



Personal Information

Name: Account Number or SSN: Home Phone: Work Phone: Email:

How would you like to be contacted if additional information is required? Telephone Email

Plan Transfer From

- City of Chicago Deferred Compensation Plan (0035044001)
City of Chicago 401(a) Match Plan (0035044003)
Cook County Forest Preserve Deferred Comp. Plan (0035043001)
Cook County Employees Deferred Compensation Plan (0035046001)

Distribution Source*

- All Sources Proportionally Salary Reduction Roth Contribution Roth Rollover Rollover Pre-Tax Rollover 457(b) Employer Match (401(a) Only)

*If a source is not selected, your funds will be disbursed from all sources proportionally.

NOTE: Roth Contribution and Roth Rollover sources may only be used if the dollars are eligible for a "qualified distribution". A qualified distribution cannot be made within five years of the first designated Roth contribution to this plan (or to the plan the Roth Rollover originated from), and must be made on or after the attainment of age 59 1/2 or the participant's disability.

Pension Fund Verification

Please consider this as confirmation of the balance due of \$ if paid by Payments made and balances due after this date may accrue additional interest.

Pension Board Authorized Signature: Date

(The individual signing this request must be an authorized signer of the appropriate pension board and acknowledges that the pension board, as checked below, will accept this request for the benefit of the participant from a Section 457 Deferred Compensation Plan.) Or you may attach a letter from the Pension Board indicating the amount of eligibility.

- County Employees' and Officers' Annuity and Benefit Fund of Cook County
Firemen's Annuity and Benefit Fund of Chicago
Forest Preserve District Employees' Annuity and Benefit Fund of Cook County
Illinois Municipal Retirement Fund
Laborers' and Retirement Board Employees' Annuity and Benefit Fund of Chicago
Municipal Employees' Annuity and Benefit Fund of Chicago
Policemen's Annuity and Benefit Fund of Chicago
State Retirement Systems
State Universities Retirement Systems

If this option is selected, payment will be sent via ACH.

Participant understands that to effect this transfer, investment options will be liquidated in the order established by the plan sponsor. Transfer requests must be authorized by the appropriate pension board and received by Nationwide Retirement Solutions by the 15th of the month to be processed by the end of the month.

Signature: Date: