISTANCE FUND DONATIONS RECEIVED JANUARY 2020

Mary Rose McNamee	\$	20.00
David Rich and Carol Branagan-Rich	\$	25.00
Raymond Cullen	\$	25.00
James and Emily Marshall in Memory of Lonny Ross	\$	50.00
Chicago Firemen's Post 667 in Memory of Gus Reinke	\$	50.00
James and Violet Kowal	\$	100.00
Carol Patzin in Memory of Thomas Patzin	\$	100.00
Jeffrey S Gourdji	\$	100.00
James and Mary Reinke in Memory of Gus Reinke	\$	100.00
Richard and Margaret Klein in Memory of Gus Reinke	\$	100.00
CFFU Charity Fund Inc	\$	358.00
D Weglarz in Memory of Lonny Ross	\$	434.00
Annuitant Member Contributions	\$	9,099.50
Active Member Contributions	\$1	2,866.13

Total for January:

\$ 23,427.63

Anthony Martin, EMWQ President, Daniel Fortuna, EMWQ Secretary, and the entire EMWQ Board of Directors would also like to thank all Active, Retired, Disabled and Widowed members that support the neediest Retirees", Widow's & Children on a monthly basis through payroll deductions