THE RETIREMENT BOARD of the FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO

Suite 300

20 S. Clark Street (312) 726-5823 Marshall Line 9261 Chicago, IL 60603-1896 Fax (312) 726-2316 <u>http://www.fabf.org</u>

(800) 782-7425

June 9, 2021

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

EXECUTIVE DIRECTOR

Following a competitive search, the Firemen's Annuity and Benefit Fund of Chicago has hired Kelly Weller as its new Executive Director.

Mr. Weller will transition into the role at the Fund with significant public fund experience beginning with his initial employment as a firefighter and continuing through his many years in the investment management space where he developed an expertise in portfolio management, business development, marketing, and compliance.

In addition to his leadership and investment management experience, Kelly has a strong background in operations having been responsible for coordinating teams of employees charged with managing assets and nurturing stakeholder relationships in the public pension sphere. Kelly's combination of financial and investment expertise and executive leadership experience made him well-qualified to assume this position.

I would like to welcome Kelly to the FABF and know that he will be a tremendous asset to Fund and its participants.

UNCLAIMED PROPERTY

The Fund is attempting to locate individuals with unclaimed property remaining at the Fund. Some of these individuals have reached the age of 70 $\frac{1}{2}$ years and older. IRS Rules dictate that those individuals who reach age 70 $\frac{1}{2}$ must begin taking minimum distributions from their retirement benefits. A list of all individuals with unclaimed property is attached and can also be found through a link on the Fund's web site at www.fabf.org. If you or someone you know is on this list, please call the Fund at (312) 726-5823 to request an address verification form.

William B. Murphy Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

Last Name	First Name
	OLADIPO I ROSITA
ALICEA-ZINK	
ALVAREZ ANDERSON	ADOLFO EDIC M
ARROYO	
BAIN	CARLOS R KIRSTEN B
BLATT	DAVID E
BRYANT III	RALPH
BUCKLEY	JOHN M
BYRNE	KELLY K
CALHOUN	TROY L
CHASTEN	CHRISTOPHER
CLARK	PATRICK W
COLLASO	RAMON F
COLLIER	ELLIOT C
COOKE JR	ALBERT E
CRUZ	JOSE A
CUEVAS	ROBERT
EASLEY	CHRISTOPHER
FERGUSON	ZACHARY J
FLORES	DANIEL
FOUNTAIN	DEMEL S
GRAY	JAMES R
GRIFFIN	DONNA M
GUERIN	PATRICK W
HERNANDEZ	VICTOR
HIGGINS	PATRICK E
HOLMAN	DANIEL G
IRBY	DEKELL
JEFFRIES	MICHAEL C
JOHNSON	CHANCE L
JONES	MARK E
JOYCE	SHAWN T
KASPEREK	KEVIN E
KAVANAUGH II	TIMOTHY
KLITA	MICHAEL P
LAZARO JR	JAVIER
LAZZARA	KATHARINE M
LEVENTOPOULOS	ROBER
LOPEZ	JUAN
LOZADA	MANUEL
MANNIX	MICHAEL N
MARTAIN	MARCUS M
MCCLINTON	CHERYL D
MCDONAUGH	MATTHEW J
MEDINA	DANIEL A
MEEKEY-STITH	TONI D
MENDEZ	ESTEBAN
MERCADO	TAMMY M
MOORE JR	DARRYL K
PETERS	DANIEL T
RICE	AARON M
ROGERS	CURTIS L
ROSSI	ANDREW P
SALAZAR	ORLANDO A
SAMBUCARO	FRANK
SANCHEZ	JAIME R
SCHRAFT	SCOTT W
SHELTON	LARRY L
SHEWCHUK	MARY KATHL
SIEGEL	STACEY J
SMITH JR	MARCUS Q
STAIDL	JASON L
SUVANTO	NICHOLAS
SZOTT	PAMELA J
TATUM	TERRY N
TIRADO	ROBERTO E
TOLEDO	JOSE A
WESOLOWSKI	ERIKO
WIGGINS	CARMELA
WOJNICKI	STEPHEN J

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ELECTED OFFICIALS DANIEL A FORTUNA, Annuitant Trustee, President WILLIAM B MURPHY, Active Trustee, Secretary ROBERT TEBBENS, Active Trustee TIMOTHY MCPHILLIPS, Active Trustee EX-OFFICIO TRUSTEES City Clerk, Vice-President, ANNA VALENCIA City Treasurer, MELISSA CONYEARS-ERVIN City Comptroller, RESHMA SONI First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

* PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST *

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 06/16/2021 meeting.

Rank, Name, Assignment:	Date of Injury:
PIC TODD G AUGUSTINE, AMBULANCE 29	05/27/2020
EMT/LT CHRISTOPHER A IBATA, 3RD DISTRICT RELIEF	03/31/2020

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund. William B. Murphy Secretary

 NAME
 ADDRESS

 PHONE
 COMPANY ASSIGNMENT

 NAME OF APPLICANT
 COMPANY ASSIGNMENT

 NAME(S) OF WITNESS(ES)
 FORWARD TO:

 Secretary
 Firemen's Annuity & Benefit Fund

 20 South Clark Street, Suite 300
 Chicago, IL 60603

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MINIMUM FORMULA ANNUITIES:

014808 GEC	RGE G BEDON Ent CFD: Retired:	I JR, AMBULAN 04/03/1995 05/18/2021	CE COMMAN \$6,378.38 \$191.35	DER, AMBULANCE 53 beginning 05/18/2021 based on 60% of Final Average Salary annuity increment, 3%, begins 06/01/2026
REFUN	D \$371.44 FOR	2006 & 2018 Ell		
010894 JER	RY F CAMBRIA Ent CFD: Retired:	LIEUTENANT, 09/04/1979 05/15/2021	ENGINE 116 \$8,161.63 \$244.85	beginning 05/15/2021 based on 75% of Maximum Salary annuity increment, 3%, begins 06/01/2022
• REFUN	D \$65,085.65 F	OR SPOUSE CO	+	
• COLLE	Ent CFD: Retired: CT \$802.35 FOF	I, FIRE COMMIS 02/01/1983 04/05/2021 R 2004,06,09,18 DR 2004-2018 E	\$12,291.34 \$368.74 & 20 EID	RE COMMSSIONER beginning 04/05/2021 based on 76% of Final Average Salary annuity increment, 3%, begins 05/01/2022
• COLLE	RENCE OBRIE Ent CFD: Retired: CT \$73.46 FOR D \$11.25 FOR 2	02/20/1980 05/14/2021 2011 EID	NANT, TRUC \$8,643.13 \$259.29	K 16, Duty Disability since 12/22/2011. beginning 05/14/2021 based on 75% of Maximum Salary annuity increment, 3%, begins 06/01/2022
	Ent CFD: Retired:	MT BATTALION 02/19/1980 04/15/2021 OR 2006 - 2017	\$10,553.00 \$316.59	
	Ent CFD: Retired:	EMT FIREFIGHT 02/20/1999 04/08/2021 2006,2007 & 20	\$5,000.90 \$150.03	IMAND VAN beginning 04/08/2021 based on 57.5% of Final Average Salary annuity increment, 3%, begins 05/01/2022

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Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 05/17/2021

WIDOW'S ANNUITIES:

907772 MARY J EMODY, widow of JOHN F EMODY, Retired since 04/12/1991. Ent CFD: 01/16/1959 **\$2,772.41** beginning 04/02/2021 Deceased: 04/01/2021

908954 DOROTHY SIMMONS, widow of VANNESS H SIMMONS, Retired since 08/18/1989. BY NANCY SIMMONS **\$1,674.83** beginning 03/13/2021 Ent CFD: 01/01/1966

03/12/2021 Deceased:

REFUNDS:

016652	DAVID E KOCH, FIREFIGHTER, ENGINE 34, Retired since 09/19/2020. Ent CFD: 02/01/2005 \$23,092.57 Refund of Spouse Contributions Retired: 09/19/2020
013834	RICHARD L ZARATE, EMT FIRE ENGINEER, ENGINE 39, Retired since 11/07/2019. Ent CFD: 12/01/1988 \$49,666.28 Refund of Spouse Contributions Retired: 11/07/2019
017579	CHRIS AMATORE, EMT FIREFIGHTER, TRUCK 56 Ent CFD: 09/26/2005 \$1,130.66 Refund of Contributions RESIGNED 08/22/2020
019755	JENNIFER L BANASZAK, PARAMEDIC, ACADEMY Ent CFD: 03/03/2020 \$100.78 Refund of Contributions RESIGNED 06/04/2020
018959	RENNY CHOI, EMT FIREFIGHTER, TRUCK 16 Ent CFD: 08/01/2016 \$995.76 Refund of Contributions RESIGNED 07/14/2020
019533	FABIAN HUITRON, FIREFIGHTER, ACADEMY Ent CFD: 11/18/2019 \$2,380.34 Refund of Contributions DISCHARGED 04/14/2020
018843	CHRISTOPHER IBRAHIM, EMT FIREFIGHTER, ENGINE 93 Ent CFD: 04/07/2016 \$38,749.66 Refund of Contributions RESIGNED 04/16/2021
018592	DAVID T KOTEK, PARAMEDIC, AMBULANCE 58 Ent CFD: 12/16/2014 \$35,076.74 Refund of Contributions RESIGNED 10/07/2019
015060	WESLEY L METCALF, PARAMEDIC IN CHARGE, FIRE ACADEMY, Ordinary Disability since 07/28/2017. Ent CFD: 06/17/1996 \$12.62 Refund of Contributions RESIGNED 10/01/2018
	BRIAN E NANAK, FIREFIGHTER/PARAMEDIC, ENGINE 8 Ent CFD: 12/15/2008 \$82,993.76 Refund of Contributions RESIGNED 02/28/2019 EFUND \$96.85 FOR 2008 & 2019 EID
019021	MICHAEL P O NEILL, PARAMEDIC, AMBULANCE 11 Ent CFD: 06/17/2017 \$1,004.76 Refund of Contributions RESIGNED 09/28/2020
018433	BENJAMIN M STERN, PARAMEDIC IN CHARGE, AMBULANCE 43 Ent CFD: 08/18/2014 \$707.42 Refund of Contributions RESIGNED 10/25/2019

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Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 05/17/2021

DEATH BENEFITS:

- 007772 JOHN F EMODY, LIEUTENANT, ENGINE 81, Retired since 04/12/1991. Ent CFD: 01/16/1959 **\$6,000.00** to MARY J EMODY, WIFE Deceased: 03/31/2021
- 009827 LOUIS ODONNELL, FIRE ENGINEER, ENGINE 104, Retired since 08/13/2007. Ent CFD: 08/15/1966 \$6,000.00 \$2,000.00 to LOUIS ODONNELL, CHILD \$2,000.00 to CARIE ODONNELL, CHILD \$2,000.00 to JOSEPH ODONNELL, CHILD

Deceased: 03/18/2021

- 013147 ELIZABETH A PARSONS, EMT CAPTAIN, ENGINE 97, Retired since 01/14/2014. Ent CFD: 11/01/1986 **\$6,000.00** to RONALD J BARBER, HUSBAND Deceased: 03/30/2021
- 008954 VANNESS H SIMMONS, FIREFIGHTER, ENGINE 8, Retired since 08/18/1989. Ent CFD: 01/01/1966 **\$6,000.00** to DOROTHY B SIMMONS, WIFE Deceased: 03/11/2021

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Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 05/17/2021

PERMISSION TO RESIDE OUT OF STATE:

- 15563 JOHN G FERNANDEZ, Duty Disability since 06/18/2012.
- 16293 ALAN E LEHNERT, Duty Disability since 06/25/2020.

HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

019071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45 Ent CFD: 03/19/2018 **\$5,938.25** beginning 04/20/2021

The vote was: Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS Nays: (None) Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014464 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12 Ent CFD: 07/16/1992 **\$7,409.00** beginning 04/04/2021

The vote was: Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS Nays: (None) Not Present: CONYEARS-ERVIN VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED FOR THE PERIOD OF JUNE 14, 2018 TO JUNE 14, 2019 8:00 A.M.:

018510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF Ent CFD: 09/16/2014 **\$5,837.00** beginning 06/14/2018 **\$30.00** a month for 2 minor children, MIA, GAVIN

The vote was: Yeas: CONYEARS-ERVIN FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS Nays: (None) Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

016649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER, ENGINE 46 Ent CFD: 02/01/2005 \$3,731.68 beginning 04/23/2021 \$30.00 a month for 1 minor child, NATALLIA

The vote was: Yeas: FORTUNA MCPHILLIPS MURPHY NANCE-HOLT SONI TEBBENS Nays: (None) Not Present: CONYEARS-ERVIN VALENCIA

The following annuitants have passed away since the last regular meeting of the Board:

WILLIAM J JANISCH	Annuity	Died 04/16/2021
KENNETH L PURCELL	Annuity	Died 04/14/2021
MARY ANN ROCHOWIAK	Widow's Annuity	Died 04/16/2021
PATRICIA M MULLANEY	Widow's Annuity	Died 04/04/2021
MYRTLE A KILCREASE	Widow's Annuity	Died 04/11/2021
ANITA J SCALONE	Widow's Annuity	Died 04/23/2021
GEORGE A BAILEY	Annuity	Died 04/27/2021
LILIAN MCCLUNG	Widow's Annuity	Died 04/16/2021
CAROL F PATZIN	Widow's Annuity	Died 04/27/2021
MARYANN W IRVING	Widow's Annuity	Died 05/10/2021
KENNETH J FUERST	Annuity	Died 05/09/2021
MARY ANN LITTRELL	Widow's Annuity	Died 04/22/2021

ANNUITIES GRANTED Resigned From: Active Duty Duty Disability Occupational Disease Disability Ordinary Disability Total Minimum Formula Annuities Granted Total Earned Annuities Granted Total Annuities Granted	<u>Month:</u> 5 1 0 0 6 0 6	<u>Year to Date:</u> 26 5 2 0 33 0 33
DISABILITIES GRANTED <u>Type:</u> Duty Disability Occupational Disease Disability Ordinary Disability	<u>Month:</u> 3 0 1	<u>Year to Date:</u> 8 2 1
Total Disabilities Granted Total Disabilities Denied	4 0	11 0
WIDOW'S ANNUITIES GRANTED <u>Type:</u> Regular Widow's Annuity Compensation Widow's Annuity Total Widow's Annuities Granted	<u>Month:</u> 2 0 2	<u>Year to Date:</u> 28 1 29
Total widow's Annulles Granted	2	29
CHILD'S ANNUITIES GRANTED <u>Type:</u> Full Child's Annuity Child of Duty Death Annuity Child of Ordinary Death Annuity	<u>Month:</u> 0 0 0	<u>Year to Date:</u> 1 1 2
Total Children Annuities Granted	0	4