THE RETIREMENT BOARD of the FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO

Suite 300

20 S. Clark Street (312) 726-5823 Marshall Line 9261 Chicago, IL 60603-1896 Fax (312) 726-2316 <u>http://www.fabf.org</u>

(800) 782-7425

December 11, 2019

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

EMWQ FUND

On behalf of the EMWQ Fund and the FABF, I would like to extend our gratitude to the CFD family as well as all our supporters for their generosity in supporting our neediest members. Thanks to all of you, we were able to distribute \$570,000 to 456 of our neediest widows and children this holiday season.

The EMWQ Retiree's, Widow's and Children's Assistance Fund provides financial assistance to the neediest retirees, widows and children of the Chicago Fire Department family. While Public Acts 99-0506 & 0905, which became law in 2016, helped raise the minimum annuity for retirees and widows to 125% of the Federal Poverty Limit, the ever-increasing cost of healthcare and other necessities continue to be a challenge for those whose income was at or near the poverty level.

The following are ways in which the EMWQ helps our neediest members include:

- An annual gift to the neediest widows of the Chicago Fire Department receiving a pension of \$1,300 to \$1,500 a month, and many of which do not receive a Social Security benefit.
- An annual gift to the minor children of deceased members of the Chicago Fire Department.
- Immediate cash assistance to the minor children of an active member of the Chicago Fire Department who pass away in the line-of-duty or off-duty.
- Administers memorial funds for all Chicago Fire Department line-of-duty deaths.

I would like to encourage everyone not already participating to make a modest contribution via payroll or through their annuity checks. Together, we can continue to ensure that our neediest members have a dignified retirement and ensure that those that are left behind know that they have not been forgotten. Members can visit <u>www.widowsandchildren.org</u> or call the FABF office at (312) 726-5823 for more information about how to contribute.

CHANGE OF ADDRESS

All retired participants that move, even temporarily, are required to complete a change of address form. The forms can be located on our website at <u>www.fabf.org</u> or you can call the Fund Office at 312-726-5823 and a form will be mailed to you.

Every year, many of the participants' 1099 tax forms are returned to the Fund by the Post Office because participants have moved and unfortunately, the Fund's mail is not forwarded. Please update your address with the Fund by the end of this year to ensure your tax forms are mailed to your current address.

Fund Secretary,

Anthoy Rhudin

Captain Anthony Martin

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by, and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

THE RETIREMENT BOARD of the FIREMEN'S ANNUITY & BENEFIT FUND OF CHICAGO

Suite 1400

20 South Clark Street (312) 726-5823 (voice) (800) 782-7425 Chicago, IL 60603-1899 (312) 726-2316 (fax) www.fabf.org

ELECTED OFFICIALS DANIEL A FORTUNA, Annuitant Trustee, President ANTHONY MARTIN, Active Trustee, Secretary VACANT, Active Trustee TIMOTHY MCPHILLIPS, Active Trustee <u>EX-OFFICIO TRUSTEES</u> City Clerk, ANNA VALENCIA City Treasurer, MELISSA CONYEARS-ERVIN City Comptroller, RESHMA SONI First Deputy Fire Commissioner, ANNETTE NANCE-HOLT

* PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST *

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 12/18/2019 meeting.

Rank, Name, Assignment:	Date of Injury:
EMT/FF JAMES A MUNDO, LABOR DIVISION	
EMT/FF CHRIS A SIGNATOR, TRUCK 19	06/15/2018

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund. Anthony Martin

Secretary

NAME		ADDRESS
PHONE		COMPANY ASSIGNMENT
NAME OF APPLICANT		
NAME(S) OF WITNESS	(ES)	
FORWARD TO:	Secretary	
	Firemen's Annuity & Ben	efit Fund
	20 South Clark Street, Sui	ite 1400
	Chicago, IL 60603	

MINIMUM FORMULA ANNUITIES:

E R • COLLECT :	nt CFD: etired: \$66.61 FOR 2	02/18/1980 11/25/2019	\$9,568.88 \$287.07	IEF, BATTALION 13, Duty Disability since 09/09/2007. beginning 11/25/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
E R • COLLECT :	nt CFD: etired: \$66.61 FOR 2	01/02/1980 11/30/2019	\$7,113.38 \$213.40	NE 11, Occupational Disability since 10/01/2008. beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
R	nt CFD: etired:	EMT BATTALIO 02/20/1980 10/04/2019 2006 & 2011 EIE	\$9,568.88 \$287.07	TTALION 10 beginning 10/04/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 11/01/2020
R • COLLECT :	nt CFD: etired: \$122.43 FOR	GHTER, ENGI 02/02/1998 02/01/2019 2009 & 2014 EI 2006 & 2015 EIE	\$4,056.44 \$60.85 D	beginning 02/01/2019 based on 52.5% of Final Average Salary annuity increment, 1.5%, begins 12/01/2027 last one on 01/01/2046
E	RD A COLBY, nt CFD: etired:	EMT CAPTAIN, 03/01/1980 11/30/2019	, TRUCK 31, \$8,774.63 \$263.24	Duty Disability since 02/20/2016. beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
E R	R DZIEDZIC, E nt CFD: etired: 571.15 FOR 2	01/02/1980 11/11/2019	NT, ENGINE \$7,838.63 \$235.16	86, Occupational Disability since 02/06/2006. beginning 11/11/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
012409 THOMA E		, EMT BATTALI 07/01/1983 10/08/2019	ON CHIEF, E \$9,506.16 \$285.18	3ATTALION 8 beginning 10/08/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 11/01/2020
E	HATTEN, FIR nt CFD: etired:	E ENGINEER, 2 10/01/1991 11/19/2019	2ND DISTRIC \$6,423.04 \$192.69	CT RELIEF, Duty Disability since 03/25/2011. beginning 11/19/2019 based on 72.5% of Final Average Salary annuity increment, 3%, begins 12/01/2020

11/22/2019)

MINIMUM FORMULA ANNUITIES:

014360	JOHN R HERNER, E Ent CFD: Retired:	EMT CAPTAIN, E 10/01/1991 10/10/2019	NGINE 112 \$8,371.79 \$251.15	beginning 10/10/2019 based on 72.5% of Final Average Salary annuity increment, 3%, begins 11/01/2020
013893	KEVIN E HOUSLEY, Ent CFD: Retired:	FIREFIGHTER, 11/01/1989 11/30/2019	TRUCK 4, C \$6,275.27 \$188.26	Occupational Disability since 08/20/2004. beginning 11/30/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020
• RI	EFUND \$19,719.40 F0	OR SPOUSE CO	-	
012199	DENNIS G KELLY, E Ent CFD: Retired:	3ATTALION CHII 02/01/1983 10/15/2019	EF, BATTALI \$8,923.61 \$267.71	ON 10 beginning 10/15/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 11/01/2020
	JAMES P KLEINICK Ent CFD: Retired: EFUND \$289.72 FOR	02/15/1980 11/30/2019	\$7,838.63 \$235.16	E 32, Duty Disability since 10/21/2008. beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
	PETER K LAZZARA Ent CFD: Retired: EFUND \$160.57 FOR	07/16/1990 10/18/2019	\$8,923.61 \$267.71	4-5-7 beginning 10/18/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 11/01/2020
	MICHAEL K MAGEE Ent CFD: Retired: EFUND \$23,661.07 F0	11/01/1989 11/23/2019	\$7,072.43 \$212.17	D DISTRICT RELIEF, Duty Disability since 01/09/2007. beginning 11/23/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020 NS
012593	MICHAEL OKEEFE, Ent CFD: Retired:	PARAMEDIC IN 07/01/1983 11/30/2019	CHARGE, A \$6,720.75 \$201.62	MBULANCE 35, Duty Disability since 05/29/1989. beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
012603	PETER R OSULLIVA Ent CFD: Retired:	N, EMT LIEUTE 01/17/1978 10/14/2019	NANT, TRU(\$7,838.63 \$235.16	CK 11 beginning 10/14/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 11/01/2020
012617	DAVID S PHALIN, LI Ent CFD: Retired:	EUTENANT PA 02/04/1980 11/30/2019	RAMEDIC, T(\$8,020.50 \$240.62	OWER LADDER 5, Occupational Disability since 08/12/2015. beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020

MINIMUM FORMULA ANNUITIES:

 011124 RUSSELL PIAGENT Ent CFD: Retired: COLLECT \$68.89 FOR REFUND \$11.97 FOR 2 	02/15/1980 \$6 11/20/2019 \$1 2011 EID	 R, TRUCK 7, Occupational Disability since 09/02/2011. 6,311.63 beginning 11/20/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020
 013311 SHERRY J PINKSTO Ent CFD: Retired: COLLECT \$124.73 FOR REFUND \$58.34 FOR 2 REFUND \$37,680.49 FOR 	02/17/1987 \$6 11/13/2019 \$1 2004 EID & 2014 E 2008 EID	
013958 JEFF J SOFIA, FIRE Ent CFD: Retired: • COLLECT \$88.81 FOR • REFUND \$240.26 FOR • REFUND \$31,062.29 F0	11/01/1989 \$6 11/30/2019 \$2 2010 EID 2006 & 2011 EID	INE 119, Duty Disability since 10/04/2010. 66,682.05 beginning 11/30/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020 TRIBUTIONS
 011737 JOHN J SPIEKERM, Ent CFD: Retired: COLLECT \$66.61 FOR REFUND \$228.72 FOR REFUND \$42,231.31 F0 	02/19/1980 \$6 11/30/2019 \$1 2010 EID 2006 & 2011 EID	, ENGINE 124, Occupational Disability since 03/11/2010. 6,311.63 beginning 11/30/2019 based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020 TRIBUTIONS
011010 JOHN STROCCHIA, Ent CFD: Retired:	01/02/1980 \$6 10/08/2019	AIR SEA RESCUE 6,720.75 beginning 10/08/2019 based on 75% of Maximum Salary 201.62 annuity increment, 3%, begins 11/01/2020
 014129 THOMAS G TAFF, F Ent CFD: Retired: REFUND \$128.42 FOR 	05/01/1990 \$6 11/30/2019 \$ 1	JCK 50, Duty Disability since 06/27/2005. 6,275.27 beginning 11/30/2019 based on 75% of Final Average Salary 188.26 annuity increment, 3%, begins 12/01/2020
013568 ALBERT W TENTLE Ent CFD: Retired:	05/02/1988 \$7 10/27/2019	TRUCK 957,354.25beginning 10/27/2019 based on 75% of Final Average Salary annuity increment, 3%, begins 11/01/2020

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/20/2019

MINIMUM FORMULA ANNUITIES:

015288	MILTON G WEBST Ent CFD: Retired:	ER JR, EMT LIE 03/04/1997 10/09/2019	UTENANT, AI \$5,616.94 \$168.51	RIAL TOWER 1 beginning 10/09/2019 based on 57.5% of Final Average Salary annuity increment, 3%, begins 11/01/2020
014482 NATHANIEL WILLIAMS, PARAMEDIC IN CHARGE, AMBULANCE 22, Duty Disability since 04/23/200 Ent CFD: 07/16/1992 \$5,959.04 beginning 11/02/2019 Retired: 11/02/2019 based on 70% of Final Average Salary \$178.77 annuity increment, 3%, begins 12/01/2020				beginning 11/02/2019 based on 70% of Final Average Salary
 REFUND \$370.21 FOR 1997 & 2000 EID REFUND \$10,264.80 FOR SPOUSE CONTRIBUTIONS 				

WIDOW'S ANNUITIES:

905950	GERTRUDE P KELLEY, widow of RICHARD W KELLEY, Retired since 11/30/1984. BY PATRICIA K HAGEDORN
	Ent CFD: 04/16/1951 \$1,889.76 beginning 03/13/2019 Deceased: 03/12/2019
908430	 BERNICE A KOSTOLANSKY, widow of ROBERT KOSTOLANSKY, Retired since 11/29/1995. Ent CFD: 05/16/1962 \$2,670.87 beginning 08/17/2019 Deceased: 08/16/2019
915057	PAMELA A LYON, widow of HOWARD W LYON, Retired since 06/17/2016. Ent CFD: 06/17/1996 \$2,338.19 beginning 10/02/2019 Deceased: 10/01/2019
909645	TAISA E MAGNUS, widow of ALEX MELNYCZUK, Retired since 02/24/1993. Ent CFD: 02/16/1969 \$1,872.53 beginning 09/26/2019 Deceased: 09/25/2019
908832	NANCY J MULCAHY, widow of TIMOTHY E MULCAHY, Retired since 11/29/1998. Ent CFD: 07/16/1965 \$3,388.76 beginning 09/28/2019 Deceased: 09/27/2019
912568	PATRICIA A MULLENHOFF, widow of ALFRED J MULLENHOFF, Retired since 07/28/2003. Ent CFD: 12/01/1976 \$2,005.14 beginning 09/29/2019 Deceased: 09/28/2019
910642	YVETTE L PERKINS, widow of EDWIN PERKINS, Retired since 11/02/2011. Ent CFD: 10/10/1978 \$3,378.09 beginning 10/09/2019 Deceased: 10/08/2019
907951	MARY F SCHULZ, widow of ANTHONY H SCHULZ, Retired since 11/16/2000. Ent CFD: 05/01/1959 \$4,516.43 beginning 09/29/2019 Deceased: 09/28/2019
909567	MARIE STRICKLER, widow of BERNARD F STRICKLER, Retired since 05/03/2006. Ent CFD: 11/01/1968 \$3,321.35 beginning 10/15/2019 Deceased: 10/14/2019
909100	JUDITH SWANSON, widow of HAROLD SWANSON, Retired since 10/25/2003. Ent CFD: 08/16/1966 \$3,745.93 beginning 10/01/2019 Deceased: 09/30/2019

WIDOW'S ANNUITIES:

910076 AMY WILSON, widow of MELVIN C WILSON, Retired since 11/13/2001. Ent CFD: 06/16/1971 **\$2,872.18** beginning 10/08/2019 Deceased: 10/07/2019

REFUNDS:

016990 LOUIE V SOTO, FIREFIGHTER Ent CFD: 02/01/2006 TERMINATION 04/26/2006

\$1,038.03 Refund of Contributions

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/20/2019

DEATH BENEFITS:

006460		N 6, Retired since 07/22/1991. \$2,000.00 to SCOTT BRELIE, SON \$2,000.00 to LYNN GAREL, DAUGHTER \$2,000.00 to PAUL BRELIE, SON
	Deceased: 09/12/2019	
010198	DONALD CIPRIANI, CAPTAIN, ENGINE 97, Retired Ent CFD: 12/22/1973 \$6,000.00 Deceased: 10/20/2019	d since 04/03/2000. to SHEILA D MCNICHOLAS, WIFE
008655		75, Retired since 10/02/1989. \$3,000.00 to THORTON HODGES JR, SON \$3,000.00 to GAIL SUNSARAY HODGES, DAUGHTER
	Deceased: 09/29/2019	
008812	MICHAEL F HOULIHAN, FIREFIGHTER, ENGINE Ent CFD: 07/16/1965 \$6,000.00 Deceased: 10/17/2019	64, Retired since 10/19/1990. to KATHLEEN HESELTINE, DAUGHTER
009807		OPS, Retired since 06/03/1999. \$2,000.00 to MICHELE WILLIS WARD, DAUGHTER \$2,000.00 to PATRICIA KEATING, DAUGHTER \$2,000.00 to JENNIFER KEATING, DAUGHTER
005950	RICHARD W KELLEY, FIREFIGHTER, HOOK & LA Ent CFD: 04/16/1951 \$6,000.00 Deceased: 03/11/2019	ADDER 56, Retired since 11/30/1984. to GERTRUDE PATRICIA KELLEY, WIFE
008430	ROBERT KOSTOLANSKY, FIREFIGHTER, ENGIN Ent CFD: 05/16/1962 \$6,000.00 Deceased: 08/15/2019	E 64, Retired since 11/29/1995. to BERNICE KOSTOLANSKY, WIFE
015057	HOWARD W LYON, FIREFIGHTER PARAMEDIC (06/17/2016.	PER ARBITRATORS AWARD), ENGINE 10, Retired since
		to PAMELA A LYON, WIFE
009645	ALEX MELNYCZUK, FIRE ENGINEER, RESCUE 3 Ent CFD: 02/16/1969 \$6,000.00 Deceased: 09/24/2019	8, Retired since 02/24/1993. to TAISA E MAGNUS, WIFE

Firemen's Annuity & Benefit Fund of Chicago Summary of Regular Meeting dated 11/20/2019

DEATH BENEFITS:

Deceased:

10/06/2019

	Ent CFD: Deceased:	07/16/1965 09/26/2019	\$6,000.00	to NANCY J MULCAHY, WIFE
009830	FRANK A PARA, LIE Ent CFD: Deceased:	UTENANT, ENG 04/16/1970 10/18/2019		ired since 06/28/2005. to, SUCCESSOR
010642	EDWIN PERKINS, FI Ent CFD: Deceased:	10/10/1978		Retired since 11/02/2011. to YVETTE L PERKINS, WIFE
007951	ANTHONY H SCHUL Ent CFD: Deceased:	Z, BATTALION 05/01/1959 09/27/2019		HBATTALION, Retired since 11/16/2000. to MARY F SCHULZ, WIFE
009567	BERNARD F STRICK Ent CFD: Deceased:	KLER, FIREFIGH 11/01/1968 10/13/2019		D 1, Retired since 05/03/2006. \$4,247.63 to CFMACU, CREDITOR \$1,752.37 to MARIE STRICKLER, WIFE
009100	HAROLD SWANSON Ent CFD: Deceased:	08/16/1966		, Retired since 10/25/2003. to JUDITH M SWANSON, WIFE
007852	DONALD E VOGT, C Ent CFD: Deceased:	APTAIN, ENGIN 01/16/1959 09/26/2019		ed since 08/24/1989. to MARGARET T KALINA, FIANCEE
010076	MELVIN C WILSON, Ent CFD:	FIREFIGHTER, 06/16/1971		Retired since 11/13/2001. to DIANE PIONTEK, DAUGHTER

008832 TIMOTHY E MULCAHY, LIEUTENANT, ENGINE 64, Retired since 11/29/1998.

HEARINGS:

THE FOLLOWING APPLICATION FOR ORDINARY DISABILITY WAS GRANTED:

014980 JAMES R MCDONALD, EMT FIREFIGHTER, AIR MASK Ent CFD: 05/16/1996 **\$3,516.57** beginning 07/23/2019

The vote was: Yeas: CONYEARS-ERVIN FORTUNA MARTIN MCPHILLIPS SONI VALENCIA Nays: (None) Not Present: NANCE-HOLT

The following annuitants have passed away since the last regular meeting of the Board:

	Appuit	Diad 10/12/2010
MICHAEL J BAUER	Annuity	Died 10/13/2019
TIMOTHY DOBCZYK	Ordinary Disability	Died 10/10/2019
SALLY MCGUIRE	Widow's Annuity	Died 10/14/2019
BERNARD F STRICKLER	Annuity	Died 10/14/2019
DONALD CIPRIANI	Annuity	Died 10/21/2019
ANTHONY O COOK	Annuity	Died 10/22/2019
FRANK A PARA	Annuity	Died 10/19/2019
MICHAEL F HOULIHAN	Annuity	Died 10/18/2019
BARBARA CAMPBELL	Widow's Annuity	Died 09/08/2019
WILLIAM J RADTKE	Annuity	Died 03/08/2015
MAY A MIERENDORF	Widow's Annuity	Died 10/22/2019
DON CUNNINGHAM	Annuity	Died 11/09/2019
DORA MCCARTHY	Widow's Annuity	Died 11/09/2019
ANTOINETTE ZIELEZINSKI	Widow's Annuity	Died 11/15/2019

ANNUITIES GRANTED Resigned From: Active Duty Duty Disability Occupational Disease Disability Ordinary Disability Total Minimum Formula Annuities Granted Total Earned Annuities Granted Total Annuities Granted	<u>Month:</u> 11 9 6 0 26 0 26	<u>Year to Date:</u> 72 18 10 1 101 0 101
DISABILITIES GRANTED <u>Type:</u> Duty Disability Occupational Disease Disability Ordinary Disability Total Disabilities Granted Total Disabilities Denied	<u>Month:</u> 0 1 1 0	<u>Year to Date:</u> 16 9 4 29 0
WIDOW'S ANNUITIES GRANTED <u>Type:</u> Regular Widow's Annuity Compensation Widow's Annuity Total Widow's Annuities Granted	<u>Month:</u> 11 0 11	Year to Date: 63 0 63
CHILD'S ANNUITIES GRANTED <u>Type:</u> Full Child's Annuity Child of Duty Death Annuity Child of Ordinary Death Annuity	Month: 0 0 0	<u>Year to Date:</u> 0 0 1
Total Children Annuities Granted	0	1