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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603

Regular Meeting No. 1122  
Wednesday, May15,2024  
8:30.a.m.

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Firemen's Annuity and Benefit Fund of Chicago  
Board Meeting No. 1122  
May 15, 2024, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603  
Agenda

1. Roll Call
  - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Meeting - April 17, 2024
    - Executive Session - April 17, 2024
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.*
  - A. Duty Disability
    - i. EMT Fire Eng. Patrick S Jurewicz, Truck 7
    - ii. PIC Thomas C. Morris, Field Division North
    - iii. EMT FF Bryan C. Thomas, Engine 81
    - iv.. EMT Fire Eng. Jorge A Torres, Tower Ladder 5
  - B. Occupational Disease Disability
    - i. EMT Lt. Joseph L. Jalove, Air/Sea Rescue
5. Consideration for Approval of Board Physician Reviews of Disability Recipients \*
6. Investment
  - A. Investment Report
  - B. MWDBE Brokerage Utilization: Q1 2024
7. Operating and Expenses
  - A. Operating Cash
  - B. Administrative Expenses for Board Review and Possible Approval \*
8. Executive Director's Report
  - A. Request for Expenditure for Staff Travel and Education \*
9. Legislative Update
10. Legal Update
11. New Business/Old Business
  - A. EMWQ April Contributions
  - B. Retiree Brunch Announcement
12. Adjourn

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act*

1. ROLL CALL:

MEMBERS PRESENT: President Daniel Fortuna, Secretary Anthony Martin, Trustees Melissa Conyears-Ervin, Zachary Pentek, Mary Sheridan and Michael Flisk.

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Chasse Rehwinkel and Vice-President Anna Valencia.

TRUSTEES ABSENT: None.

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns and Vincent Pinelli, Executive Director Kelly Weller, Fund Staff Amy Claussen, Lorna Scott, Jackie Vlahos, and Jerod Lockhart, Fund physician Michael Peters, Craig Slack CTO Proxy Trustee, Mark Mylinski from the Treasurer's Office and Tony Lissuzzo from Callan.

On motion of Martin, second by Pentek to allow Trustees to participate remotely in accordance with Section 7 (a) of the Open Meetings Act due to their unavailability due to work commitments. The vote was:

Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

*There were no requests for Public Comment.*

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR MEETING – APRIL 17, 2024  
EXECUTIVE SESSION – APRIL 17, 2024

*On motion by Martin, seconded by Conyears-Ervin, that the foregoing minutes be approved and that the executive session minutes remain closed. The vote was:*

Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None

B. MINIMUM FORMULA ANNUITIES:

*On motion by Martin, second by Pentek, that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None

ADMINISTRATIVE ITEMS:

C. SURVIVOR'S ANNUITIES – WIDOWS AND CHILDREN:

*On motion by Martin, second by Flisk, that the Widows' and Child's' Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None*

D. REFUNDS:

*On motion by Martin, second by Sheridan, that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None*

E. DEATH BENEFITS:

*On motion by Martin, second by Sheridan, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Martin, second by Conyears-Ervin, that the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None*

G. BENEFIT RECALCULATIONS:

REFUND ERRORS IN DEDUCTIONS:

*On motion of Martin, second by Pentek, that the Refund for errors in deductions under 2-G of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan  
Nays: None*

ADMINISTRATIVE ITEMS:

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Martin, second by Flisk, that the Request for Guardianship under Item 2-H of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan*

*Nays: None*

RESIDE OUT OF STATE:

*On motion by Martin, second by Sheridan, that the Request to Reside out of State under Item 2-H of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan*

*Nays: None*

I. REMOVALS:

*On motion by Martin, seconded by Sheridan, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan*

*Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

SDU CHILD SUPPORT:

*On motion by Martin, seconded by Pentek, that the QILDRO Order listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan*

*Nays: None*

IRS TURNOVER ORDER:

*On motion by Martin, seconded by Flisk, that the IRS Turnover Order listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Sheridan*

*Nays: None*

*Trustees Rehwinkel and Valencia entered the meeting.*

4. HEARINGS:

A. APPLICATIONS FOR DUTY DISABILITY:

16888 PATRICK S. JUREWICZ, EMT FIRE ENGINEER, TRUCK 7

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Pentek, to grant duty disability benefits.*

*By roll call **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,403.38 a beginning April 22, 2024**. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Valencia  
Nays: None*

*On motion of Martin, second by Conyears-Ervin, to request reexamination of Mr. Jurewicz's disability status consistent with the Board's policy. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Valencia  
Nays: None*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Flisk to adopt the Findings in the Jurewicz matter. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Valencia  
Nays: None*

*On motion by Martin, second by Conyears-Ervin, to go into executive session as allowed under 5 ILCS 120/2 (c)4. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Valencia  
Nays: None*

*On motion by Martin, second by Sheridan, the Board came out of executive session.*

HEARINGS:

APPLICATIONS FOR DUTY DISABILITY:

18973 THOMAS C. MORRIS, PARAMEDIC IN CHARGE, FIELD DIVISION NORTH.

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Pentek, to grant duty disability benefits.*

*By roll call **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,553.25 a month and \$30.00 a month each for two minor children a beginning April 26, 2024.** The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Valencia  
Nays: Sheridan*

*On motion of Martin, second by Pentek, to request Continued Case Management of Mr. Morris's disability status consistent with the Board's policy. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Valencia  
Nays: Sheridan*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Flisk, to adopt the Findings in the Morris matter. The vote was:*

*Yeas: Conyears-Ervin, Flisk, Fortuna, Martin, Pentek, Rehwinkel, Valencia  
Nays: Sheridan*

*Trustee Conyears-Ervin left the meeting.*

18572 BRYAN C. THOMAS, EMT FIREFIGHTER, ENGINE 81

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia, to grant duty disability benefits.*

*By roll call **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,419.00 a beginning April 27, 2024.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

*On motion of Martin, second by Rehwinkel, to request reexamination of Mr. Thomas's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

HEARINGS:

APPLICATIONS FOR DUTY DISABILITY:

18572 BRYAN C. THOMAS, EMT FIREFIGHTER, ENGINE 81

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan, to adopt the Findings in the Thomas matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

17550 JORGE A. TORRES, EMT FIRE ENGINEER, TOWER LADDER 5

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Slack, to grant duty disability benefits.*

*By roll call **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,160.38 a month and \$30.00 a month each for three minor children, beginning March 16, 2024.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

*On motion of Martin, second by Rehwinkel, to request reexamination of Mr. Torres's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Pentek to adopt the Findings in the Torres matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*

APPLICATIONS FOR OCCUPATIONAL DISEASE DISABILITY:

15362 JOSEPH L. JALOVE, EMT LIEUTENANT, AIR/SEA RESCUE.

*On motion of Martin, second by Valencia, to defer the Jalove matter to the June meeting at the request of the applicant. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia  
Nays: None*



5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

*On motion by Martin, second by Valencia, to approve the Board Physician's recommendations for reexamination scheduling. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Rehwinkel, Sheridan, Slack, Valencia*

*Nays: None*

Trustees Rehwinkel and Martin left the meeting.

6. INVESTMENT:

A. INVESTMENT REPORT:

B. MWDBE BROKERAGE UTILIZATION: Q1 2024:

*The CIO presented the Investment Report and MWDBE Brokerage report. No action was taken.*

7. OPERATING EXPENSES:

A. OPERATING CASH:

B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:

*On motion by Pentek, seconded by Flisk, that the Expenditures for Administrative Expenses set forth as Item 7-A of the Board materials be approved (Exhibit 2). The vote was:*

*Yeas: Flisk, Fortuna, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

8. EXECUTIVE DIRECTOR'S REPORT:

A. REQUEST FOR EXPENDITURE FOR STAFF TRAVEL AND EDUCATION.

*On motion of Pentek, second by Flisk, to add Pomona Capital to the 2024 Training and Education Opportunities for the CIO and any interested trustee. The vote was:*

*Yeas: Flisk, Fortuna, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

9. LEGISLATIVE UPDATE:

*The Legislative Report was distributed to the Board for review. No action was taken.*

10. LEGAL UPDATE:

*On motion by Slack, second by Valencia, to appoint Burke, Burns and Pinelli to represent the Fund in the Romoska matter. The vote was:*

*Yeas: Flisk, Fortuna, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

11. NEW BUSINESS/OLD BUSINESS/CORRESPONDENCE:

A. EMWQ CONTRIBUTIONS – APRIL 2024:

B. RETIREE BRUNCH ANNOUNCEMENT:

12. ADJOURN:

*There being no further business to discuss, on motion by Flisk, second by Valencia, and by unanimous vote, the meeting was adjourned.*

1. ROLL CALL: EXHIBIT IA. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR MINUTES - APRIL 17, 2024:EXECUTIVE SESSION MINUTES - APRIL 17, 2024:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

15552 JEFFREY A BRENNER, EMT FIRE ENGINEER, 6-5-6

Ent CFD:	02/16/1999	<b>\$6,626.01</b>	beginning 04/29/2024
Retired:	04/29/2024		based on 65% of Final Average Salary
		<b>\$198.78</b>	annuity increment, 3%, begins 05/01/2025

14084 TERRY P GALLAGHER, EMT LIEUTENANT, TRUCK 35, Occ Dis Disability since 12/15/2018

Ent CFD:	05/01/1990	<b>\$8,653.98</b>	beginning 05/31/2024
Retired:	05/31/2024		based on 75% of Final Average Salary
		<b>\$259.62</b>	annuity increment, 3%, begins 06/01/2025

- COLLECT **\$82.13** FOR 2018
- REFUND **\$18.17** FOR 2006 EID
- REFUND **\$51,722.23** FOR SPOUSE CONTRIBUTIONS

16823 COLETTE A LEHNER, EMT FIREFIGHTER, LOGISTICS, Duty Disability since 02/11/2024

Ent CFD:	08/01/2005	<b>\$4,368.57</b>	beginning 05/10/2024
Retired:	05/10/2024		based on 48% of Final Average Salary
		<b>\$131.06</b>	annuity increment, 3%, begins 06/01/2025

16491 FLETCHER PRESTIDGE, PARAMEDIC IN CHARGE, AMBULANCE 2

Ent CFD:	04/01/2004	<b>\$4,879.82</b>	beginning 04/21/2024
Retired:	04/21/2024		based on 52.5% of Final Average Salary
		<b>\$146.39</b>	annuity increment, 3%, begins 05/01/2025

- COLLECT **\$137.00** FOR 2021
- REFUND **\$38.69** FOR 2004 & 2006 EID

16740 RUSSELL RACHUBINSKI, EMT FIRE ENGINEER, ENGINE 15

Ent CFD:	05/02/2005	<b>\$4,717.94</b>	beginning 04/26/2024
Retired:	04/26/2024		based on 48% of Final Average Salary
		<b>\$141.54</b>	annuity increment, 3%, begins 05/01/2025

- COLLECT **\$16.88** FOR 2006 ADJ
- REFUND **\$174.34** FOR 2005 ADJ EID

**B. RETIREMENT ANNUITIES:**  
**MINIMUM FORMULA ANNUITIES:**

14522 MAURICE F SOUTHERN, LIEUTENANT, ENGINE 75

Ent CFD:	12/01/1992	<b>\$8,168.25</b>	beginning 04/08/2024
Retired:	04/08/2024	<b>\$245.05</b>	based on 75% of Final Average Salary annuity increment, 3%, begins 05/01/2025

- REFUND **\$69.22** FOR 2006 ADJ EID

EXHIBIT I

**C. SURVIVOR ANNUITIES:**  
**WIDOW'S ANNUITIES:**

10643 TRACY BATISTE, widow of MICHAEL PHILLIPS, Retired since 11/30/2012  
 Ent CFD: 10/10/1978 **\$3,770.86** beginning 03/18/2024  
 Deceased: 03/17/2024

14675 JUDITH R CHANEY, widow of ARCHIE G CHANEY JR, Retired since 04/14/2009  
 Ent CFD: 12/01/1994 **\$1,882.50** beginning 03/24/2024  
 Deceased: 03/23/2024

08147 URSULA DIMER, widow of HERMAN J DIMER, Retired since 04/29/1993  
 Ent CFD: 03/13/1961 **\$2,592.38** beginning 04/05/2024  
 Deceased: 04/04/2024

13934 PAULINE PETRULIS, widow of ALLAN J PETRULIS, Retired since 06/23/2006  
 Ent CFD: 04/14/1969 **\$2,050.95** beginning 04/20/2024  
 Deceased: 04/19/2024

*Note: Mailing of benefit check pending receipt of death certificate - delayed from Cook County*

15911 HANAI SANTIAGO, widow of WILSON SANTIAGO, Retired since 07/29/2020  
 Ent CFD: 07/17/2000 **\$2,512.33** beginning 02/20/2024  
 Deceased: 02/19/2024

10122 MARY SIECK, widow of KERRY P SIECK, Retired since 08/26/2007  
 Ent CFD: 02/01/1973 **\$4,416.57** beginning 03/28/2024  
 Deceased: 03/27/2024

10067 CHRISTINE TRAGOS, widow of GEORGE A TRAGOS, Retired since 11/30/2003  
 Ent CFD: 06/16/1971 **\$4,095.88** beginning 03/22/2024  
 Deceased: 03/21/2024

**CHILDREN'S ANNUITIES:**

15911 NICO SANTIAGO BY HANAI SANTIAGO, child of WILSON SANTIAGO, Retired since 07/29/2020  
 Ent CFD: 07/17/2000 **\$931.97** beginning 02/20/2024  
 Deceased: 02/19/2024

EXHIBIT I

**C. SURVIVOR ANNUITIES:  
CHILDREN'S ANNUITIES:**

15911 NOAH SANTIAGO BY HANAI SANTIAGO, child of WILSON SANTIAGO, Retired since 07/29/2020

Ent CFD: 07/17/2000 **\$931.97** beginning 02/20/2024  
Deceased: 02/19/2024

15911 ZOE SANTIAGO BY HANAI SANTIAGO, child of WILSON SANTIAGO, Retired since 07/29/2020

Ent CFD: 07/17/2000 **\$931.97** beginning 02/20/2024  
Deceased: 02/19/2024

EXHIBIT I

**D. REFUNDS:**  
**REFUNDS OF CONTRIBUTIONS:**

11160	ROBERT HELGESON, FIREFIGHTER, TRUCK 16			
	Ent CFD:	10/01/1996	<b>\$252.42</b>	Refund of Contributions
	RETRO	09/01/2000		
19458	OMOTAYO O KASSIM, EMT FIREFIGHTER, ENGINE 28			
	Ent CFD:	07/01/2019	<b>\$36,624.14</b>	Refund of Contributions
	TERMINATION	03/23/2024		

**E. DEATH BENEFITS:**

14675 ARCHIE G CHANEY JR, FIREFIGHTER, ENGINE 75, Retired from 04/14/2009 to 03/23/2024  
 Ent CFD: 12/01/1994 **\$6,000.00** \$6,000.00 to JUDITH RUBY CHANEY, WIFE  
 Deceased: 03/23/2024

08147 HERMAN J DIMER, FIREFIGHTER, TRUCK 31, Retired from 04/29/1993 to 04/04/2024  
 Ent CFD: 03/13/1961 **\$6,000.00** \$6,000.00 to URSULA DIMER, WIFE  
 Deceased: 04/04/2024

09156 KENNETH M DULEBA, FIREFIGHTER, MIDWAY, Retired from 11/13/2001 to 02/11/2024  
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to KELLEY ANN KAMPE, DAUGHTER  
 Deceased: 02/11/2024

09057 JOSEPH FEIGL, LIEUTENANT, ENGINE 60, Retired from 07/23/2000 to 04/09/2024  
 Ent CFD: 08/16/1966 **\$6,000.00** \$1,500.00 to JULIE FEIGL, DAUGHTER  
 \$1,500.00 to LISA KRAMMER, DAUGHTER  
 \$1,500.00 to KATHLEEN PURTILL, DAUGHTER  
 \$1,500.00 to MARY JO LAMB, DAUGHTER  
 Deceased: 04/09/2024

07563 THOMAS E MCPHILLIPS, LIEUTENANT, TRUCK 31, Retired from 06/01/1992 to 04/17/2024  
 Ent CFD: 01/16/1957 **\$6,000.00** \$1,500.00 to THOMAS J MCPHILLIPS, SON  
 \$1,500.00 to MARIBETH HEALY, DAUGHTER  
 \$1,500.00 to MICHAEL P MCPHILLIPS, SON  
 \$1,500.00 to PATRICIA A MCPHILLIPS, DAUGHTER  
 Deceased: 04/17/2024

13934 ALLAN J PETRULIS, FIREFIGHTER, 6-8-7/AIR SEA RESCUE, Retired from 06/23/2006 to 04/19/2024  
 Ent CFD: 04/14/1969 **\$6,000.00** \$6,000.00 to PAULINE PETRULIS, WIFE  
 Deceased: 04/19/2024

15911 WILSON SANTIAGO, EMT FIREFIGHTER, TRUCK 56, Retired from 07/29/2020 to 02/19/2024  
 Ent CFD: 07/17/2000 **\$6,000.00** \$6,000.00 to HANAI SANTIAGO, WIFE  
 Deceased: 02/19/2024

10122 KERRY P SIECK, LIEUTENANT, TRUCK 53, Retired from 08/26/2007 to 03/27/2024  
 Ent CFD: 02/01/1973 **\$6,000.00** \$6,000.00 to MARY B SIECK, WIFE  
 Deceased: 03/27/2024



**E. DEATH BENEFITS:**

EXHIBIT I

07930 RICHARD B SINNOTT, BATTALION CHIEF, ENGINE 95, Retired from 11/29/1988 to 03/18/2024

Ent CFD: 04/16/1959 **\$6,000.00** \$1,500.00 to JAMES SINNOTT, SON  
\$1,500.00 to RICHARD SINNOTT, SON  
\$1,500.00 to THOMAS SINNOTT, SON  
\$1,500.00 to SUSAN RADEMACHER, DAUGHTER

Deceased: 03/18/2024

10067 GEORGE A TRAGOS, LIEUTENANT, COMMISSARY, Retired from 11/30/2003 to 03/21/2024

Ent CFD: 06/16/1971 **\$6,000.00** \$6,000.00 to CHRISTINE K TRAGOS, WIFE  
Deceased: 03/21/2024

**F. PARTIAL PAYMENTS:**

EXHIBIT I

06822 MARLENE ANTONUCCI, Widow's Annuity from 01/21/2020 to 04/18/2024  
Deceased: 04/18/2024 **\$1,935.73** \$1,935.73 to PAMELA MACGREGOR, DAUGHTER

05853 MARY A BIASI, Widow's Annuity from 03/17/2019 to 12/15/2023  
Deceased: 12/15/2023 **\$881.85** \$881.85 to ROBERT P BIASI, SON

08887 MARIE V CONNELLY, Widow's Annuity from 10/20/2017 to 03/02/2024  
Deceased: 03/02/2024 **\$185.60** \$185.60 to PATRICK D CONNELLY, SON

08147 HERMAN J DIMER, Retired from 04/29/1993 to 04/04/2024  
Deceased: 04/04/2024 **\$691.30** \$691.30 to URSULA DIMER, WIFE

09156 KENNETH M DULEBA, Retired from 11/13/2001 to 02/11/2024  
Deceased: 02/11/2024 **\$2,575.23** \$2,575.23 to KELLEY ANN KAMPE, DAUGHTER

07887 JOAN M EURICH, Widow's Annuity from 12/14/2010 to 03/20/2024  
Deceased: 03/20/2024 **\$1,597.01** \$1,597.01 to KAREN L DOYLE, DAUGHTER

09057 JOSEPH FEIGL, Retired from 07/23/2000 to 04/09/2024  
Deceased: 04/09/2024 **\$1,855.51** \$1,855.51 to KATHLEEN PURTILL, DAUGHTER

06839 DOROTHY M JANOZIK, Widow's Annuity from 07/31/1987 to 03/25/2024  
Deceased: 03/25/2024 **\$1,518.15** \$1,518.15 to JOHN F JANOZIK, SON

05231 GENEVIEVE S LETT, Widow's Annuity from 11/12/1984 to 03/09/2024  
Deceased: 03/09/2024 **\$546.53** \$546.53 to DIANE HRUBY, DAUGHTER

07822 DOROTHY J O'DONNELL, Widow's Annuity from 03/13/2003 to 04/11/2024  
Deceased: 04/11/2024 **\$690.25** \$690.25 to THOMAS O'DONNELL, SON

13934 ALLAN J PETRULIS, Retired from 06/23/2006 to 04/19/2024  
Deceased: 04/19/2024 **\$2,597.87** \$2,597.87 to PAULINE PETRULIS, WIFE

*Note: Mailing of benefit check pending receipt of death certificate - delayed from Cook County*

10643 MICHAEL PHILLIPS, Retired from 11/30/2012 to 03/17/2024  
Deceased: 03/17/2024 **\$4,135.78** \$4,135.78 to TRACY BATISTE, WIFE

15911 WILSON SANTIAGO, Retired from 07/29/2020 to 02/19/2024  
Deceased: 02/19/2024 **\$2,010.01** \$2,010.01 to HANAI SANTIAGO, WIFE

07930 RICHARD B SINNOTT, Retired from 11/29/1988 to 03/18/2024  
Deceased: 03/18/2024 **\$3,663.52** \$3,663.52 to THOMAS SINNOTT, SON

10067 GEORGE A TRAGOS, Retired from 11/30/2003 to 03/21/2024  
Deceased: 03/21/2024 **\$5,549.26** \$5,813.51 to CHRISTINE K TRAGOS, WIFE

13197 SHAWN WILSON, Retired from 11/14/2016 to 10/27/2023  
Deceased: 10/27/2023 **\$6,349.26** \$6,349.26 to MYISHA CHANEL WILSON, DAUGHTER

06398 NANCY M WINIECKI, Widow's Annuity from 04/10/1992 to 03/14/2024  
Deceased: 03/14/2024 **\$850.16** \$850.16 to JOHN WINIECKI, SON

10467 WILLIAM H WRENN, Retired from 11/04/2011 to 03/14/2024  
Deceased: 03/14/2024 **\$4,677.33** \$4,677.33 to SARAH WRENN, DAUGHTER

**G. BENEFIT RECALCULATIONS:**

**REFUND ERRORS IN DEDUCTIONS:**

15733 ELIZABETH M KROUSE, Widow since 02/13/2020. Refund \$81.00 for ADDITIONAL PAY

**H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

- 10390 VIRGINIA L BARRON BY SUZANNE M GRUND, DAUGHTER  
Retired since 07/01/2011  
Power of Attorney and Doctor's letter on file.
- 06624 MARGARET E TRAVERS BY TIMOTHY TRAVERS, SON  
Widow's Annuity since 01/06/1976  
Power of Attorney and Doctor's letter on file.

**RESIDE OUT OF STATE:**

- 14856 KENNETH E LEVERENZ, Duty Disability since 01/31/2023.

**I. REMOVALS:**

DOROTHY J ODONNELL	Widow's Annuity	Died 04/11/2024
ROBERT J WEIR	Annuity	Died 04/15/2024
THOMAS E MCPHILLIPS	Annuity	Died 04/17/2024
BERNARD C SHIELDS	Annuity	Died 04/17/2024
ROBERT WIEGMANN	Annuity	Died 04/16/2024
MARLENE ANTONUCCI	Widow's Annuity	Died 04/18/2024
LAWRENCE J LILLIE	Annuity	Died 04/08/2024
ALLAN J PETRULIS	Annuity	Died 04/19/2024
JOHN R JOYCE	Annuity	Died 04/27/2024
BERNARD J ODONNELL	Annuity	Died 04/24/2024
LORRAINE A JOHNSON	Widow's Annuity	Died 04/26/2024
MARTHA L COLLINS	Widow's Annuity	Died 04/27/2024
JUAN VILLA	Annuity	Died 05/04/2024
JAMES M SHERIDAN	Annuity	Died 05/04/2024
FRANK MCCOLGIN	Annuity	Died 05/06/2024
ROBERT O WRATSCHKO	Duty Disability	Retired 04/01/2024
VINCENT P INIGUEZ	Duty Disability	Retired 04/01/2024
AARON BEALS JR	Occupational Disease Disability	Retired 04/08/2024
DENNIS A RAMOSKA	Occupational Disease Disability	04/17/2024
NICO SANTIAGO	Child's Annuity	Attain Age 18 05/25/2024

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

**SDU Child Support:**

013895 DARNELL PETTIS Minimum Formula Annuity since 11/03/2023  
**RESCIND**  
Order: 2007D0008441 Date Entered: 04/24/2024  
Termination: 04/30/2024 Amount: \$4,200.00 per Month  
Payable to STATE DISBURSEMENT UNIT on behalf of DANE, DEANNA L, DAWN M, DUSTIN C

**IRS Levy:**

011207 IRVING BROWN Minimum Formula Annuity since 11/26/2011  
United States of America v. Irving Brown Sr. Case No. 18 CR 55  
Withholding in the amount of 25% of Gross Disposable Earnings,  
\$2,160.94 began with the December 31, 2023 Benefit Distribution.  
  
Turn Over Order No. 18. CR 66 entered May 6, 2024 for release of all  
funds held by FABF to be forwarded to the Clerk of the United States  
District Clerk, continuing until the full balance of \$113,556.70 is paid.

**4. HEARINGS:****DUTY DISABILITY APPLICATIONS:**

16888 PATRICK S JUREWICZ, EMT FIRE ENGINEER, TRUCK 7

Ent CFD: 11/01/2005 **\$7,403.38** beginning 04/22/2024Witnesses: EMT Lt. Shane Keating, Quinn Academy  
Lt. Charles Iglinski, Jr. Tower Ladder 24  
EMT Lt. Keven Merchant, Detached Services

18973 THOMAS C MORRIS, PARAMEDIC IN CHARGE, FIELD DIVISION NORTH

Ent CFD: 03/01/2017 **\$6,553.25** beginning 04/26/2024  
**\$30.00** a month each for 2 minor children, JACK, CHARLIE

Witnesses: FPM Sam Spiguzza, Ambulance 43

18572 BRYAN C THOMAS, EMT FIREFIGHTER, ENGINE 81

Ent CFD: 11/17/2014 **\$6,419.00** beginning 04/27/2024Witnesses: EMT Lt. Cory Eason, 5th District Relief  
EMT Eng. Kelvin Westmoreland, Engine 15  
EMT FF Jesus Lopez Hernandez, Engine 81 (unavailable)

17550 JORGE A TORRES, EMT FIRE ENGINEER, TOWER LADDER 5

Ent CFD: 03/03/2009 **\$7,160.38** beginning 03/16/2024  
**\$30.00** a month each for 3 minor children, AILANI, AARON ANGELO,  
AUDRIWitnesses: EMT Capt., Paul Allison, Engine 70  
EMT Lt. David Bautista, Tower Ladder 5**OCCUPATIONAL DISEASE DISABILITY APPLICATION:**

15362 JOSEPH L JALOVE, EMT LIEUTENANT, AIR/SEA RESCUE

Ent CFD: 10/01/1997 **\$7,526.14** beginning 04/08/2024

5. **CONSIDERATION FOR APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**
  
6. **INVESTMENT:**
  - A. INVESTMENT REPORT:
  - B. MWDBE Brokerage Utilization: Q1 2024:
  
7. **OPERATING AND EXPENSES:**
  - A. OPERATING CASH:
  - B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:
  
8. **EXECUTIVE DIRECTOR'S REPORT:**
  - A. REQUEST FOR EXPENDITURE FOR STAFF TRAVEL AND EDUCATION:
  
9. **LEGISLATIVE UPDATE:**
  
10. **LEGAL UPDATE:**
  
11. **NEW BUSINESS/OLD BUSINESS/CORRESPONDENCE:**
  - A. EMWQ CONTRIBUTIONS – APRIL 2024:
  - B. RETIREE BRUNCH ANNOUNCEMENT:
  
12. **ADJOURN:**

**05-15 Administrative Expenses for Board Review and Approval**

EXHIBIT 2

<b><u>PAYEE</u></b>	<b><u>DESCRIPTION</u></b>	<b><u>AMOUNT</u></b>
ACCESS	MONTHLY STORAGE - APRIL	\$1,399.59
COMCAST BUSINESS	MONTHLY PHONE SERVICE	\$110.63
FEDEX	SHIPPING	\$57.25
CUSTOM CASE MANAGEMENT	MEDICAL REVIEW CASES	\$648.38
SOT SOUTH CLARK LLC	MONTHLY OFFICE LEASE	\$23,680.03
FEDEX	SHIPPING	\$227.27
MCI	MONTHLY SERVICE FEE	\$72.01
BCBS OF ILLINOIS	OFFICE HEALTH CARE	\$40,567.21
COMMONWEALTH EDISON	MONTHLY ELECTRIC SERVICE	\$365.65
CUSTOM CASE MANAGEMENT	MEDICAL REVIEW CASES	\$3,417.72
DEBBIE TYRRELL	MONTHLY BOARD MEETING TRANSCRIPTS	\$1,050.00
COMCAST BUSINESS	MONTHLY OFFICE PHONE / INTERNET	\$1,783.20
EDOT	MONTHLY IT SERVICES	\$4,344.00
FIRM 17	MONTHLY IT CONSULTANT	\$2,100.00
GREATAMERICA FINANCIAL	MONTHLY PRINTER INSURANCE	\$3,154.37
STERICYCLE, INC.	MONTHLY SHREDDING SERVICES	\$249.27
VISION SERVICE PLAN	MONTHLY OFFICE VISION PLAN	\$462.94
PHELPS BARRY & ASSOCIATES LLC	MONTHLY LOBBYIST FEE	\$2,000.00
CHASE CARD SERVICES	MONTHLY CREDIT CARD CHARGES	\$2,407.57
ACCESS	MONTHLY STORAGE - MAY	\$1,399.60
COGENT COMMUNICATIONS, INC	MONTHLY INTERNET	\$351.05
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES	\$941.79
GOWEB1	FABF WEBSITE SERVICE	\$4,650.00
ILLINOIS DEPT OF INSURANCE	ANNUAL COMPLIANCE FILING FEE	\$8,000.00
BURKE BURNS & PINELLI LTD	APRIL LEGAL FEES	\$19,354.84



**Credit Card Detail**  
**May 15, 2024 Board Meeting**

<b>Date</b>	<b>Payee</b>	<b>Description</b>	<b>Amount</b>
3/27/2024	Amazon	Office Supplies	94.21
3/28/2024	Managed.com	Monthly Website Hosting Service	129.00
3/28/2024	GoTo Technologies	Support Assistance	780.00
3/29/2024	Uber	Service	9.99
4/2/2024	Amazon	Office Supplies	74.27
4/11/2024	LinkedIn	Monthly Subscription	59.99
4/12/2024	Zoom	Monthly Subscription	294.28
4/24/2024	Google	Monthly Subscription	79.56
4/22/2024	Amazon	Office Supplies	165.56
4/1/2024	Njevity Inc	Monthly Subscription	556.00
4/16/2024	Web*Networksolutions	Domain Name Service	42.52
4/23/2024	Wall Street Journal	Monthly Subscription	38.99
4/11/2024	Chicago Sun Times	Monthly Subscription	83.20
			<b>2,407.57</b>
3/8/2024	Amazon	Board Room Supplies	94.87
3/13/2024	Amazon	Board Room Supplies	14.98
3/15/2024	Amazon	Prime Membership	14.99
3/18/2024	Goddess and the Baker	Board Meeting Breakfast	125.00
3/18/2024	Firecakes	Board Meeting Breakfast	45.75
3/1/2024	UnitedHealthCare	Employee Health Care	99.80
3/26/2024	UnitedHealthCare	Employee Health Care	99.80
3/29/2024	3Guarantee Field	Catering - Pre Retirement Seminar	6,243.48
			<b>6,738.67</b>
			<b>9,146.24</b>