THE RETIREMENT BOARD

of the

FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO

Suite 300

20 S. Clark Street (312) 726-5823 (800) 782-7425



Chicago, IL 60603-1899 Fax (312) 726-2316 http://www.fabf.org

December 1, 2023

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

FALL PARTICIPANT REPORT

The Fund is now publishing both a Spring and Fall Participant Report for the membership. The Fall report was distributed during the Thanksgiving Holiday. It is also available on our website at 2023 Fall Participant Report.

LEGISLATIVE VETO SESSION

<u>Senate Bill 1629</u> passed both houses of the General Assembly and was sent to the Governor for review and authorization. The bill which impacts all Tier II members, lowers the number of months required to determine final average salary (the greater of) for annuity purposes from 96 consecutive months of service within the last 120 months, to 48 consecutive months of service within the last 60 months. We will update our website when we learn of the bill's final approval.

EMWQ WIDOWS AND CHILDREN'S ASSISTANCE FUND

We are happy to continue the Fund's support for the neediest widows and children of the Chicago Fire Department. Widows whose monthly pension is at the current minimum and all children under the age of 18 whose parent member died while in active service of the Chicago Fire Department will receive \$1,100 in financial assistance this holiday season. The total amount of funds distributed this year from the Fund and EMWQ will be \$460,000, which will be paid to 345 widows and 73 children. This is only possible because of the Gift Reserve maintained by the Fund and because of the generosity of firefighters, paramedics, retirees, and members of the community who contribute to the EMWQ Fund. If you would like to make a holiday contribution, please visit widowsandchildren.org. Thank You!

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

HAPPY HOLIDAYS

On behalf of the Retirement Board and Staff, we would like to wish all of you and your families a Joyous Holiday Season and Happy New Year. Our sincere condolences to those who have become ill or may have lost loved ones in 2023. We are grateful every day for the efforts and sacrifices our members make to keep the citizens of the City of Chicago safe.

Fraternally,

Anthony Martin Fund Secretary

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ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President ANTHONY R MARTIN, Active Trustee, Secretary ZACHARY PENTEK, Active Trustee MICHAEL FLISK, Active Trustee EX-OFFICIO TRUSTEES

City Clerk, Vice-President ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, CHASE REHWINKEL
First Deputy Fire Commissioner, MARY SHERIDAN

* PLEASE POST * * PLEASE POST * * PLEASE POST *

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 12/18/2023 meeting.

Rank, Name, Assignment:Date of Injury:CATHERINE CUMMINGS, AMBULANCE 2511/18/2022PIC PATRICIA MANKOWSKI, AMBULANCE 1710/31/2022EMT/FF BRIAN R WILSON, TOWER LADDER 6310/21/2022

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

		Anthony R. Ma Secre	
NAME		ADDRESS	<u> </u>
PHONE_		COMPANY ASSIGNMENT	
NAME OF APPLICA	ANT		
NAME(S) OF WITN	ESS(ES)		
FORWARD TO:	Secretary		
	Firemen's Annuity & Benefit Fund		
	20 South Clark St	treet, Suite 300	
	Chicago, IL 6060	93	

MINIMUM FORMULA ANNUITIES:

015079 RICHARD C BRENN, EMT FIRE ENGINEER, ENGINE 62

Ent CFD: 10/01/1996 **\$7,201.88** beginning 10/12/2023

Retired: 10/12/2023 based on 70% of Final Average Salary

\$216.06 annuity increment, 3%, begins 11/01/2024

011228 WILLIAM CUNNINGHAM, EMT LIEUTENANT, ENGINE 10

Ent CFD: 02/18/1980 **\$8,684.00** beginning 10/19/2023

Retired: 10/19/2023 based on 75% of Maximum Salary

\$260.52 annuity increment, 3%, begins 11/01/2024

REFUND \$769.81 FOR 2004-2006 RETRO ADJ EID

015460 KENNETH M DAVIS, EMT FIREFIGHTER, ENGINE 12

Ent CFD: 02/02/1998 **\$6,168.36** beginning 10/08/2023

Retired: 10/08/2023 based on 65% of Final Average Salary

\$185.05 annuity increment, 3%, begins 11/01/2024

REFUND \$44,226.41 FOR SPOUSE CONTRIBUTIONS

016146 GERALD D DONELSON, EMT FIRE ENGINEER, RESCUE 6-5-8

Ent CFD: 10/16/2001 **\$5,484.24** beginning 10/15/2023

Retired: 10/15/2023 based on 55% of Final Average Salary

\$164.53 annuity increment, 3%, begins 11/01/2024

015097 PAUL J GALLARDO, FIREFIGHTER, ENGINE 97

Ent CFD: 10/01/1996 **\$6,359.47** beginning 11/01/2023

Retired: 11/01/2023 based on 70% of Final Average Salary

\$190.78 annuity increment, 3%, begins 07/01/2026

016282 DAVID B GRADOLF, EMT LIEUTENANT, 5TH DISTRICT RELIEF

Ent CFD: 11/01/2002 **\$5,714.99** beginning 10/11/2023

Retired: 10/11/2023 based on 52.5% of Final Average Salary

\$171.45 annuity increment, 3%, begins 11/01/2024

016815 FRANCIS X KELLY, EMT FIREFIGHTER, ENGINE 70

Ent CFD: 08/01/2005 **\$4,329.15** beginning 10/08/2023

Retired: 10/08/2023 based on 48% of Final Average Salary

\$129.87 annuity increment, 3%, begins 11/01/2024

REFUND \$30,520.12 FOR SPOUSE CONTRIBUTIONS

012514 RICHARD A LEVIN, AMBULANCE COMMANDER, AMBULANCE 47, Occupational Disability since 01/21/2010.

Ent CFD: 04/01/1982 **\$9,179.75** beginning 11/06/2023

Retired: 11/06/2023 based on 75% of Maximum Salary

\$275.39 annuity increment, 3%, begins 12/01/2024

COLLECT \$123.23 FOR 2006 RETRO & AC PROMOTION

REFUND \$217.74 FOR 2011 RETRO EID

REFUND \$40,938.41 FOR SPOUSE CONTRIBUTIONS

014579 TERENCE M MARTIN, EMT LIEUTENANT, FIRE PREVENTION BUREAU, Duty Disability since 12/15/2019.

Ent CFD: 09/01/1993 **\$8,624.06** beginning 11/11/2023

Retired: 11/11/2023 based on 75% of Final Average Salary

\$258.72 annuity increment, 3%, begins 12/01/2024

COLLECT \$68.80 FOR 2019 DAP

MINIMUM FORMULA ANNUITIES:

013453 MICHAEL E MELLON, FIREFIGHTER, TRUCK 19, Occupational Disability since 03/12/2008.

Ent CFD: 08/03/1987 **\$6,941.82** beginning 11/30/2023

Retired: 11/30/2023 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2024

REFUND \$64.29 FOR 2006, 2011 & 2017 EID

014462 JENINE M MULLEN, PARAMEDIC IN CHARGE, AMBULANCE 11, Duty Disability since 01/01/2006.

Ent CFD: 07/16/1992 **\$7,393.05** beginning 11/30/2023

Retired: 11/30/2023 based on 75% of Final Average Salary

\$221.79 annuity increment, 3%, begins 12/01/2024

REFUND \$21,690.50 FOR SPOUSE CONTRIBUTIONS

015267 TINA L MUSCARE, FIREFIGHTER, ENGINE 106, Duty Disability since 05/05/2005.

Ent CFD: 03/04/1997 **\$6,116.47** beginning 11/03/2023

Retired: 11/03/2023 based on 67.5% of Final Average Salary

\$183.49 annuity increment, 3%, begins 12/01/2024

REFUND \$12,275.76 FOR SPOUSE CONTRIBUTIONS

016410 CARL J OLSON, EMT FIREFIGHTER, 2-7-3 COMMAND VAN

Ent CFD: 10/01/2003 \$4,767.24 beginning 10/19/2023

Retired: 10/19/2023 based on 52.5% of Final Average Salary

\$143.02 annuity increment, 3%, begins 11/01/2024

REFUND \$34,031.31 FOR SPOUSE CONTRIBUTIONS

016307 JAMES OPEL, EMT FIREFIGHTER, LOGISTICS

Ent CFD: 11/01/2002 **\$4,809.95** beginning 10/12/2023

Retired: 10/12/2023 based on 52.5% of Final Average Salary

\$144.30 annuity increment, 3%, begins 11/01/2024

014396 WARD L PEMBERTON, FIREFIGHTER, ENGINE 119, Duty Disability since 11/13/2012.

Ent CFD: 10/01/1991 **\$6,941.82** beginning 11/05/2023

Retired: 11/05/2023 based on 75% of Final Average Salary

\$208.25 annuity increment, 3%, begins 12/01/2024

015516 RAY L SHIELDS, FIREFIGHTER, FIRE PREVENTION BUREAU - WEST

Ent CFD: 02/02/1998 **\$5,828.47** beginning 10/09/2023

Retired: 10/09/2023 based on 65% of Final Average Salary

\$174.85 annuity increment, 3%, begins 11/01/2024

• REFUND \$0.00 FOR SPOUSE CONTRIBUTIONS

015817 MARK SMITH, FIREFIGHTER/PARAMEDIC, ENGINE 11

Ent CFD: 06/01/2000 **\$5,754.00** beginning 10/22/2023

Retired: 10/22/2023 based on 60% of Final Average Salary

\$172.62 annuity increment, 3%, begins 11/01/2024

014409 MICHAEL A SPENCER, EMT BATTALION CHIEF, 5TH DISTRICT

Ent CFD: 10/01/1991 **\$10,621.71** beginning 10/01/2023

Retired: 10/01/2023 based on 75% of Final Average Salary

\$318.65 annuity increment, 3%, begins 11/01/2024

• REFUND \$3,462.54 FOR EXEMPT EID, 2006 & 2012 ADJ EID

11/16/2023 Page 4

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/15/2023

MINIMUM FORMULA ANNUITIES:

015923 LYDARA TURNER, EMT LIEUTENANT, ENGINE 9

Ent CFD: 07/17/2000 **\$6,645.32** beginning 10/07/2023

Retired: 10/07/2023 based on 60% of Final Average Salary annuity increment, 3%, begins 11/01/2024

• REFUND \$43,150.33 FOR SPOUSE CONTRIBUTIONS

11/16/2023 Page 5

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/15/2023

WIDOW'S ANNUITIES:

914301 CANDY BOLOGNANI, widow of DAN M BOLOGNANI, Retired since 11/26/2021.

Ent CFD: 03/01/1991 **\$3,571.18** beginning 10/04/2023

Deceased: 10/03/2023

911263 TERONIA B LARRIEU, widow of CURTIS GLENN, Retired since 05/07/2008.

Ent CFD: 02/18/1980 **\$3,123.07** beginning 10/09/2023

Deceased: 10/08/2023

REFUNDS:

015984 MARY B HALLOCK, AMBULANCE COMMANDER, AMBULANCE 8, Retired since 12/28/2022.

Ent CFD: 12/01/2000 \$37,700.33 Refund of Spouse Contributions

Retired: 12/28/2022

018607 DANIEL J BRACKEN, PARAMEDIC, AMBULANCE 15

Ent CFD: 12/16/2014 **\$53,475.52** Refund of Contributions

08/28/2021

020495 ANTHONY M BRANTLEY, FIREFIGHTER, ACADEMY

Ent CFD: 05/03/2023 **\$2,474.98** Refund of Contributions

09/30/2023

016719 SAM N INENDINO, EMT FIREFIGHTER, ENGINE 54

Ent CFD: 05/02/2005 **\$147,421.22** Refund of Contributions

06/09/2021

019003 JEAN-MARC NOGA, FIREFIGHTER/PARAMEDIC, ENGINE 9

Ent CFD: 03/01/2017 **\$55,802.65** Refund of Contributions

09/08/2023

020243 RYAN A SCOTT, FIREFIGHTER, TRUCK 50

Ent CFD: 02/02/2015 **\$70,351.50** Refund of Contributions

10/17/2023

DEATH BENEFITS:

014301 DAN M BOLOGNANI, PARAMEDIC, AMBULANCE 27, Retired since 11/26/2021.

Ent CFD: 03/01/1991 \$6,000.00 to CANDY BOLOGNANI, WIFE

Deceased: 10/02/2023

013516 PATRICK FLEMING, EMT CAPTAIN, TRUCK 26

Ent CFD: 05/02/1988 **\$8,800.00** to PATRICIA FLEMING, EX-WIFE

Deceased: 10/02/2023

006654 WILLIAM J GLEASON, CAPTAIN, TRUCK 60, Retired since 09/29/1991.

Ent CFD: 10/18/1954 **\$6,000.00** to WILLIAM J GLEASON JR, SON

Deceased: 09/25/2023

007658 RICHARD KOLOMAY, LIEUTENANT, ENGINE 9, Retired since 11/19/1995.

Ent CFD: 10/07/1957 **\$6,000.00** \$3,000.00 to CHERYL KOLOMAY-MORRISSEY,

DAUGHTER

\$3,000.00 to JOHN KOLOMAY, SON

Deceased: 09/11/2023

011424 ROBERT SKWAREK, EMT FIRE ENGINEER, AIR/SEA RESCUE, Retired since 12/31/2012.

Ent CFD: 02/18/1980 **\$6,000.00** \$1,980.00 to CAROL A SKWAREK, SISTER

\$2,040.00 to TERESA A SKWAREK, SISTER

\$1,980.00 to DONNA M SKWAREK, SISTER

Deceased: 09/01/2023

011737 JOHN J SPIEKERMAN, FIREFIGHTER, ENGINE 124, Retired since 11/30/2019.

Ent CFD: 02/19/1980 **\$6,000.00** \$2,000.00 to JOHN SPIEKERMAN, SON

\$2,000.00 to KATHRYN MOELLER, DAUGHTER

\$2,000.00 to DANIEL SPIEKERMAN, SON

Deceased: 09/05/2023

015033 KEVIN P WARD, EMT LIEUTENANT, TRUCK 9

Ent CFD: 05/16/1996 \$8,400.00 to CORRINNE DOROTHY WALENDA, WIFE

Deceased: 08/27/2023

11/16/2023 Page 8

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/15/2023

BENEFIT RECALCULATIONS:

015492 JEFFREY A LYLE, EMT BATTALION CHIEF, CITY WIDE RELIEF, Retired since 09/11/2023.

EID Recalculation \$15,615.08 Refund for EXEMPT EID REFUND

HEARINGS:

THE FOLLOWING APPLICATIONS FOR OCCUPATIONAL DISEASE DISABILITY WERE GRANTED:

015715 JOSEPH T GLEASON, EMT CAPTAIN, TOWER LADDER 21

Ent CFD: 12/01/1999 **\$8,182.31** beginning 10/12/2023

The vote was:

Yeas: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK REHWINKEL SHERIDAN VALENCIA

Nays: (None)

016812 LAWRENCE E JASTPER, EMT FIREFIGHTER, ENGINE 11

Ent CFD: 08/01/2005 **\$5,944.04** beginning 11/01/2023

\$30.00 a month for 1 minor child, GRACE

The vote was:

Yeas: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK REHWINKEL SHERIDAN VALENCIA

Nays: (None)

013955 DANIEL J SHEAHAN, EMT BATTALION CHIEF, 3RD BATTALION

Ent CFD: 11/01/1989 **\$9,189.81** beginning 10/12/2023

The vote was:

Yeas: CONYEARS-ERVIN FORTUNA MARTIN PENTEK REHWINKEL SHERIDAN VALENCIA

Nays: (None)

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

Ent CFD: 10/01/2004 **\$8,165.00** beginning 10/28/2023 016586 MICHAEL D WILHELMS, EMT LIEUTENANT, 5TH DISTRICT RELIEF

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The vote was:

Yeas: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK REHWINKEL SHERIDAN VALENCIA

Nays: (None)

The following annuitants have passed away since the last regular meeting of the Board:

CHARLES C LIRA	Annuity	Died 10/16/2023
DANIEL W SLIWA	Annuity	Died 10/10/2023
JAMES NORMAN	Annuity	Died 10/16/2023
RUSSELL COLLINS JR	Annuity	Died 10/26/2023
ROBERT W DONATI	Annuity	Died 10/26/2023
MICHAEL R LOPEZ	Ordinary Disability	Died 10/27/2023
WALTER CHWARZYNSKI	Annuity	Died 10/22/2023
SHAWN WILSON	Annuity	Died 10/27/2023
GARDELL WILBURN	Annuity	Died 10/31/2023
WILLIAM R NIEMOTH	Annuity	Died 09/21/2023
LINDA HOFFMAN	Widow's Annuity	Died 11/03/2023
JAMES J BALFANZ SR	Annuity	Died 11/06/2023
JOSEPH G BRICHETTO	Annuity	Died 11/06/2023
JOSEPH M FURLONG	Annuity	Died 11/07/2023
SHAWN WILSON GARDELL WILBURN WILLIAM R NIEMOTH LINDA HOFFMAN JAMES J BALFANZ SR JOSEPH G BRICHETTO	Annuity Annuity Annuity Annuity Widow's Annuity Annuity Annuity	Died 10/27/2023 Died 10/31/2023 Died 09/21/2023 Died 11/03/2023 Died 11/06/2023 Died 11/06/2023

ANNUITIES GRANTED Resigned From: Active Duty Duty Disability Occupational Disease Disability Ordinary Disability	Month: 13 4 2 0	<u>Year to Date:</u> 79 14 4 0
Total Minimum Formula Annuities Granted Total Earned Annuities Granted	19 0	97 0
Total Annuities Granted	19	97
DISABILITIES GRANTED Type: Duty Disability Occupational Disease Disability Ordinary Disability	<u>Month:</u> 1 3 0	<u>Year to Date:</u> 23 14 2
Total Disabilities Granted Total Disabilities Denied	4 0	39 0
WIDOW'S ANNUITIES GRANTED Type: Regular Widow's Annuity Compensation Widow's Annuity Total Widow's Annuities Granted	<u>Month:</u> 2 0	<u>Year to Date:</u> 65 1 66
Total Widow's Affiliaties Granted	2	00
CHILD'S ANNUITIES GRANTED Type: Full Child's Annuity Child of Duty Death Annuity Child of Ordinary Death Annuity	<u>Month:</u> 0 0 0	Year to Date: 2 1 5
Total Children Annuities Granted	0	8



ENDE, MENZER, WALSH & QUINN

RETIREES', WIDOWS' AND CHILDREN'S ASSISTANCE FUND

20 S. CLARK STREET SUITE 300 CHICAGO, ILLINOIS 60603-1896 (312) 726-5823

PROVIDING ASSISTANCE TO THE WIDOWS AND ORPHANS OF CHICAGO FIREFIGHTERS AND PARAMEDICS

DONATIONS REPORTED IN OCTOBER 2023

CONTRIBUTOR	<u>AMOUNT</u>	
FABF Retired Member Donations September Payroll	\$	9,809.50
Battalion 19 Golf Outing	\$	610.00
CFD Active Member Donations 8/31/2023 Payroll	\$	3,957.75
CFD Active Member Donations 9/15/2023 Payroll	\$	3,944.00
CFD Active Member Donations 9/30/2023 Payroll	\$	3,911.00
SQUARE/PayPal (net) Donations Website	\$	105.00

Anthony Martin, EMWQ President, Daniel Fortuna, EMWQ Secretary, and the entire EMWQ Board of Directors would like to thank all Active, Retired, Disabled and Widowed members that support the needlest CFD Widows & Children on a monthly basis through automatic payroll deductions.

Thank you to the community for your generous support.



ENDE, MENZER, WALSH & QUINN

RETIREES', WIDOWS' AND CHILDREN'S ASSISTANCE FUND

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PROVIDING ASSISTANCE TO THE WIDOWS AND ORPHANS OF CHICAGO FIREFIGHTERS AND PARAMEDICS

ON LINE DONATIONS REPORTED IN OCTOBER 2023

CONTRIBUTOR		<u>AMO</u> l	<u>AMOUNT</u>	
Brian Kehoe	PayPal	\$	10.00	
Mary Rose McNamee	PayPal	\$	20.00	
Raymond Cullen	PayPal	\$	25.00	
Diane Walsh Donation on behalf of/in memory of: William Gleason - Square			50.00	

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